

Structural business statistics in 2020

25.08.2022



In 2020, the turnover of enterprises covered by the survey of structural business statistics reached 5,098.0 bn PLN (0.5% more than in 2019). Production value amounted to 3,398.9 bn PLN (1.8% more than in 2019).

According to the survey of structural business statistics, in 2020 the number of active enterprises increased by 2.2% per annum and amounted to 2,066 thousand units. The increase in the number of enterprises was recorded in construction (by 9.0%), services (by 2.1%) and industry (by 0.7%). There was a decline only in trade; repair of motor vehicles (by 1.5%).

The number of persons employed decreased by 0.4% in 2020 compared to the previous period and amounted to 9,997 thousand people, the largest decrease in the number of persons employed was in industry (by 1.8%). The turnover of enterprises covered by the survey of structural business statistics in 2020 amounted to 5,098.0 bn PLN (i.e. 0.5% more than in 2019). The increase in the value of turnover was recorded in construction (by 5.9%), and in trade; repair of motor vehicles (by 1.1%). The decrease in the value of turnover took place in industry (by 0.8%) and in services (by 0.5%). The value of production amounted to 3,398.9 bn PLN (i.e. 1.8% more than in 2019). The highest increase in production value was observed in construction (by 8.5%), the decline was recorded only in industry (by 1.2%).

The largest increase in turnover was in construction (by 5.9% compared to 2019)

Chart 1. Structural business statistics — the structure of turnover by kinds of activity

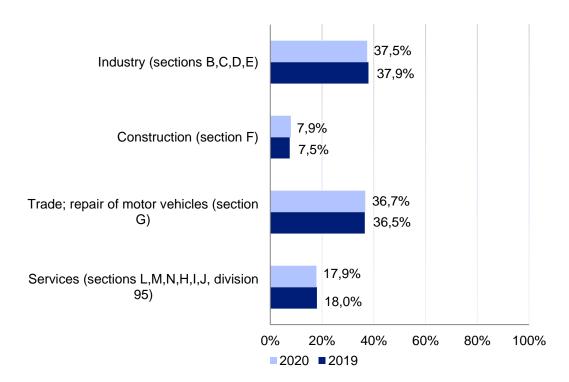


Chart 2. Structural business statistics — the structure of production by kinds of activity

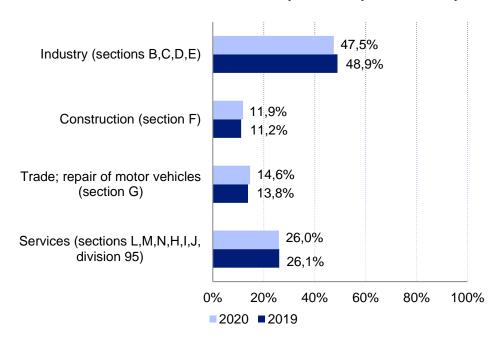


Table 1.1 Structural business statistics — basic data by kinds of activity

| SPECIFICATION | 2019 | | 2020 | |
|--|-----------------------|----------------------------|-----------------------|----------------------------|
| | Number of enterprises | Number of persons employed | Number of enterprises | Number of persons employed |
| Total | 2 022 248 | 10 033 174 | 2 066 209 | 9 996 913 |
| Industry (sections B,C,D,E) | 252 040 | 3 356 012 | 253 704 | 3 295 237 |
| Construction (section F) | 355 562 | 1 065 139 | 387 740 | 1 115 455 |
| Trade; repair of motor vehicles (section G) | 538 931 | 2 427 588 | 530 930 | 2 386 186 |
| Services (sections L,M,N,H,I,J, division 95) | 875 715 | 3 184 435 | 893 835 | 3 200 035 |

Table 1.2 Structural business statistics — basic data by kinds of activity

| SPECIFICATION | 2019 | | 2020 | |
|--|-----------|------------------|----------|------------------|
| | Turnover | Production value | Turnover | Production value |
| | in bn PLN | | | |
| Total | 5 074.3 | 3 339.5 | 5 098.0 | 3 398.9 |
| Industry (sections B,C,D,E) | 1 924.8 | 1 634.5 | 1 910.0 | 1 614.6 |
| Construction (section F) | 382.8 | 372.6 | 405.2 | 404.3 |
| Trade; repair of motor vehicles (section G) | 1 851.6 | 462.3 | 1 872.4 | 497.5 |
| Services (sections L,M,N,H,I,J, division 95) | 915.1 | 870.1 | 910.4 | 882.4 |

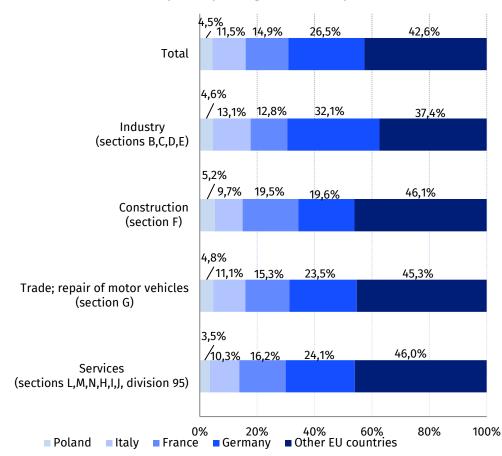
Table 2. Structural business statistics — dynamics by kinds of activity (2019 = 100)

| | 2020 | | | | |
|---|-----------------------|----------------------------|----------|---------------------|--|
| SPECIFICATION | Number of enterprises | Number of persons employed | Turnover | Production value | |
| | previous year = 100 | | | | |
| Total | 102.2 | 99.6 | 100.5 | 101.8 | |
| Industry (sections B,C,D,E) | 100.7 | 98.2 | 99.2 | 98.8 | |
| Construction (section F) | 109.0 | 104.7 | 105.9 | 108.5 | |
| Trade; repair of motor vehicles (section G) | 98.5 | 98.3 | 101.1 | 107.6 | |
| Services (sections L,M,N,H,I,J, vision 95) | 102.1 | 100.5 | 99.5 | 101.4 | |

Structural business statistics – Poland compared to the European Union in 2019¹

In 2019, enterprises operating in Poland accounted for 8.7% of all enterprises in the European Union (EU), and their share in the turnover was 4.5%. The shares of the production value and the number of persons employed amounted to 4.5% and 7.6%, respectively. In particular kinds of activity, the highest shares of turnover and production value compared to the European Union countries were recorded in construction and they amounted to 5.1% and 5.2%, respectively. In terms of the number of enterprises and the number of persons employed, the largest shares were recorded in industry and amounted to 10.9% and 10.0%, respectively (with 4.6% turnover and 4.5% production share).

Chart 3. Share of turnover of enterprises operating in Poland compared to the EU in 2019



In 2019, enterprises operating in Poland accounted for 8.7% of all enterprises in the European Union, and their share in the turnover was 4.5%

¹ The latest available data for the European Union (27 countries **excluding** United Kingdom of Great Britain and Northern Ireland) referred to the reference year 2019.

Chart 4. Share of the production value of enterprises operating in Poland compared to the EU in 2019

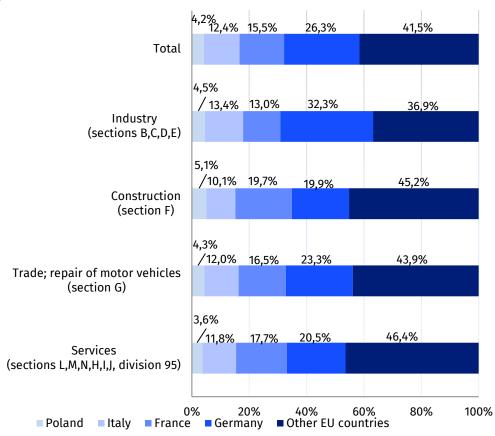


Table 3.1 Enterprises operating in Poland compared to the European Union in 2019

| | Poland | | European Union | |
|--|-----------------------|----------------------------|-----------------------|----------------------------|
| SPECIFICATION | Number of enterprises | Number of persons employed | Number of enterprises | Number of persons employed |
| Total | 2 022 248 | 10 033 174 | 23 169 112 | 131 499 635 |
| Industry (sections B,C,D,E) | 252 040 | 3 356 012 | 2 318 006 | 33 410 449 |
| Construction (section F) | 355 562 | 1 065 139 | 3 413 290 | 12 687 246 |
| Trade; repair of motor vehicles (section G) | 538 931 | 2 427 588 | 5 718 891 | 29 428 945 |
| Services (sections ,M,N,H,I,J, division 95) | 875 715 | 3 184 435 | 11 718 925 | 55 972 995 |

Table 3.2 Enterprises operating in Poland compared to the European Union in 2019

| | Poland | | European Union | |
|---|-----------|---------------------|----------------|---------------------|
| SPECIFICATION | Turnover | Production value | Turnover | Production value |
| | in bn EUR | | | |
| Total | 1 180.7 | 777.1 | 26 494.9 | 18 335.8 |
| Industry (sections B,C,D,E) | 447.9 | 380.3 | 9 659.7 | 8 522.2 |
| Construction (section F) | 89.1 | 86.7 | 1 703.0 | 1 713.6 |
| Trade; repair of motor vehicles (section G) | 430.8 | 107.6 | 9 028.9 | 2 519.7 |
| Services (sections L,M,N,H,I, division 95) | 212.9 | 202.4 | 6 103.3 | 5 580.3 |

The data presented in this new release was prepared in accordance with the guidelines developed by Eurostat and they contain information on the number of enterprises, the number of persons employed, turnover, production value, calculated according to the definitions included in Commission Regulation (EC) No 250/2009 of 11 March 2009 implementing Regulation (EC) 295/2008 of the European Parliament and of the Council as regards the definitions of characteristics, the technical format for the transmission of data, the double reporting requirements for NACE Rev. 1.1 and NACE Rev. 2 and derogations to be granted for structural business statistics ² (<u>link</u>).

The data refer to the statistical unit "enterprise", which is the smallest combination of related legal units, i.e. an organizational unit producing goods and services that benefits from a certain degree of decision-making autonomy in particular as regards the allocation of its current resources. An enterprise may carry out one or more activities at one or more locations in particular, the enterprise may consist of a single legal unit. The definition of the statistical unit "enterprise" is included in Council Regulation (EEC) No 696/93 of March 15, 1993 on the statistical units for the observation and analysis of the production system in the Community (link).

The values of the variables "turnover" and "production" were subject to the consolidation process, i.e. they were decreased by the value of internal transactions between the legal units making up the statistical unit "enterprise".

The scope of the presented data is specified in detail in Regulation (EC) No 295/2008 of the European Parliament and of the Council of 11 March 2008 concerning structural business statistics (Text with EEA relevance) (link). In accordance with the above Regulation, the following kinds of activity have been distinguished in the new release (in accordance with the Polish Classification of Activities PKD):

- "Industry" which covers PKD sections from B (Mining and quarrying) to E (Water supply; sewerage, waste management and remediation activities);
- "Construction" section F (Construction);
- "Trade; repair of motor vehicles" section G (Wholesale and retail trade; repair of motor vehicles and motorcycles);
- "Services", which include PKD sections from H (Transportation and storage) to J (Information and communication) and from L (Real estate activities) to N (Administrative and support services activities), as well as division 95 of section S (Repair and maintenance of computers and personal and household goods).

The sources of data for this study was information obtained within Statistics Poland surveys on the following reports: SP – annual business survey, SP-3 – report on business activity of enterprises, F-01/I-01 – quarterly report on revenues, costs and financial result and on outlays on fixed assets, DG-1 – report on economic activity, Z-06 – report on working wages and working time, GP – statistical report for enterprise groups. In the process of data preparation, data from the tax system of the Ministry of Finance and data on persons employed from the information system of the Social Insurance Institution was also used.

In the case of quoting Statistics Poland data, please provide information: "Source of data: Statistics Poland", and in the case of publishing calculations made on data published by Statistics Poland, please provide information: "Own elaboration based on Statistics Poland data".

² The legal status applies to 2019 and 2020, in accordance with the scope of the data presented.

Prepared by:

Enterprises Department

Director Katarzyna Walkowska

Phone: (+48 22) 608 31 25

Press Office

Phone: (+48 22) 608 38 04

e-mail: obslugaprasowa@stat.gov.pl

Issued by:

The Spokesperson for the President of Statistics Poland

Karolina Banaszek

Phone: (+48) 695 255 011

www.stat.gov.pl/en/

У @StatPoland

GlownyUrzadStatystyczny

gus_stat

glownyurzadstatystycznygus

in glownyurzadstatystyczny

Related information

Structural business statistics in 2019

Data available in databases

https://ec.europa.eu/eurostat/data/database