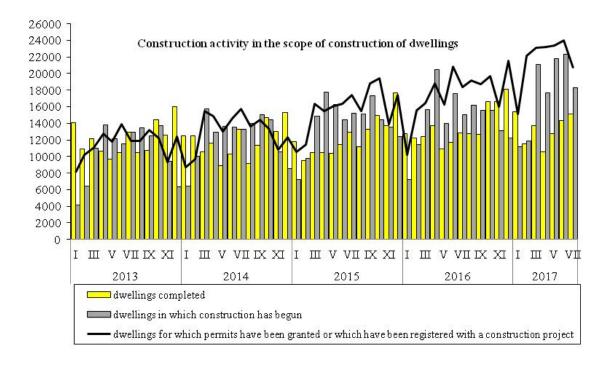
Housing construction ^{a)} in the period I-VII 2017

In the period of seven months of 2017 there were more dwellings completed than the year before. The number of dwellings for which permits have been granted or which have been registered with a construction project and the number of dwellings in which construction has begun also increased.

According to preliminary data, in the period January-July of 2017, 93427 dwellings were completed, i.e. by 7.9% more compared with 2016, in which an increase was recorded by 12.7%. In the period of seven months of 2017 the number of dwellings for which building permits have been granted or which have been registered with a construction project amounted to 151066, i.e. by 29.7% more than in 2016 (against an increase by 12.2% the year before). The number of dwellings in which construction has begun also increased to 124319, i.e. by 22.7% (against an increase by 6.1% the year before).



a) Residence data – subject to change upon developing quarterly reports

In the period January-July of 2017 **private investors** constructed 45804 dwellings, i.e. by 6.4% more than the year before (against a drop by 6.2% last year) which constituted 49.0% of the total number of dwellings completed. Compared to January-July of 2016, within this group of investors an increase was recorded in the number of dwellings for which building permits have been granted or which have been registered with a construction project - to 67015 dwellings, i.e. by 20.0% (against an increase by 9.5% the year before). The number of dwellings in which construction has begun also increased to 58762 dwellings, i.e. by 19.1% (against an increase by 4.9% the year before).

Developers, in the period of seven months of 2017, completed 45216 dwellings (which constituted 48.4% of the total number of dwellings completed), i.e. by 10.0% more than in 2016, when an increase was recorded by 42.5%. Investors who build for sale or rent received building permits for 80191 dwellings, i.e. by 39.0% more than the year before (when an increase was recorded by 12.4%). The number of dwellings in which construction has begun also increased to 62967 dwellings, i.e. by 28.2% (against an increase by 4.8% the year before).

Housing cooperatives in the period of seven months of 2017 completed 869 dwellings against 1207 dwellings the year before. The number of dwellings in which construction has begun decreased to 1211 against 1685 dwellings the year before, while the number of dwellings for which building permits have been granted increased to 1039 against 718 dwellings the year before.

Other investors (public building society, municipal, and company construction) in the period of seven months of 2017 completed 1538 dwellings against 1281 dwellings the year before, of which in public building society construction - 957 dwellings were completed against 568 dwellings last year, in municipal – 522 dwellings against 665 dwellings and in company construction – 59 dwellings against 48 dwellings the year before. The number of dwellings for which building permits have been granted increased to 2821 against 2236 dwellings the year before and the number of dwellings in which construction has begun increased – to 1379 against 1185 dwellings last year.

In the period of seven months of 2017, an increase in **the number of dwellings completed** was recorded in thirteen voivodships, including the most substantial one in Pomorskie – by 43.7% (8160 dwellings), Warmińsko-Mazurskie– by 27.4% (2884) and Wielkopolskie – by 24.2% (9964). A decrease in the number of dwellings completed was recorded in three voivodships: in Mazowieckie – by 10.7% (17881), Opolskie – by 5.1% (878) and Dolnośląskie – by 4.9% (8782).

In the period of seven months of 2017, an increase in the number of **dwellings** for which permits have been granted or which have been registered with a construction project was recorded in fourteen voivodships, of which the highest in Zachodniopomorskie - to 7945 dwellings (4764 the year before), Warmińsko-Mazurskie - to 4493 dwellings (2769 the year before) and Małopolskie - to 15069 dwellings (10135 the year before) A decrease in the number of permits or registrations with a construction project was recorded only in two voivodships: Opolskie - by 10.9% and Lubelskie - by 3.5%. There were 32334 dwellings for which permits have been granted or which have been registered with a construction project in Mazowieckie voivodship i.e. by 31.4% more than the year before.

An increase in the number of **dwellings in which construction has begun** in January- July of 2017 was noticed in all voivodships, of which the highest in Warmińsko-Mazurskie - to 2977 dwellings (1979 the year before), Pomorskie to 12944 dwellings (8950 the year before) and Podlaskie – to 3130 dwellings (2295 the year before). There were 24720 dwellings in which construction has begun in Mazowieckie voivodship i.e. by 15.1% more than the year before.

| | 2017 | | | | |
|---|--------|------------------|---------------------|--------|---------------------|
| Forms of construction | VII | | | I– VII | |
| | number | VII 2016=100 | VI 2017 = 100 | number | I – VII 2016=100 |
| Dwellings completed | | | | | |
| Total | 15151 | 117.6 | 105.4 | 93427 | 107.9 |
| Private | 6365 | 105.4 | 98.8 | 45804 | 106.4 |
| For sale or rent | 7793 | 123.0 | 100.4 | 45216 | 110.0 |
| Cooperative | 110 | 57.6 | more than 2-fold | 869 | 72.0 |
| Rest ^{b)} | 883 | nearly 3-fold | more than 7-fold | 1538 | 120.1 |
| Dwellings in which construction has begun | | | | | |
| Total | 18283 | 121.6 | 81.8 | 124319 | 122.7 |
| Private | 8821 | 114.8 | 88.3 | 58762 | 119.1 |
| For sale or rent | 9181 | 141.7 | 76.8 | 62967 | 128.2 |
| Cooperative | 151 | 25.0 | 129.1 | 1211 | 71.9 |
| Rest ^{b)} | 130 | 49.1 | 42.1 | 1379 | 116.4 |
| Dwellings for which permits have been granted or which have been registered with a construction project | | | | | |
| Total | 20649 | 112.6 | 85.9 | 151066 | 129.7 |
| Private | 10674 | 115.6 | 102.2 | 67015 | 120.0 |
| For sale or rent | 9049 | 107.6 | 68.7 | 80191 | 139.0 |
| Cooperative | 170 | 66.1 | 136.0 | 1039 | 144.7 |
| Rest ^{b)} | 756 | nearly 2-fold | more than 2-fold | 2821 | 126.2 |

b) company, municipal, public building society.

