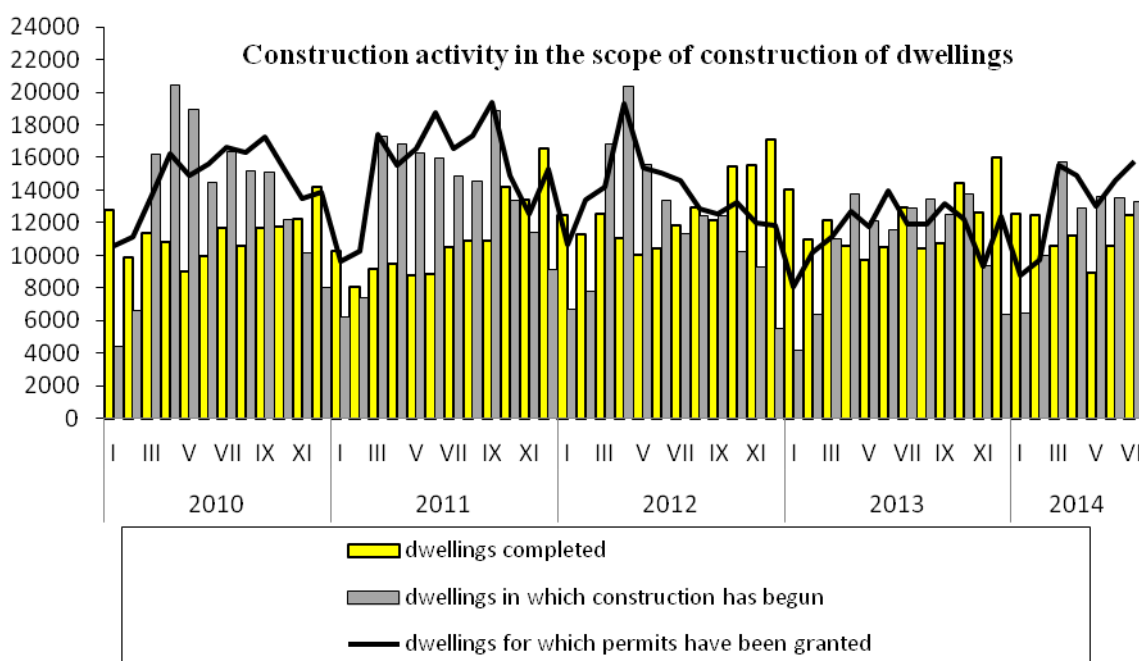


Housing construction ^{a)} in the period I-VII 2014

According to preliminary data, in the period of January-July 2014, 78769 dwellings were completed, i.e. by 2.7% less than in the corresponding period of 2013 and by 1.2% less than in 2012 respectively.

In the period of seven months of 2014, the number of dwellings for which building permits have been granted amounted to 92237, i.e. by 15.8% more than in the corresponding period of 2013 (in which a drop by 22.3% was recorded). The number of dwellings in which construction has begun also increased to 85506, i.e. by 18.9% against a drop by 21.8% the year before.



a) Residence data – subject to change upon developing quarterly reports

The highest share (56.0%) in the total number of dwellings completed was attributed to **private investors** who in January-July of 2014 constructed 44083 dwellings, i.e. by 7.5% less than the year before. Compared to the corresponding period of January-July 2013, within this group of investors a drop was recorded in terms of the number of building permits granted to 44814 dwellings, i.e. by 0.7% (against of drop by 17.2% the year before), while the number of dwellings in which construction has begun increased to 46309 dwellings, i.e. by 4.3% (a drop by 13.5% the last year).

Developers, in the period of seven months of 2014, completed 30744 dwellings (which constituted 39.0% of the total number of dwellings completed), i.e. by 3.2% more than in the corresponding period of 2013. Investors building for sale or rent received building permits for 45227 dwellings, i.e. by 45.4% more than the year before (in which a drop by 31.0% was recorded). The number of dwellings in which

construction has begun also increased to 36931 dwellings, i.e. by 43.9% (against a drop by 32.4% the year before).

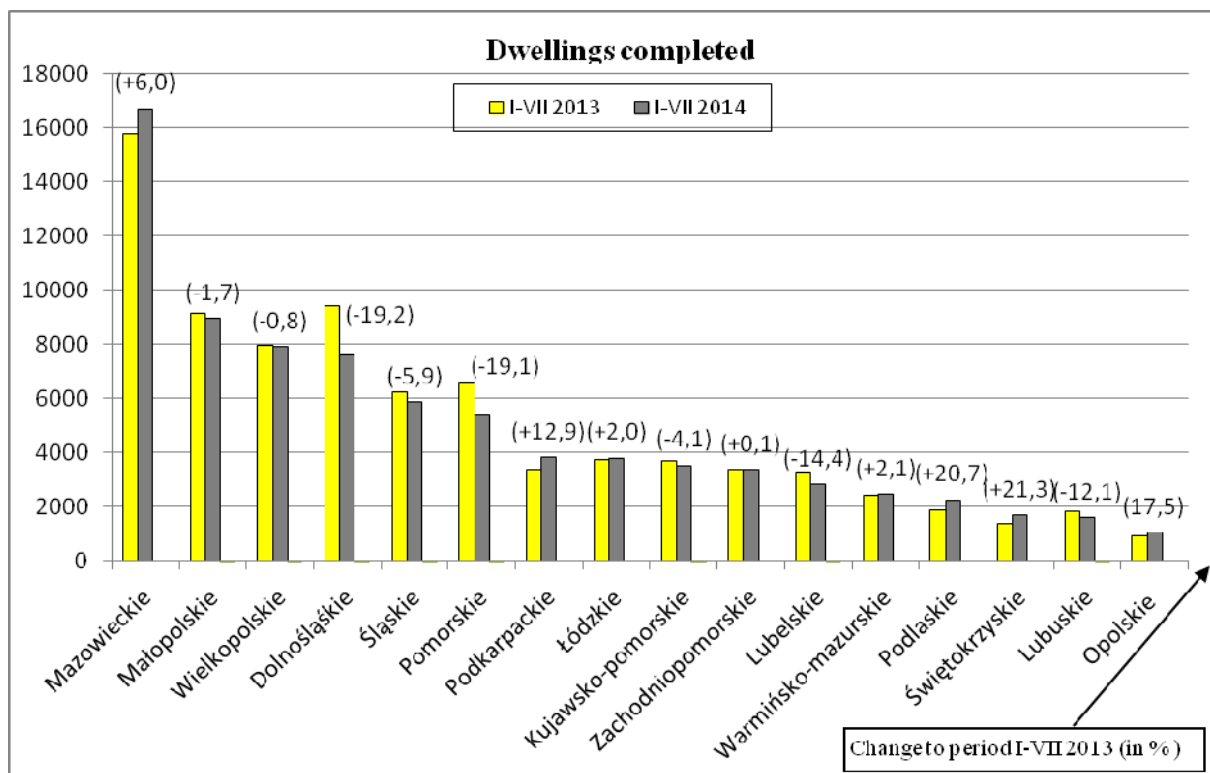
Housing cooperatives in the period of seven months of 2014, completed 1973 dwellings, i.e. by 6.4% more than the year before. The number of dwellings for which building permits have been granted decreased to 728 dwellings, i.e. by 8.3% (against a drop by 37.6% the year before) and the number of dwellings in which construction has begun - to 660 dwellings, i.e. by 12.9% (against a drop by 54.0% the year before).

Other investors (public building municipal, society and company construction) in the period of seven months of 2014 completed 1969 dwellings, i.e. by 22.9% more than in 2013. In this period, 898 dwellings were completed in municipal construction against 908 dwellings the year before, in public building society – 828 dwellings against 546 dwellings the year before while in company construction - 243 dwellings against 148 dwellings in the corresponding period of 2013.

In the period of January-July 2014, a drop in **the number of dwellings completed** was recorded in eight voivodships, including the most substantial one in Dolnośląskie – by 19.2%, Pomorskie – by 19.1% and Lubelskie – by 14.4%. The increase in the number of dwellings completed was recorded in eight voivodships including the most substantial one in: Świętokrzyskie – by 21.3%, Podlaskie – by 20.7% and Opolskie – by 17.5%, while in Mazowieckie voivodship 16703 dwellings were completed, i.e. by 6.0% more than the year before.

In the period of seven months of 2014, an increase in the number of **dwellings for which permits have been granted** was recorded in eleven voivodships, of which the highest in Lubuskie – by 55.6%, Pomorskie – by 40.7%, Kujawsko-Pomorskie – by 38.6% while in Mazowieckie voivodship 21391 dwellings were completed, i.e. by 38.0% more than the year before. A drop in the number of permits was recorded in five voivodships including the highest in Małopolskie – by 22.1%, Świętokrzyskie – by 21.7% and Podlaskie – by 16.9%.

An increase in the number of **dwellings in which construction has begun** in the period January-July of 2014 was recorded in twelve voivodships, of which the highest in Wielkopolskie – by 72.3%, Dolnośląskie – by 39.0% and Mazowieckie – by 35.8% A drop in the number of dwellings in which construction has begun was recorded in voivodships: Zachodniopomorskie – by 15.8%, Świętokrzyskie – by 13.7%, Małopolskie – by 7.5% and Opolskie – by 1.7%.



Forms of construction	2014				
	VII			I-VII	
	number	VII 2013=100	VI 2014 = 100	number	I-VII 2013=100
Dwellings completed					
Total	12442	96,0	117,8	78769	97,3
Private.....	6358	83,1	108,4	44083	92,5
For sale or rent.....	5177	109,3	121,5	30744	103,2
Cooperatives.....	537	193,9	290,3	1973	106,4
Rest ^{b)}	370	125,4	149,2	1969	122,9
Dwellings in which construction has begun					
Total	13253	102,5	97,9	85506	118,9
Private.....	7807	99,0	103,0	46309	104,3
For sale or rent.....	5127	110,2	89,4	36931	143,9
Cooperatives.....	151	141,1	247,5	660	87,1
Rest ^{b)}	168	59,2	104,3	1606	146,7
Dwellings for which permits have been granted					
Total	15757	132,4	107,7	92237	115,8
Private.....	8010	101,2	109,5	44814	99,3
For sale or rent.....	7571	202,5	108,8	45227	145,4
Cooperatives.....	66	44,3	35,3	728	91,7
Rest ^{b)}	110	110,0	66,7	1468	55,3

b) company, municipal, public building society - construction.

