

# Residential construction<sup>1</sup> in the period of January-March 2022

22.04.2022


**103.2**

Index number of dwellings completed y/y

In the first quarter of 2022, there were more dwellings completed than the year before. Whereas the number of dwellings for which permits have been granted or which have been registered with a construction project as well as dwellings in which construction has begun decreased.

## Dwellings completed

According to the preliminary data, 54.7 thousand dwellings were completed in the period of January-March 2022, i.e. 3.2% more than in the previous year. **Developers** completed 29.3 thousand dwellings – by 3.6% less than in 2021, whereas **private investors** completed 24.2 thousand dwellings, i.e. by 12.6% more. Within these forms of construction, 97.8% of the total number of newly completed dwellings was built. Within **other forms** of construction, i.e. cooperative, municipal, public building society and company construction 1 194 dwellings were completed (1 110 in the previous year).

The total useful floor area of dwellings completed amounted to 5.4 million m<sup>2</sup>, i.e. by 5.9% more than a year ago and the average useful floor area of 1 dwelling was 98.0 m<sup>2</sup>.

Developers and private investors completed respectively 53.6% and 44.2% of the total number of dwellings

**Table 1. Dwellings completed**

SPECIFICATION	03 2022			01-03 2022	
	Number of dwellings	03 2021=100	02 2022=100	Number of dwellings	01-03 2021=100
<b>TOTAL</b>	<b>21 007</b>	<b>109.0</b>	<b>114.0</b>	<b>54 742</b>	<b>103.2</b>
Private	9 316	121.2	120.1	24 199	112.6
For sale or rent	11 174	101.5	108.8	29 349	96.4
of which for rent	118	268.2	138.8	252	123.5
Cooperative	380	105.8	over 10-fold more	579	111.1
Municipal	4	46-fold less	32-fold less	153	30.5
Public building society	133	369.4	58.8	432	502.3
Company	-	.	.	30	30-fold more

<sup>1</sup> Reported data – subject to change upon developing quarterly reports.

## Dwellings for which permits have been granted or which have been registered with a construction project

In the first quarter of 2022, permits and registrations have been granted for construction of 77.8 thousand dwellings, i.e. by 8.0% less than in the corresponding period of 2021. Permits for construction of the biggest number of dwellings were given to **developers** (52.0 thousand, an decrease of 8.2% y/y) and to **private investors** (24.4 thousand, a decrease of 10.1%). Within these forms of construction, permits have been granted and registrations with a construction project were made for 98.2% of dwellings in total. In **other forms** of construction 1 365 dwellings for which permits have been granted or which have been registered with a construction project were noted (774 dwellings in the previous year).

The number of dwellings for which permits have been granted or which have been registered with a construction project decreased in the 1<sup>st</sup> Q 2022 by 8.0% y/y

**Table 2. Dwellings for which permits have been granted or which have been registered with a construction project**

SPECIFICATION	03 2022			01-03 2022	
	Number of dwellings	03 2021=100	02 2022=100	Number of dwellings	01-03 2021=100
<b>TOTAL</b>	<b>30 065</b>	<b>88.7</b>	<b>117.8</b>	<b>77 808</b>	<b>92.0</b>
Private	10 219	100.0	132.7	24 423	89.9
For sale or rent	18 908	81.1	108.0	52 020	91.8
Cooperative	233	129.4	over 15-fold more	298	79.0
Municipal	374	316.9	205.5	621	246.4
Public building society	331	466.2	295.5	443	314.2
Company	-	.	.	3	75.0

## Dwellings in which construction has begun

From the begging of the year till the end of March 2022, the number of dwellings in which construction has begun was 53.3 thousand, i.e. by 16.3% less than a year ago. **Developers** have started construction of 31.7 thousand dwellings (by 21.1% less), and **private investors** of 20.9 thousand (by 5.8% less). Altogether the share of these forms of construction was 98.6% of the total number of dwellings. In **other forms** of construction the number of dwellings in which construction has begun was 757 (1 417 in the previous year).

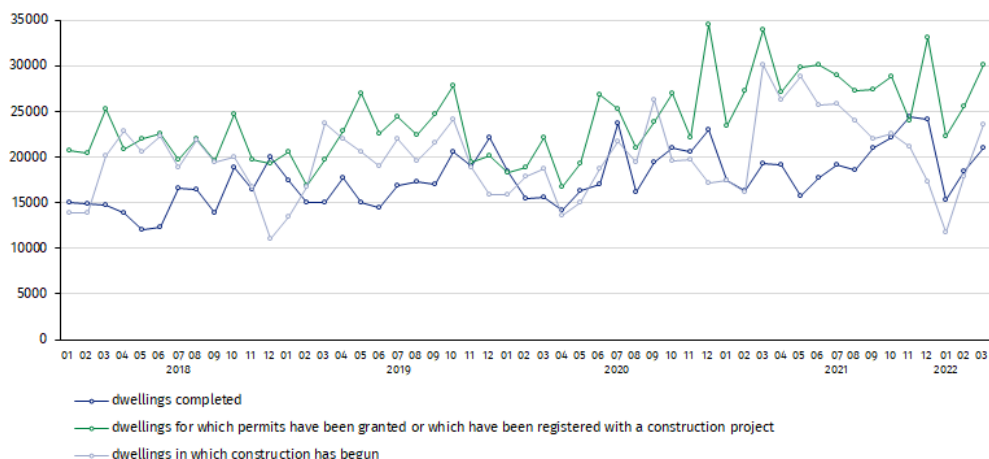
**Table 3. Dwellings in which construction has begun**

SPECIFICATION	03 2022			01-03 2022	
	Number of dwellings	03 2021=100	02 2022=100	Number of dwellings	01-03 2021=100
<b>TOTAL</b>	<b>23 632</b>	<b>78.4</b>	<b>132.4</b>	<b>53 287</b>	<b>83.7</b>
Private	10 304	86.2	166.1	20 855	94.2
For sale or rent	13 015	73.0	115.0	31 675	78.9
of which for rent	40	31.3	.	195	114.0
Cooperative	172	55.8	.	175	36.2
Municipal	27	27-fold more	50.0	109	103.8
Public building society	82	149.1	29.4	441	53.3
Company	32	.	.	32	.



It is estimated that at the end of March 2022, there were 869.6 thousand dwellings under construction, i.e. by 3.6% more than in the corresponding period of 2021.

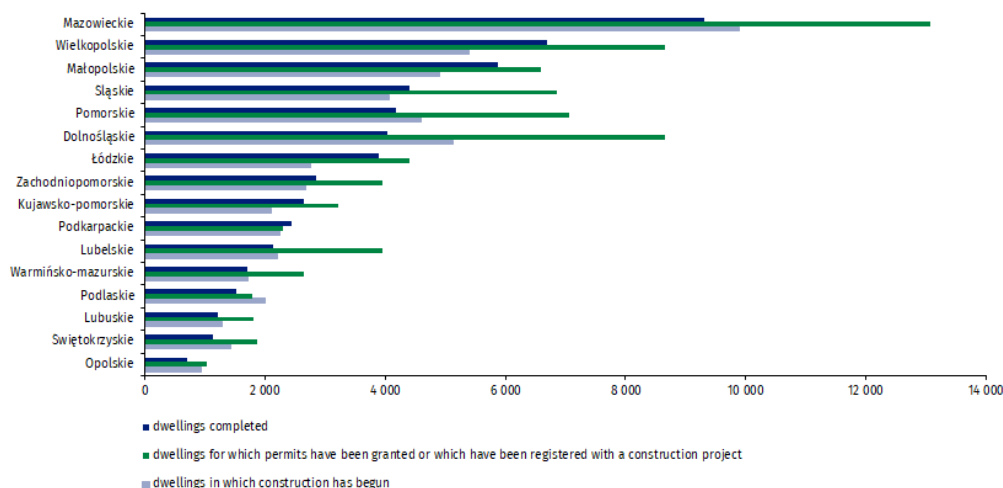
**Chart 1. Construction activity in the scope of residential construction in Poland**



In March, compared to February 2022, the number of dwellings completed increased (by 14.0%), as well as the number of dwellings for which permits have been granted or which have been registered with a construction project (by 17.8%) and the number of dwellings in which construction has begun (by 32.4%)

In the first quarter of 2022, the highest values of dwellings completed, as well as dwellings in which construction has begun and dwellings for which permits have been granted or which have been registered with a construction project, were recorded in Mazowieckie voivodship (respectively 9.3 thousand, 9.9 thousand and 13.1 thousand). High values were also noted in Wielkopolskie (6.7 thousand, 5.4 thousand and 8.7 thousand) and Małopolskie (5.9 thousand, 4.9 thousand and 6.6 thousand).

**Chart 2. Construction activity in the scope of residential construction by voivodships (January- March 2022)**



In case of quoting Statistics Poland data, please provide information: “Source of data: Statistics Poland” and in case of publishing calculations made on data published by Statistics Poland, please include the following disclaimer: “Own study based on figures from Statistics Poland”.

Prepared by:  
**Statistical Office in Lublin**

**Director Krzysztof Markowski**  
Phone: (+48 81) 533 20 52

**Press Office**

Phone: (+48 22) 608 38 04

**e-mail: [obslugaprasowa@stat.gov.pl](mailto:obslugaprasowa@stat.gov.pl)**

Issued by:  
**The Spokesperson for the President  
of Statistics Poland**

**Karolina Banaszek**  
Phone: (+48) 695 255 011

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**Terms used in official statistics**

[Dwellings for which permits have been granted or which have been registered with a construction project](#)

[Dwellings in which construction has begun](#)

[Dwellings completed](#)