

Average paid employment¹ and average gross wages and salaries in the enterprise sector in August 2022

20.09.2022



2.4%

Increase y/y average paid employment in the enterprise sector

In August 2022, average paid employment in the enterprise sector compared to August 2021 was higher by 2.4% y/y and amounted to 6502.6 thousand full-time equivalents. In comparison to the previous month average paid employment decreased minimally (by 0.1%).



12.7%

Increase y/y average gross wages and salaries in the enterprise sector

Average gross wages and salaries in the enterprise sector in August 2022 compared to August 2021 were higher by 12.7% y/y and amounted to 6583.03 PLN. In regard to July 2022 average gross wages and salaries decreased by 2.9%.

Labour market in the enterprise sector

Data regarding the enterprise sector concerns units conducting **economic activity classified into selected**² **kinds of activity by NACE Rev.2 with 2 with the number of employed persons 10 or more people.** Therefore, the survey does not include, inter alia, public administration, education, human health and social work activities.

Table 1. Average paid employment and average gross wages and salaries in the enterprise sector in August 2022

| Specification | 08 2022 | | | 01–08 2022 | |
|---|------------------------|------------------|------------------|------------------------|---------------------|
| | in absolute numbers | 07 2022= =100 | 08 2021= =100 | in absolute numbers | 01-08 2021= =100 |
| Average paid employment in thousand full-time equivalents | 6502.6 | 99.9 | 102.4 | 6496.8 | 102.5 |
| Average gross wages and salaries total in PLN | 6583.03 | 97.1 | 112.7 | 6523.18 | 113.1 |
| of which excluding pay- ments from profit | 6578.98 | 97.1 | 112.7 | 6521.82 | 113.1 |

The enterprise sector is part of the national economy, which means that the data refers to selected entities conducting economic activity

¹ Average paid employment after converting the dimensions of part-time employees into full-time equivalents.

² Activities included in the enterprise sector are listed on the page 4.

In August in comparison to July 2022 **average paid employment in the enterprise sector** decreased minimally (by 0.1%). The slight reduction in average paid employment in August 2022 was caused among others by layoffs in the units, as well as end of fixed-term contracts and not extending them.

Comparing August 2022 to August 2021, average paid employment in the enterprise sector increased by 2.4%, while in August 2021 its noted y/y increase was slightly lower and amounted to 0.9%.

in thousand 6 750 130 125 6 500 120 6 250 115 6 000 110 5 750 105 5 500 100 5 250 95 5 000 90 4 750 85 4 500 80 4 250 75 70 4 000 01 02 03 04 05 06 07 08 09 10 11 12 01 02 03 04 05 06 07 08 09 10 11 12 01 02 03 04 05 06 07 08 2020 2021 2022

Chart 1. Average paid employment in the enterprise sector

Due to the epidemic situation and its impact on the labour market, from March to May 2020 there was noted a decrease in the average paid employment in the enterprise sector month to month, while from June 2020 till December 2020 its increase was observed. In 2021, average paid employment changed slightly, however until December 2021, it had still not re-

Absolute numbers (left scale)

rage paid employment changed slightly, however until December 2021, it had still not returned to the values noted at the beginning of 2020. Since the start of 2022 an increase in average paid employment in regard to the previous month was visible, except for May and August 2022 when its slight drop was noted. In August 2022 in comparison to July 2022 average paid employment decreased by approx. 5.6 thousand full-time equivalents.

In August 2022 **average gross wages and salaries in the enterprise sector** decreased in relation to the July 2022 by 2.9%, while in August 2021 compared to July 2021 wages and salaries noted a smaller decrease, equal to 0.1%.

The decrease in average wages in August 2022 in regard to July 2022 was caused among others by payments in the previous month of quarterly, half-yearly, incentive, jubilee awards, Forester's Day and Power Engineer's Day bonuses, as well pay rises along with their compensation, bonus payments due to inflation, additional one-off awards, and retirement severance pays (which beside the base salary are also included as components of wages and salaries³). The decrease in the average monthly gross wages and salaries was recorded in almost all NACE Rev.2 sections, the highest one in the section "Mining and quarrying" (by 33.6%), where wages amounted to 9944.69 PLN (a month before 14975.43 PLN), in section "Agricul-

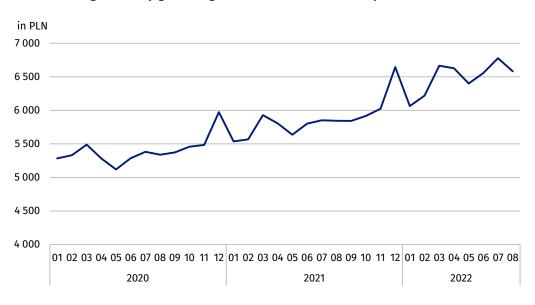
Average monthly gross wages and salaries in the enterprise sector includes the base salary and additional salary components, incl. bonuses, awards, remuneration for overtime and retirement severance pays

³ Annex to the explanatory notes on employment and remuneration reporting: http://form.stat.gov.pl/formularze/2020/objasnienia/zalacznik_do_objasnien.pdf

ture, forestry, hunting and fishing" 4 (by 30.8%), where wages amounted to PLN 8241.87 (a month before 11910.56 PLN), and in section "Electricity, gas, steam and air conditioning supply" (by 17.1%), where average gross wages and salaries decreased to 9138.90 PLN (a month before amounted to 11020.26 PLN).

Annually (August 2022 to August 2021) average gross wage and salary increased by 12.7%. A year before (August 2021 to August 2020), the dynamics of growth in average wage was recorded at the level of 9.5%.

Chart 2. Average monthly gross wages and salaries in the enterprise sector



In 2022 statutory minimum monthly wage increased to 3010 PLN, i.e. by 7.5% in regard to the previous year when it was 2800 PLN which also affected changes in average monthly wages in the enterprise sector

In the cumulative period of eight months of 2022 average gross wages and salaries in the enterprise sector, in relation to the same period of the previous year, increased in all NACE Rev.2 sections by between 4.3% in section "Other service activities" and 22.5% in section "Mining and quarrying", which resulted in total increase in the enterprise sector of 13.1%. The highest average monthly gross salary in the enterprise sector in cumulative period was noted in section "Information and communication" in the amount of 11197.51 PLN (an increase by 12.0% in regard to the corresponding period of the previous year), while the lowest in section "Accommodation and catering" at the level of 4661.85 PLN (despite an increase in relation to the situation in the previous year by 13.7%).

⁴ Within the enterprise sector, this section includes only activities "Forestry and logging" (Division 02) and "Fishing and aquaculture" (03.11 class).

⁵Within the enterprise sector, this section does not include activity "Activities of membership organisations" (Division 94).

Methodological notes

The enterprise sector concerns units with the number of employed persons 10 or more people and conducting economic activity within the scope of the following areas: forestry and logging; marine fishing; mining and quarrying; manufacturing; electricity, gas, steam and air conditioning supply; water supply; sewerage, waste management and remediation activities; construction; wholesale and retail trade; repair of motor vehicles and motorcycles; transportation and storage; accommodation and food service activities; information and communication; real estate activities; legal and accounting activities; activities of head offices; management consultancy activities; architectural and engineering activities; technical testing and analysis; advertising and market research; other professional, scientific and technical activities; administrative and support service activities; arts, entertainment and recreation; repair of computers and personal and household goods; other personal service activities.

Data source is "Report on economic activity" (DG-1). Within the scope of this survey, for the entities with the number of employed persons 50 and more people it is a census survey, while for the entities with the number of employed persons from 10 to 49 people it is a sample one⁶.

Labour market data on survey report DG-1 do not include persons employed under a mandate contract and contract for specified work - the detailed scope of exclusions along with methods of calculating labour market variables can be found in the explanations of the DG-1 report⁷.

Due to the short period in which the units provide data as part of the survey on the DG-1 form, the presented results are preliminary. In the absence of complete records as at the date of preparation of the survey, it is allowed to include estimated data, and in the event of the need to correct data disclosed in previous periods, changes are included only in cumulative data.

⁶ Methodological report Monthly activity report of enterprises: https://stat.gov.pl/en/topics/economic-activities-finances/activity-of-enterprises-activity-of-companies/methodological-report-monthly-activity-report-of-enterprises,17,1.html.

⁷ DG-1 report in English is available in Methodological report Monthly activity report of enterprises: https://stat.gov.pl/en/topics/economic-activities-finances/activity-of-enterprises-activity-of-companies/methodological-report-monthly-activity-report-of-enterprises,17,1.html.

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Methodological report Employment in the national economy

Methodological report Wages and salaries in the national economy

Data available in databases

Local Data Bank - Labour market

Macroeconomic Data Bank - Labour market

Terms used in official statistics

Enterprise sector in the labour market and wages and salaries statistics

Average paid employment

Wages and salaries to calculate average monthly wages and salaries