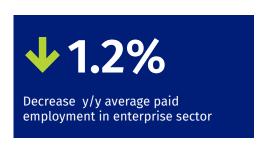


Average paid employment¹ and average gross wages and salaries in enterprise sector in November 2020

17.12.2020



In November 2020, average paid employment in enterprise sector was lower by 1.2% y/y and amounted to 6318.9 thousand, while average gross wages and salaries were higher by 4.9% y/y and amounted to 5484.07 PLN.

Data regarding the enterprise sector concerns units conducting economic activity classified into selected² kinds of activity by NACE Rev.2 and employing more than 9 persons. Data source is "Report on economic activity" (DG-1). Within the scope of this survey, for the entities with 50 and more persons employed it is a census survey, while for the entities employing from 10 to 49 persons it is a sample one³.

Table 1. Average paid employment and average gross wages and salaries in enterprise sector in November 2020

Specification	XI 2020			I–XI 2020
	in absolute numbers	X 2020=100	XI 2019=100	I–XI 2019=100
Average paid employment in thousands	6318.9	100.0	98.8	98.9
Average gross wages and salaries total in PLN	5484.07	100.5	104.9	104.2
of which excluding payments from profit	5483.93	100.5	104.9	104.2

In November 2020 compared to the previous month, in enterprise sector was a minimal increase in average gross wages and salaries, while average paid employment remained at a level similar to noted in October this year

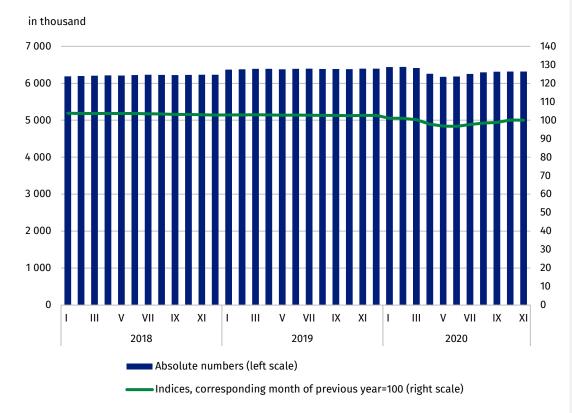
In November 2020, average paid employment in enterprise sector was close to the one noted month before, while in October this year, compared to September this year, its slight increase by 0.1% was observed. In comparison to the same period last year, in November this year the decline in average paid employment was still visible (by 1.2%), but not much more than in the previous month, when it amounted to 1.0%.

Average paid employment after converting the dimensions of part-time employees into full-time jobs.

² Activities included in the enterprise sector are listed on page 3.

³ Methodological report Monthly activity report of enterprises: https://stat.gov.pl/en/topics/economic-activity-of-enterprises-activity-of-companies/methodological-report-monthly-activity-report-of-enterprises,17,1.html .

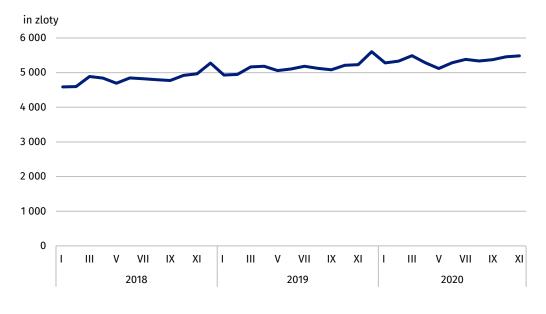
Chart 1. Average paid employment in enterprises sector



Due to the epidemic situation and its impact on the labour market, from March to May this year there was a decrease in the average paid employment month on month, while in the subsequent months of 2020 its increase began to be observed. In November this year there was a slowdown in the growth of average paid employment and a minimal increase of approx. 0.5 thousand full-time jobs was recorded. Such changes in the average paid employment during the year did not occur in the previous years.

In November this year, compared to October this year, a minimal increase in average gross wages and salaries in enterprise sector was noted (by 0.5%). It was caused among others by further payment of bonuses, quarterly, annual and jubilee awards and retirement severance pays (which beside the base remuneration are also included as components of wages and salaries).

Chart 2. Average monthly gross wages and salaries in enterprise sector



Annually (November 2020 to November 2019), average gross wages and salaries increased by 4.9%, and the growth rate was faster than that observed a month earlier, when it amounted to 4.7% y/y.

In the cumulative period of eleven months of 2020 average gross wages and salaries, compared to the same period of the previous year, increased in almost all NACE sections by between 0.4% in section "Accommodation and catering" and 8.1% in section "Administrative and support service activities", which resulted in total average monthly wages and salaries increase of 4.2%. Decrease by 2.4% was noted in section "Agriculture, forestry and fishing".

Methodological notes

Enterprise sector concerns units employing more than 9 persons and conducting economic activity within the scope of the following areas: forestry and logging; marine fishing; mining and quarrying; manufacturing; electricity, gas, steam and air conditioning supply; water supply; sewerage, waste management and remediation activities; construction; wholesale and retail trade; repair of motor vehicles and motorcycles; transportation and storage; accommodation and food service activities; information and communication; real estate activities; legal and accounting activities; activities of head offices; management consultancy activities; architectural and engineering activities; technical testing and analysis; advertising and market research; other professional, scientific and technical activities; administrative and support service activities; arts, entertainment and recreation; repair of computers and personal and household goods; other personal service activities.

Labour market data on survey report DG-1 do not include persons employed under a mandate contract and contract for specified work - the detailed scope of exclusions along with methods of calculating labour market variables can be found in the explanations of the DG-1 report⁴.

In the case of quoting data from the Statistics Poland, please provide information: "Source of Statistics Poland data", and in the case of publishing calculations made using data published by the Statistics Poland, please provide information: "Own study based on Statistics Poland data".

⁴ DG-1 report in English is available in Methodological report Monthly activity report of enterprises: https://stat.gov.pl/en/topics/economic-activities-finances/activity-of-enterprises-activity-of-companies/methodological-report-monthly-activity-report-of-enterprises,17,1.html.

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Methodological report Wages and salaries in the national economy

Data available in databases

Local Data Bank - Labour market

Macroeconomic Data Bank - Labour market

Terms used in official statistics

Average paid employment

Wages and salaries to calculate average monthly wages and salaries