

Retail sales index – July 2018

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In July 2018 retail sales¹ at constant prices were by 7.1% higher than the year before (against a growth of 6.8% in July 2017). Compared with June this year retail sales increased by 0.2%.

In July 2018, the growth rate of retail sales at constant prices y/y was lower than in the previous month of this year

Retail sales of goods by type of enterprise activity

Among the groups with a significant share in total retail sales, the highest increase in July 2018 compared to the corresponding period of previous year (at constant prices) was observed in enterprises trading in motor vehicles, motorcycles, parts (by 16.7% against a growth of 10.0% the year before). A substantial increase in sales was also recorded in entities classified into the group “others” (by 12.6%) as well as in units trading in solid, liquid and gaseous fuels (by 8.1%).

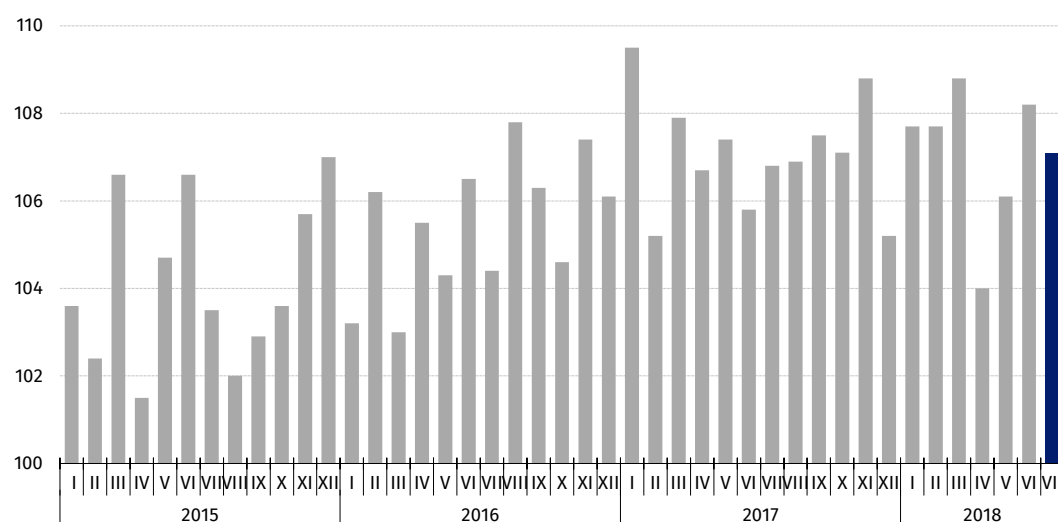
Within groups with a lower share in total retail sales, higher than average growth was reported by units from groups: “textiles, clothing, footwear” (by 16.3%) and “pharmaceuticals, cosmetics, orthopaedic equipment” (by 11.7%).

The drop in retail sales was noted by sellers of food, beverages and tobacco products (by 0.6%).

In the period of January-July 2018² retail sales were by 6.9% higher than in the corresponding period of previous year (against a growth of 7.0% in 2017).

In July 2018, the increase in retail sales at constant prices per annum persisted in the majority of groups

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

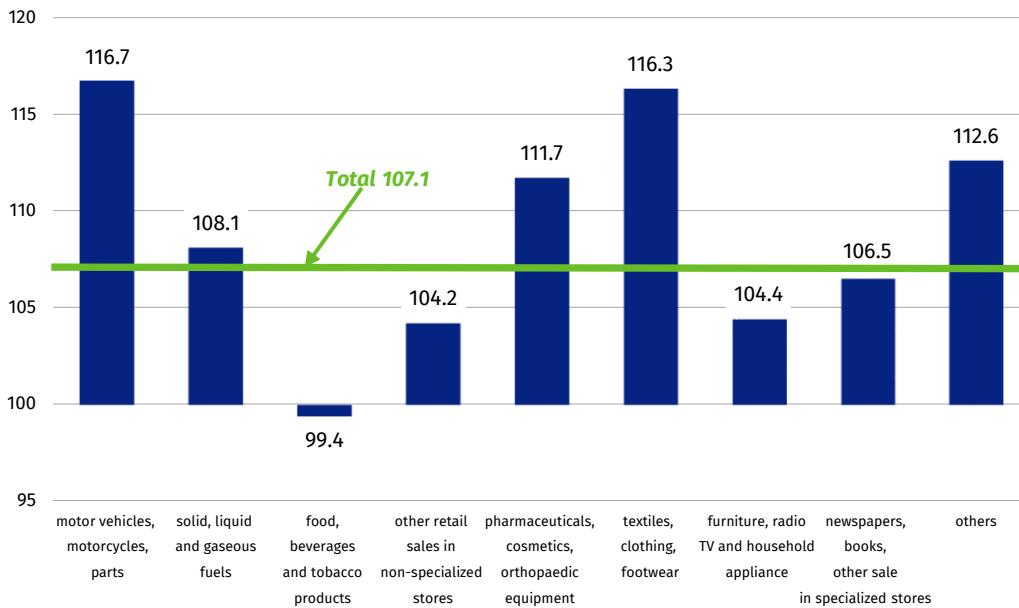
Specification	VII 2018		I-VII 2018
	VI 2018=100	VII 2017=100	I-VII 2017=100
TOTAL	100.2	107.1	106.9
of which:			
Motor vehicles, motorcycles, parts	96.3	116.7	108.2
Solid, liquid and gaseous fuels	104.6	108.1	107.7
Food, beverages and tobacco products	97.1	99.4	101.5
Other retail sale in non-specialized stores	100.5	104.2	107.7
Pharmaceuticals, cosmetics, orthopaedic equipment	100.3	111.7	111.0
Textiles, clothing, footwear	100.9	116.3	113.2
Furniture, radio, TV and household appliances	101.9	104.4	107.6
Newspapers, books, other sale in specialized stores	104.0	106.5	103.1
Others	100.7	112.6	110.8

In the period of January-July 2018 the retail sales index amounted to 106.9

Table 2. Index numbers of retail sales (current prices)

Specification	VII 2018		I-VII 2018
	VI 2018=100	VII 2017=100	I-VII 2017=100
TOTAL	99.7	109.3	108.0
of which:			
Motor vehicles, motorcycles, parts	95.6	112.6	104.0
Solid, liquid and gaseous fuels	105.2	123.2	114.1
Food, beverages and tobacco products	96.6	101.5	104.6
Other retail sale in non-specialized stores	99.6	103.5	106.8
Pharmaceuticals, cosmetics, orthopaedic equipment	100.3	112.4	111.7
Textiles, clothing, footwear	97.6	111.6	108.9
Furniture, radio, TV and household appliances	102.0	105.2	108.1
Newspapers, books, other sale in specialized stores	103.8	106.3	102.8
Others	99.9	112.8	111.2

Chart 2. Retail sales of goods in July 2018 by type of enterprise activity (constant prices) – corresponding period of previous year=100

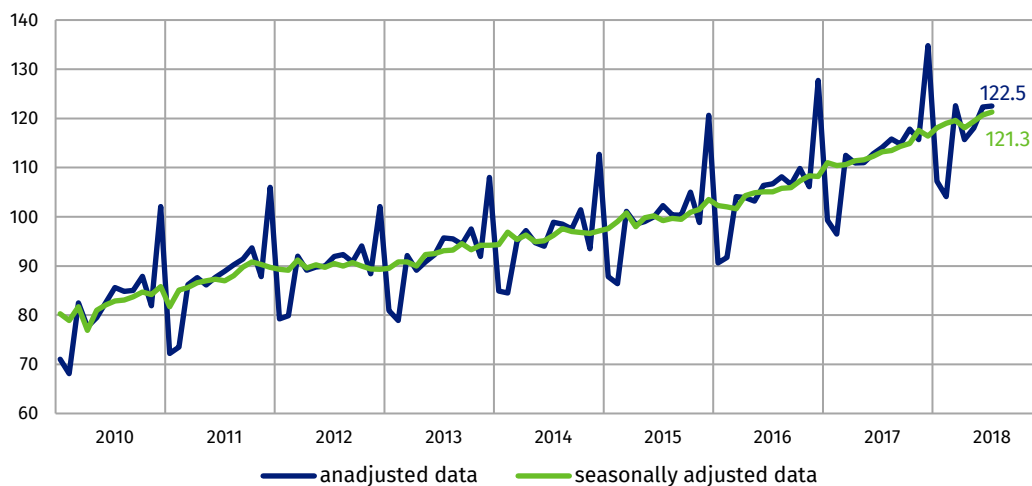


Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in July 2018 were by 0.5% higher in comparison with the previous month.

In July 2018, the retail sales seasonally adjusted increased by 0.5% in comparison with June 2018

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



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