

Price indices of residential premises in the second quarter of 2020

05.10.2020

↑ 10.9%

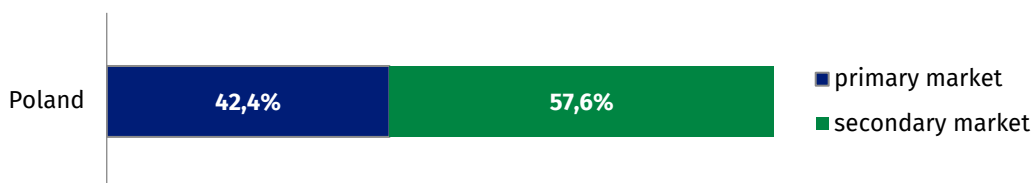
Increase in prices of residential premises compared to the 2nd quarter of 2019

Prices of residential premises in the second quarter of 2020, compared to the first quarter of 2020, increased by 2.0% (of which on the primary market - by 0.4% and on the secondary market - by 3.2%). Compared to the corresponding quarter of 2019, prices of residential premises increased by 10.9% (of which on the primary market - by 5.3% and on the secondary market - by 15.4%).

Table 1. Price indices of residential premises in the second quarter of 2020

SPECIFICATION	Quarter 2/2020		
	quarter 1/2019 =100	quarter 2/2019 =100	2015=100
TOTAL	102.0	110.9	134.3
Primary market	100.4	105.3	122.9
Secondary market	103.2	115.4	144.2

Chart 1. Weighting system used in the compilations of price indices of residential premises in 2020



When compiling price indices of residential premises in 2020, the secondary market is assigned a weight of 57.6% and the primary market – 42.4%

Chart 2. Quarterly changes in prices of residential premises compared to the previous quarter

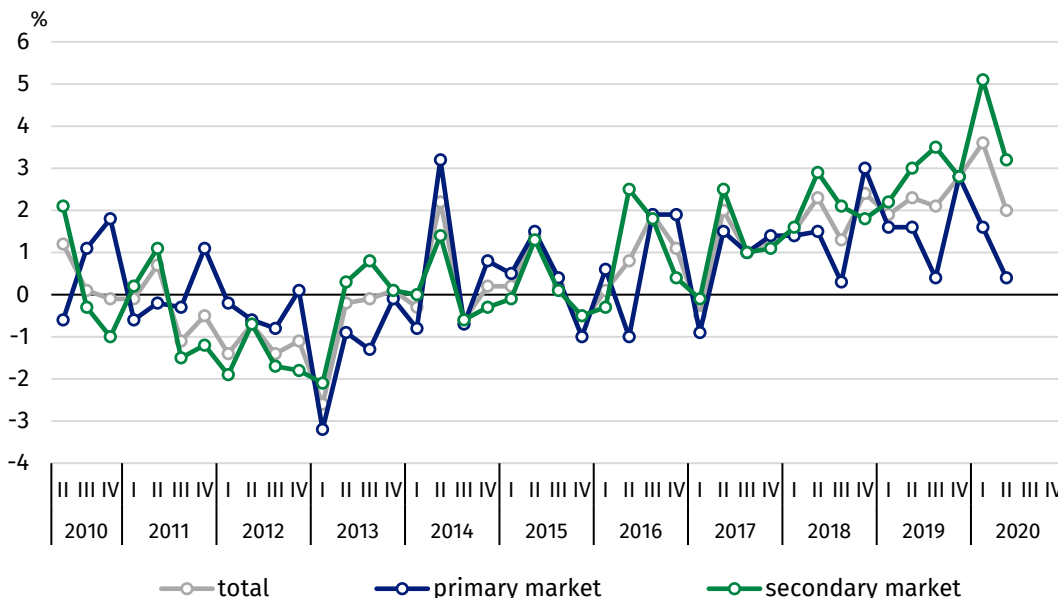


Chart 3. Quarterly changes in prices of residential premises compared to the corresponding quarter of the previous year

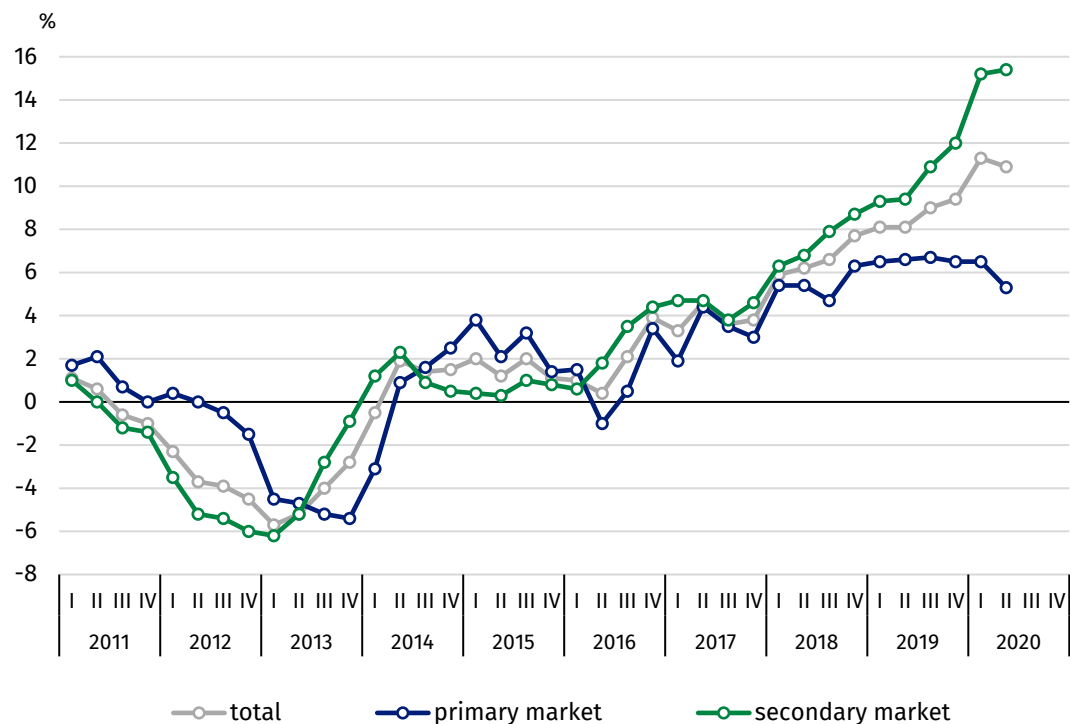
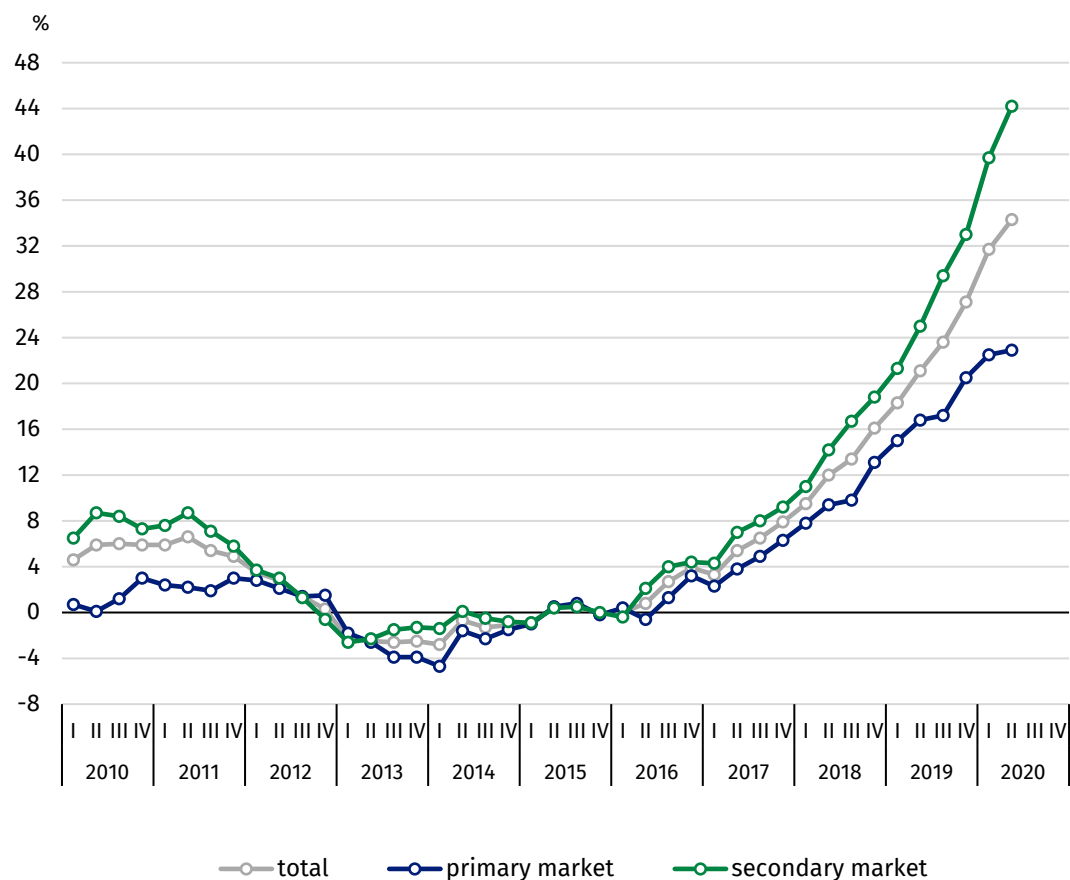


Chart 4. Quarterly changes in prices of residential premises compared to 2015



Prices of residential premises in the second quarter of 2020 were by 34.3% higher compared to the average price for 2015 (of which on the primary market – by 22.9% and on the secondary market – by 44.2%)

Table 2. Price indices of residential premises by voivodships in the second quarter of 2020

SPECIFICATION	Quarter 2/2020	
	quarter 1/2020 =100	quarter 2/2019 =100
POLAND	102.0	110.9
Dolnośląskie	103.3	112.6
Kujawsko-Pomorskie	103.6	112.7
Lubelskie	104.9	112.0
Lubuskie	99.7	112.7
Łódzkie	102.2	112.5
Małopolskie	103.7	107.6
Mazowieckie	99.8	112.4
Opolskie	107.3	112.8
Podkarpackie	101.7	110.1
Podlaskie	102.3	109.8
Pomorskie	101.0	108.0
Śląskie	103.2	116.2
Świętokrzyskie	105.8	114.6
Warmińsko-Mazurskie	102.3	110.5
Wielkopolskie	104.4	108.0
Zachodniopomorskie	100.3	110.0

In the 2nd quarter of 2020, compared to the 1st quarter of 2020, the highest increase in prices of residential premises was recorded in the Opolskie Voivodship (by 7.3%), but the decreases were in the Lubuskie Voivodship and Mazowieckie Voivodship

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