

Price indices of residential premises in the fourth quarter of 2021

12.1% Increase in prices of residential premises compared to the 4th quarter of 2020 Prices of residential premises in the fourth quarter of 2021, compared to the third quarter of 2021, increased by 3.9% (of which on the primary market by 4.2% and on the secondary market - by 3.7%). Compared to the corresponding quarter of 2020, prices of residential premises increased by 12.1% (of which on the primary market - by 11.9% and on the secondary market - by 12.2%).

Table 1. Price indices of residential premises in the third quarter of 2021

Specification	Q4 2021		
	Q3 2021=100	Q4 2020=100	2015=100
Total	103.9	112.1	155.2
Primary market	104.2	111.9	143.0
Secondary market	103.7	112.2	165.8

Chart 1. Weighting system used in the compilations of price indices of residential premises in 2021



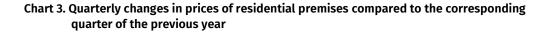
When compiling price indices of residential premises in 2021, the secondary market is assigned a weight of 52.0% and the primary market – 48.0%

% 6 5 4 3 2 1 0 -1 -2 -3 -4 07-09 04-06 07-09 10-12 01-03 04-06 07-09 10-12 07-09 10-12 -7- -5 2012 2014 2015 2017 2018 2019 2020 2011 2013 2016 2021 ——total — primary market secondary market

Chart 2. Quarterly changes in prices of residential premises compared to the previous quarter

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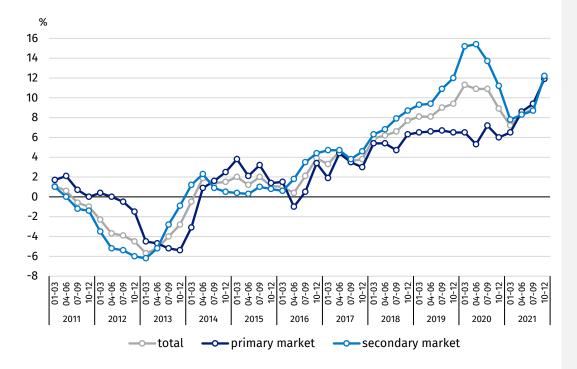
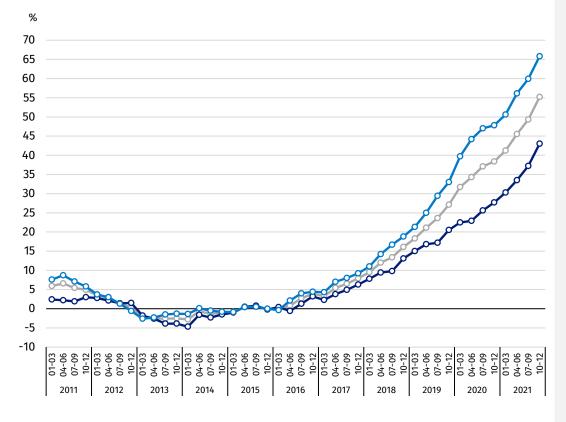


Chart 4. Quarterly changes in prices of residential premises compared to 2015



---- total ---- primary market ---- secondary market

Prices of residential premises in the second quarter of 2021 were by 55.2% higher compared to the average price for 2015 (of which on the primary market – by 43.0% and on the secondary market – by 65.8%)

Table 2. Price indices of residential premises by voivodships in the fourth quarter of 2021

Specification	Q4 2021		
Specification	Q3 2021=100	Q4 2020=100	
Poland	103.9	112.1	
Dolnośląskie	103.8	111.9	
Kujawsko-Pomorskie	102.7	107.7	
Lubelskie	102.6	107.8	
Lubuskie	103.9	107.6	
Łódzkie	102.2	112.4	
Małopolskie	103.9	113.9	
Mazowieckie	104.7	112.8	
Opolskie	102.9	108.9	
Podkarpackie	100.2	109.0	
Podlaskie	101.0	109.0	
Pomorskie	104.8	112.8	
Śląskie	102.8	114.0	
Świętokrzyskie	101.8	111.2	
Warmińsko-Mazurskie	104.9	115.2	
Wielkopolskie	104.7	110.5	
Zachodniopomorskie	104.8	113.1	

In the 4th quarter of 2021, compared to the 4th quarter of 2020, the highest increase in prices of residential premises was recorded in the Warminsko-Mazurskie Voivodship (by 15.2%), but the lowest growth was in the Lubuskie Voivodship (by 7.6%)

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Related information

<u>Price indices of residential premises by voivodships</u> <u>Price of one square meter of usable floor space of a residential building</u> <u>Real estate sales in 2020</u>

Data available in databases

<u>Knowledge Databases (DBW) Prices</u> <u>Local Data Bank – Real Estate Market</u>

Terms used in official statistics

<u>Real estate turnover</u> <u>Real estate Price Register</u> <u>Premises</u> <u>Price indices of residential premises</u>