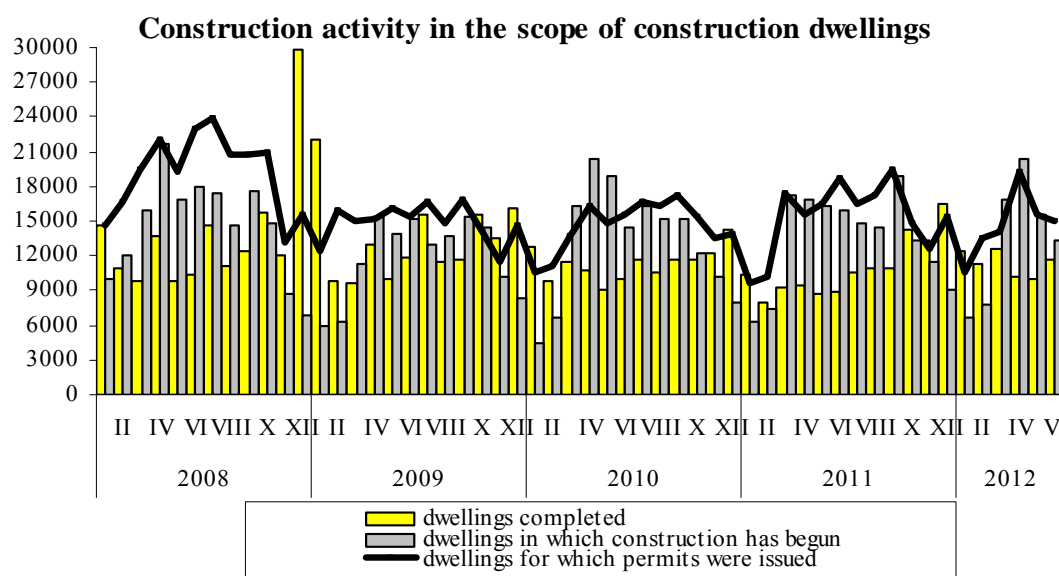


Warsaw, 2012-07-18

Housing construction ^{a)} in the period I-VI 2012

According to preliminary data, in the period of January-June of 2012 68129 dwellings were completed, i.e. by 24.9% more than in 2011 (in which a decrease of 14.4% was noted) and by 6.8% more in comparison to the 1st half of 2010.

In comparison to the 1 half-year of 2011 the number of dwellings, in which construction has begun increased to 80681, i.e. by 0.8% while the number of dwellings for which permits have been granted remained steady on the same level as last year and amounted to 88076.



a) Residence data – subject to change upon developing quarterly reports

The highest share (55.3%) in the increase of the new housing stock was attributed to **private investors** who in the of January-June 2012 constructed 37695 dwellings, i.e. by 10.7% more than a year before. In relation to the same period in 2011 within this group of investors a decrease was noted in the granted building permits – to 45715 dwellings, i.e. by 8.1% decrease and the number of dwellings, in which construction has begun – to 43321 dwellings, i.e. decrease by 10.7%.

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Pokój prasowy w holu głównym (do bezpośredniego odbioru materiałów prasowych) czynny w dniach publikowania o godz. 14:00

Internet:

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Developers, in the period of six months of 2012, completed 26822 dwellings (constituting 39.4% of the total number of dwellings completed), i.e. by 50.0% more than in the corresponding period of 2011 (when a drop by 29.9% was recorded). Investors building for sale or rent granted permits for 40031 dwellings, i.e. by 13.5% more than a year before, while the number of dwellings in which construction has begun amounted to 34767, i.e. by 21.9% more than in 2011.

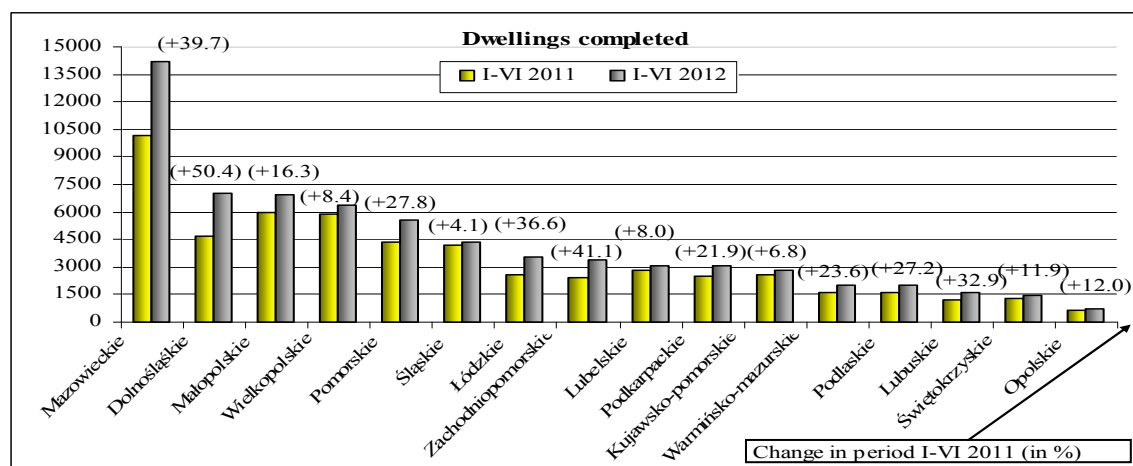
Housing cooperatives, in the period of six months of 2012, completed 2161 dwellings, against 1054 a year before. The number of dwellings for which permits have been granted was lower - 933, i.e. by 41.7 % less, while the number of dwellings in which construction has begun increased to 1642 dwellings, i.e. by 76.7%.

Other investors (public building society, municipal, and company construction), in the period of six months of 2012, completed 1451 dwellings in total, i.e. by 8.8% less than in the corresponding period of 2011. In this period, 714 dwellings were completed in municipal construction, i.e. by 32.1% less than a year before, in public building society construction - 601 dwellings, i.e. by 39.4% more and in company construction – 136 dwellings, i.e. by 25.9% more than in the corresponding period of 2011. The number of dwellings for which building permits have been granted decreased in this group of investors to 1397, i.e. by 5.7%, and the number of dwellings in which construction has begun dropped - to 951, i.e. by 53.5%.

In the period January-June 2012 a growth in **the number of dwellings completed** was noted in all voivodship, including the biggest increase in the Dolnośląskie Voivodship – by 50.4%, Zachodniopomorskie Voivodship – by 41.1%, Mazowieckie Voivodship – by 39.7%, Łódzkie Voivodship – by 36.6% and Lubuskie Voivodship – by 32.9%, smallest in Śląskie Voivodship – by 4.1% and Kujawsko-Pomorskie Voivodship – by 6.8%.

In the period of six months of 2012, a growth in the number of **dwellings for which permits have been granted** was recorded in eight voivodships (of which the highest in Podlaskie Voivodship – by 41.2%, Opolskie Voivodship – by 27.2%, and Pomorskie Voivodship – by 19.2%), out of seven voivodships with a negative dynamics, the largest drop was recorded in Zachodniopomorskie Voivodship – by 17.8%, Świętokrzyskie Voivodship – by 16.1% and Śląskie Voivodship – by 12.7% and in Małopolskie Voivodship the number of dwellings for which have been granted maintained on the last year's level, while in the Mazowieckie Voivodship – by 2.1% an increase was recorded (16201 dwellings).

A growth in the number of **dwellings in which construction has begun** in the period of January-June of 2012 was recorded in eight voivodships of which the highest in Podlaskie Voivodship – by 15.4%, Warmińsko-Mazurskie Voivodship – by 9.3%, and Wielkopolskie Voivodship – by 6.4% among the remaining eight voivodships with a negative dynamics, the largest drop was recorded in, Zachodniopomorskie Voivodship – by 23.0%, Podkarpackie Voivodship – by 21.3% and Świętokrzyskie Voivodship - by 19.9%. In Mazowieckie Voivodship, a growth in the number of dwellings in which construction has begun was recorded - to 17053, i.e. by 16.4%



Forms of construction	2012				
	VI			I-VI	
	number	VI 2011=100	V 2012 = 100	number	I-VI 2011 =100
Dwellings completed					
Total	11604	131,2	115,2	68129	124,9
Private.....	5822	114,2	104,6	37695	110,7
For sale or rent.....	5296	151,7	132,1	26822	150,0
Cooperatives.....	292	237,4	65,8	2161	205,0
Rest ^{b)}	194	147,0	380,4	1451	91,2
Dwellings in which construction has begun					
Total	13361	83,8	85,7	80681	100,8
Private.....	8335	80,6	83,8	43321	89,3
For sale or rent.....	4698	95,0	90,5	34767	121,9
Cooperatives.....	104	67,1	41,4	1642	176,7
Rest ^{b)}	224	45,3	108,2	951	46,5
Dwellings for which permits were issued					
Total	15061	80,4	97,1	88076	100,0
Private.....	8234	83,5	89,7	45715	91,9
For sale or rent.....	6531	79,9	116,9	40031	113,5
Cooperatives.....	133	24,8	52,0	933	58,3
Rest ^{b)}	163	104,5	33,3	1397	94,3

b)company, municipal, public building society.

