

Index numbers of industrial and construction-assembly production in June 2010^{a)}

Index numbers of industrial and construction-assembly production in enterprises in which the number of employees exceeds 9 persons in real time (constant prices) were:

Specification	V	VI	V	VI	I-VI ^{b)}	V	VI
	previous month = 100		corresponding period of previous year = 100			monthly average of 2005 = 100	
INDUSTRIAL UNITS							
Total	101,6*	107,0	113,5*	114,5	110,6	131,5*	140,7
incl.:							
mining and quarrying	97,2*	107,2	105,7*	106,1	100,9	83,7*	89,7
manufacturing	102,7*	107,6	114,5*	115,8	111,7	140,4*	151,0
electricity, gas, steam and air conditioning supply.....	90,7	99,5	105,6*	104,1	103,6	83,9	83,5
water supply; sewerage waste management and remediation activities.....	98,9*	104,7	109,7*	109,4	108,3	124,0*	129,8
CONSTRUCTION UNITS							
Total	117,5*	124,4	102,3	109,6	93,9	144,0*	179,2

^{a)} Reported data; comprise enterprises employing over 9 persons.

^{b)} Data including final information on production and prices in May and reported data – in June.

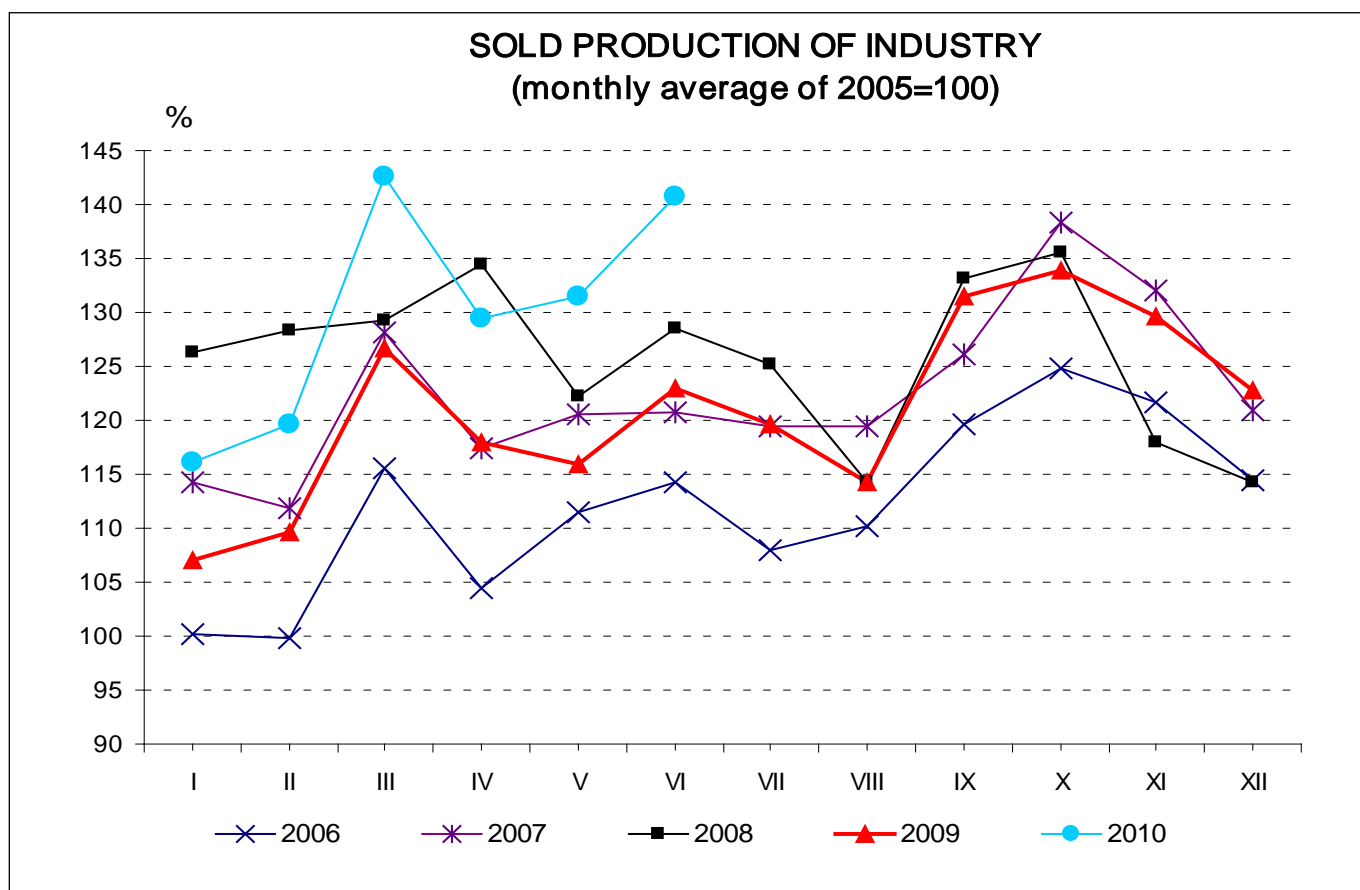
* Reported data updated by final price index.

According to the preliminary data, **sold production of industry** in constant prices (in enterprises employing more than 9 persons) in June 2010 was by 14,5% higher than in the corresponding month of the previous year and by 7,0% higher than in May 2010. Having eliminated the influence of seasonal factors, sold production of industry reached the level higher by 11,7% than in the corresponding month of the previous year and was by 1,0% higher than in May 2010.

As compared to June 2009, an increase in sold production was reported in 27 (out of 34) industry divisions, among others, in, manufacture of computer, electronic and optical products – by 98,1%, manufacture of chemicals and chemical products – by 35,5%, manufacture of motor vehicles, trailers and semi-trailers – by 22,6%, manufacture of paper and paper products – by 19,6%, manufacture of other non-metallic mineral products – by 18,4% and manufacture of rubber and plastic products – by 16,7%. A drop in sold production of industry, as compared to June 2009, was recorded in 7 divisions (their share in total sold production of industry amounted to 8,2%), among others, in, manufacture of other transport equipment – by 29,4%, manufacture of beverages – by 13,6% and manufacture of furniture – by 6,8%.

In the first half of 2010 sold production of industry was by 10,6% higher than in the corresponding period of the previous year (in the I quarter an increase by 9,5% was reported and in the II quarter – by 11,7%).

Indices of sold production of industry in comparison with an average monthly level in 2005 is presented in the graph below:



According to preliminary data, **construction and assembly production** (in constant prices), including investment and repair works, carried out domestically by construction enterprises employing more than 9 persons in June 2010 was by 9,6% higher than in the previous year and by 24,4% higher than in May 2010. Having eliminated the influence of seasonal factors, construction and assembly production reached a level by 4,1% higher than in the corresponding month of the previous year and by 4,5% in comparison to May 2010.

In relation to both June of the previous year and May 2010, an increase in the level of conducted works was recorded in all construction divisions. In comparison to June of the previous year, the increase in entities engaged mainly in specialised construction activities amounted to 13,1%, in enterprises whose basic type of activity is construction of buildings 13,0%, and in entities engaged mainly in civil engineering 3,5%.

In comparison to May 2010, a growth of production in enterprises whose basic type of activity is civil engineering amounted to 36,2%, in those engaged in construction of buildings 19,7% and in those carrying out specialised construction activities 17,6%.

In the first half of 2010, construction and assembly production was lower by 6,1% than a year earlier (in division connected with construction of buildings a decrease amounted to 6,7%, in connected with specialised construction activities 6,0% and in connected with civil engineering 5,1%). The recorded drop was undoubtedly influenced by atmospheric conditions observed in this period, in particular hard winter, which especially within two first months impeded most construction activities. In the first quarter 2010, the level of conducted works was by 15,2% lower than in the previous year. It should be noted that in comparison to the previous month, starting from February 2010, each month saw a dynamic increase in production in all construction divisions. In May and June the level from the previous month was exceeded.

Indices of the construction and assembly production, in comparison with an average monthly level in 2005 is presented in the graph below:

