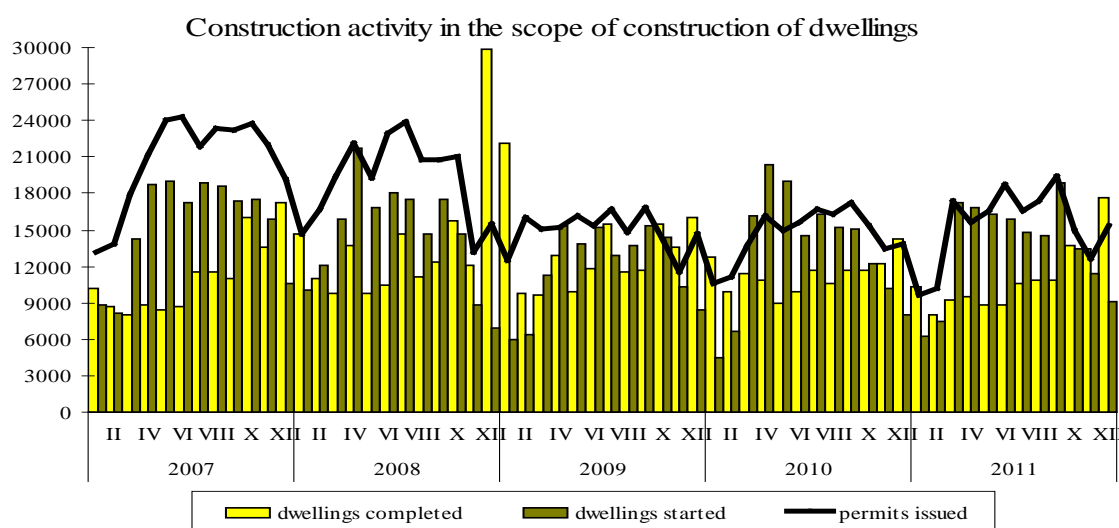


Warsaw, 2012-01-19

### Housing construction <sup>a)</sup> in the period I-XII 2011

According to preliminary data, in the period of January-December of 2011 131721 dwellings were completed, i.e. by 3.0% less than in 2010, and by 17.7% less in comparison with the corresponding period of 2009.

In the period of twelve months of 2011, 184101 building permits were issued, i.e. by 5.2% more than in the corresponding period of 2010. The number of dwellings started also grew – to 162200, i.e. by 2.6%.



a) Residence data – subject to change upon developing quarterly reports

b)

The highest share (55.4%) in the increase of the new housing stock was attributed to **private investors** who, in the period of January-December 2011, constructed 73034 dwellings, i.e. by 3.7% more than a year before. In this group of investors, a decrease in the number of building permits issued was recorded, in comparison with the corresponding period of 2010 – to 96398 dwellings, i.e. by 2.6%. However, a growth was recorded in the number of dwellings started – to 90500 dwellings, i.e. by 4.7%.

**Developers**, in the period of twelve months of 2011, completed 50187 dwellings (which accounted for 38.1% of the total number of dwellings completed), i.e. by 6.2% less than in the corresponding period of 2010. Investors building for sales or rental obtained 81763 building permits, i.e. by 19.2% more than a year before, and the number of dwellings started amounted to 64706, i.e. by 2.7% more than in 2010.

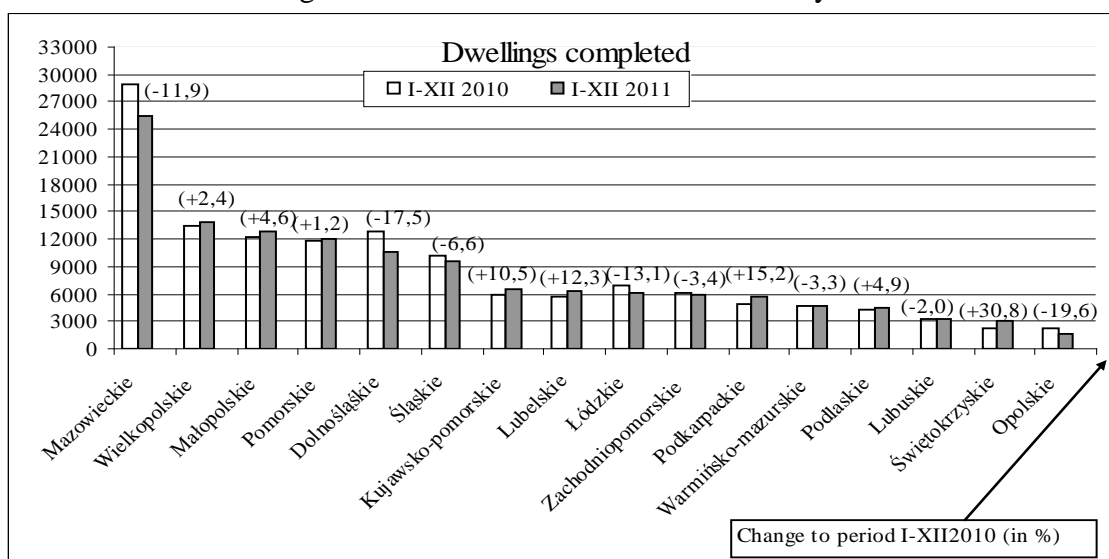
**Housing cooperatives**, in the period of twelve months of 2011, completed 3834 dwellings, i.e. by 24.1% less than a year before. The number of building permits obtained was also lower - 3184, i.e. by 9.8%, and so was the number of dwellings started - 2263 dwellings, i.e. 513% less.

**Other investors** (municipal, public building society, and company construction), in the period of twelve months of 2011, completed 4666 dwellings in total, i.e. by 31.8% less than in the corresponding period of 2010. In this period, 2449 dwellings were completed in municipal construction (by 28.3% less than a year before), in public building society construction - 1881 dwellings (by 39.9% less) and in company construction – 336 dwellings, i.e. by 15.9% more than in the corresponding period of 2010. The number of dwellings for which building permits were obtained decreased in this group of investors to 2756, i.e. by 29.0 %, and the number of dwellings started increased – to 4731, i.e. by 20.4%.

In the period of January-December of 2011, a growth in **the number of dwellings completed** was recorded in eight voivodships (the highest growth in Świętokrzyskie Voivodship – by 30.8%, followed by Podkarpackie Voivodship – by 15.2% and Lubelskie Voivodship – by 12.3%). Among other voivodships, the largest drop was recorded in Opolskie Voivodship – by 19.6%, in Dolnośląskie Voivodship – by 17.5%, and in Łódzkie Voivodship – by 13.1%. In Mazowieckie Voivodship 25505 dwellings were completed, i.e. by 11.9% less than a year before.

In the period of the twelve months of 2011, a growth in the number of dwellings **for which building permits were issued** was recorded in ten voivodships (the highest growth in Dolnośląskie Voivodship – by 22.5%, Kujawsko-Pomorskie Voivodship – by 16.1%, and Mazowieckie Voivodship – by 15.2%). Among the remaining six voivodships with a negative index, the largest drop was recorded in Małopolskie Voivodship – by 15.5% in and in Opolskie Voivodship – by 12.4%.

A growth in the number of **dwellings started** in the period of January-December of 2011 was recorded in ten voivodships (the highest growth in Dolnośląskie Voivodship – by 18.1%, followed by Warmińsko-Mazurskie Voivodship – by 16.4%, Opolskie Voivodship – by 15.2% and Kujawsko-Pomorskie Voivodship – by 14.8%). Among the remaining six voivodships with a negative index, the largest drop was recorded in Lubuskie Voivodship – by 19.5%, Pomorskie Voivodship – by 11.2%. In Mazowieckie Voivodship a decrease in the number of dwellings started was recorded – to 31856 i.e. by 0.2% .



Forms of construction	2011				
	XII			I-XII	
	number	XII 2010=100	XI 2011 = 100	number	I-XII 2010 =100
<b>Dwellings completed</b>					
<b>Total.....</b>	<b>17681</b>	<b>124,5</b>	<b>132,2</b>	<b>131721</b>	<b>97,0</b>
Private.....	<b>8809</b>	<b>114,9</b>	<b>132,3</b>	<b>73034</b>	<b>103,7</b>
For sale or rent.....	<b>7270</b>	<b>139,5</b>	<b>122,3</b>	<b>50187</b>	<b>93,8</b>
Co-operatives.....	<b>919</b>	<b>203,3</b>	<b>258,1</b>	<b>3834</b>	<b>75,9</b>
Rest <sup>b)</sup> .....	<b>683</b>	<b>78,1</b>	<b>164,6</b>	<b>4666</b>	<b>68,2</b>
<b>Dwellings started</b>					
<b>Total.....</b>	<b>9112</b>	<b>113,3</b>	<b>80,0</b>	<b>162200</b>	<b>102,6</b>
Private.....	<b>3102</b>	<b>134,1</b>	<b>64,5</b>	<b>90500</b>	<b>104,7</b>
For sale or rent.....	<b>5574</b>	<b>109,7</b>	<b>86,4</b>	<b>64706</b>	<b>102,7</b>
Co-operatives.....	<b>278</b>	<b>48,4</b>	<b>386,1</b>	<b>2263</b>	<b>48,7</b>
Rest <sup>b)</sup> .....	<b>158</b>	<b>210,7</b>	<b>254,8</b>	<b>4731</b>	<b>120,4</b>
<b>Permits issued</b>					
<b>Total.....</b>	<b>15329</b>	<b>110,5</b>	<b>121,9</b>	<b>184101</b>	<b>105,2</b>
Private.....	<b>6574</b>	<b>97,0</b>	<b>108,8</b>	<b>96398</b>	<b>97,4</b>
For sale or rent.....	<b>8365</b>	<b>125,0</b>	<b>137,4</b>	<b>81763</b>	<b>119,2</b>
Co-operatives.....	<b>228</b>	<b>213,1</b>	<b>104,6</b>	<b>3184</b>	<b>90,2</b>
Rest <sup>b)</sup> .....	<b>162</b>	<b>54,7</b>	<b>69,8</b>	<b>2756</b>	<b>71,0</b>

*b) company, municipal, public building society.*

