

# Gross Domestic Product in the 1st quarter of 2025. Preliminary estimate

02.06.2025

 **103.2**

GDP growth rate in the 1st quarter of 2025

**Seasonally unadjusted gross domestic product (GDP) in the the first quarter of 2025 was higher by 3.2% year-on-year comparision against the increase of 2.2% in the corresponding quarter of 2024 (constant average prices of the previous year).**

In the 1st quarter of 2025 seasonally adjusted GDP (constant prices, reference year 2020) was higher by 0.7% than in the previous quarter and it was 3.7% higher than in the 1st quarter of the previous year.

Seasonally unadjusted GDP (constant average prices of the previous year) was higher by 3.2% than in the first quarter of the previous year.

**Table 1. Seasonally adjusted GDP; constant prices, reference year 2020**

Specification	2023				2024				2025
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
	previous quarter = 100								
GDP growth rate of 15.05.2025	101.0	99.4	101.9	99.7	100.8	101.5	100.1	101.4	100.7
GDP growth rate of 02.06.2025	101.0	99.4	101.9	99.7	100.8	101.5	100.1	101.4	100.7
Differences	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	corresponding quarter of previous year = 100								
GDP growth rate of 15.05.2025	98.8	99.3	100.6	101.9	101.7	103.9	102.1	103.9	103.8
GDP growth rate of 02.06.2025	98.8	99.3	100.6	101.9	101.7	103.9	102.1	103.9	103.7
Differences	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.1

Compared to flash estimate published on 15.05.2025, the increase of seasonally unadjusted gross domestic product in the 1st quarter of 2025 remained at the same level and amounted to 3.2%

**Table 2. Seasonally unadjusted GDP; constant average prices of the previous year**

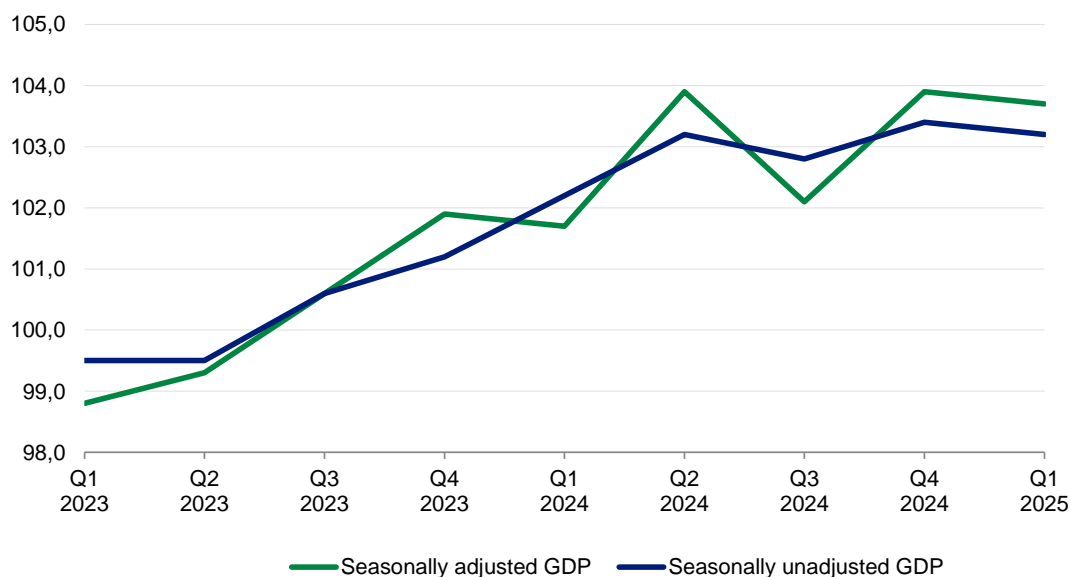
Specification	2023				2024				2025
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
	corresponding quarter of previous year = 100								
GDP growth rate of 15.05.2025	99.5	99.5	100.6	101.2	102.2	103.2	102.8	103.4	103.2
GDP growth rate of 02.06.2025	99.5	99.5	100.6	101.2	102.2	103.2	102.8	103.4	103.2
Differences	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

GDP growth in the 1st quarter of 2024 was driven by the increase of domestic uses – up 4.6 % (in the 4th quarter of 2024 the increase of 5.3% in domestic uses was recorded) and negative foreign trade balance. The increase in domestic uses was the result of the growth in gross capital formation of 19.9% (against the increase of 7.3% in the 4th quarter of 2024) and the growth in final consumption expenditure of 2.4% (against the increase of 4.6% in the 4th quarter of 2024). Consumption expenditure in the households sector was higher by 2.5% (in the 4th quarter of 2024 the increase of 3.5% was noted). Gross fixed capital formation increased by 6.3% (against the decrease of 6.9% in the 4th quarter of 2024). Investment ratio (relation of gross fixed capital formation to gross domestic product at current prices) amounted to 13.2% against 12.9% in the previous year.

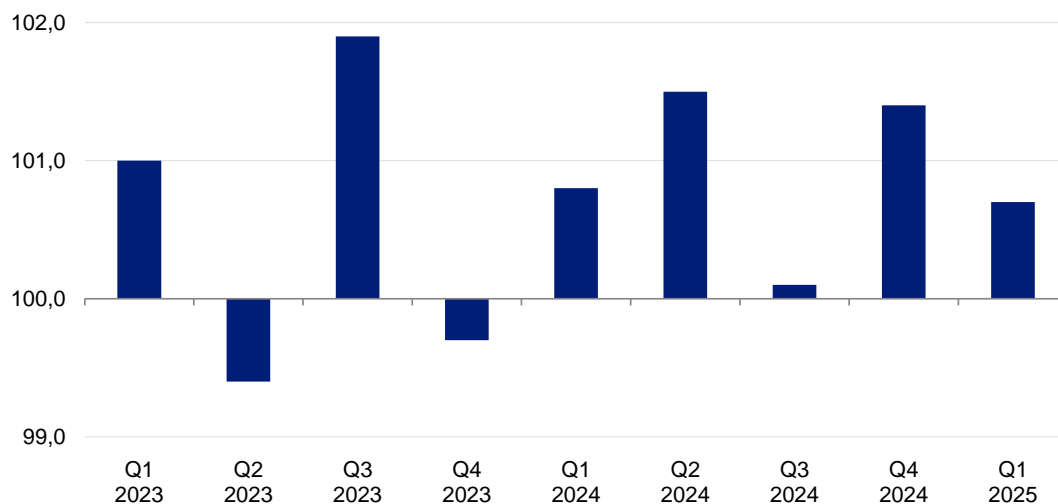
The impact of domestic uses was positive and amounted to +4.3 percentage points (in the 4th quarter of 2024 +5.0 percentage points). It came from the positive impact of final consumption expenditure and gross capital formation. The impact of final consumption expenditure was +2.0 percentage points (against +3.3 percentage points in the 4th quarter of 2024) of which the impact of consumption expenditure in the households sector was +1.6 percentage points and the impact of public consumption expenditure was +0.4 percentage points (+1.7 and +1.6 percentage points respectively in the 4th quarter of 2024). The contribution of gross fixed capital formation was +0.8 percentage points (against -1.7 in the 4th quarter of 2024) and the impact of changes in inventories amounted to +1.5 percentage points (against +3.4 percentage points in the 4th quarter of 2024). As a consequence, the contribution of gross capital formation on GDP growth was positive and amounted to +2.3 percentage points (against +1.7 percentage points in the 4th quarter of 2024). In the 1st quarter of 2025, the negative effect of the net exports on the economic growth was noted which amounted to -1.1 percentage points (against -1.6 percentage points in the 4th quarter of 2024).

Domestic uses were the factor affecting economic growth. Household expenditure and investments increased on annual basis by 2.4% and 6.3 % respectively.

**Chart 1. Gross domestic product volume growth rate, seasonally adjusted and unadjusted  
(the corresponding quarter of the previous year = 100)**



**Chart 2. Gross domestic product volume growth rate, seasonally adjusted  
(the previous quarter = 100)**



#### **Seasonally adjusted GDP (previous quarter = 100, constant prices with reference year 2020)**

In the 1st quarter of 2025, compared to the previous quarter, seasonally adjusted GDP increased by 0.7%.

Gross value added in national economy in the 1st quarter of 2025, compared to the previous quarter, increased by 0.4% of which:

- in construction by 1.7%,
- in transportation and storage by 0.4%,

- in public administration and defense, compulsory social security, education, human health and social work activities increased altogether by 0.7%.

Gross value added decreased:

- in industry by 1.7%
- in trade and repair by 0.1%,
- in financial and insurance activities by 1.5%.

Domestic uses in the 1st quarter of 2025 increased by 0.7%.

In the 1st quarter of 2025 total consumption expenditure increased by 0.1% compared to 4th quarter of 2024, of which consumption expenditure in the households sector grew up by 0.7% and public consumption expenditure by 0.5%.

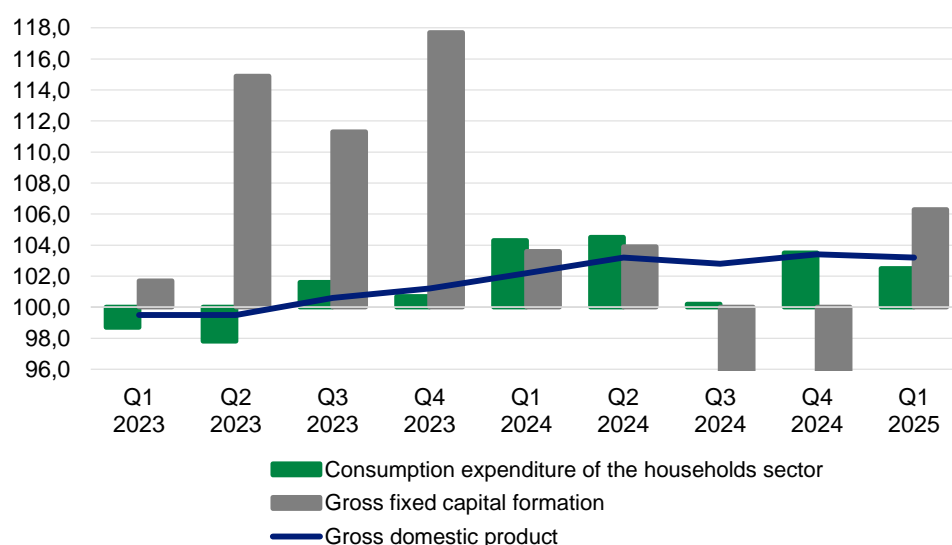
Gross capital formation in the 1st quarter of 2025 increased by 4.5%, of which gross fixed capital formation increased by 4.0%.

The attached tables 1 and 2 present GDP volume growth rates and its selected components, seasonally unadjusted, seasonally adjusted and trend at constant prices of 2020 with the previous quarter=100 and corresponding quarter of the previous year=100.

### Seasonally unadjusted GDP (constant average prices of the previous year)

According to the preliminary estimate, GDP in the 1st quarter of 2025 was 3.2% higher than in the corresponding quarter of the previous year.

**Chart 3. GDP volume growth rate (the corresponding quarter of the previous year = 100)**



Gross value added in national economy in the 1st quarter of 2025 was 2.2% higher than in the corresponding quarter of 2024, of which:

- in industry by 1.0%,
- in construction by 0.8%,
- in trade and repair by 1.7%,
- in transportation and storage by 4.1%,
- in public administration and defense, compulsory social security, education, human health and social work activities altogether by 3.8%.

Gross value added in financial and insurance activities decreased by 0.1%.

The faster growth than the average was recorded among other in transportation and storage, and in public administration and defense, compulsory social security, education, human health and social work activities altogether

In other market services sector gross value added increased altogether by 2.7%.

Detailed data for GDP time series and its components at current prices as well as volume growth rates (corresponding quarter of the previous year = 100, constant average prices of the previous year) is presented in tables 3 and 4. Table 5 includes contribution to GDP volume growth rate.

Seasonal adjustment procedure can cause revisions to historical GDP growth rates and GDP components when later quarterly observations become available or the past unadjusted data are revised.

When quoting Statistics Poland data, please provide the information: "Source of data: Statistics Poland", and when publishing calculations made on data published by Statistics Poland, please include the following disclaimer: "Own study based on figures from Statistics Poland".







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#### **Related information**

[Flash estimate of Gross Domestic Product in the first quarter of 2025](#)

#### **Data available in databases**

[Knowledge database-National Accounts](#)

#### **Terms used in official statistics**

[Gross domestic product](#)

[Gross value added](#)

[Gross capital formation](#)