

Index numbers of construction and assembly production in March 2024 ¹

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According to preliminary data construction and assembly production (in constant prices) carried out domestically by construction enterprises employing more than 9 persons was in March 2024 by 13.3% lower than in the same period of 2023 (a decrease of 1.6% the year before) and by 19.1% higher compared to February 2024 (an increase of 30.6% in the corresponding period of 2023).

Table 1. Index numbers of construction and assembly production (constant prices)

SPECIFICATION	03 2024		01-03 2024 ²
	02 2024=100	03 2023=100	01-03 2023=100
CONSTRUCTION	119.1	86.7	89.2
Construction of buildings [△]	106.0	83.9	93.1
Civil engineering works ¹	131.2	82.2	83.8
Specialised construction activities	122.5	96.8	91.2

^AAbbreviated form according to PKD 2007.

Construction and assembly production in March 2024, showed an annual decrease in all divisions of construction, in entities performing specialised construction activities of 3.2% and in entities whose basic type of activity was construction of buildings of 16.1% and dealing mainly with civil engineering works of 17.8%.

In the first quarter of 2024, in relation to the same period of the previous year, a decrease in the sales of construction and assembly production was noted in entities whose basic type of activity was construction of buildings (6.9%), performing specialised construction activities (8.8%) and dealing mainly with civil engineering works (16.2%).

Compared to February 2024, an increase was noted in all divisions of construction, whereas in entities whose basic type of activity was civil engineering works of 31.2%, performing

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¹ Preliminary data; comprise enterprises employing over 9 persons, whose the main type of activity is included in the section F "Construction" in accordance with the Polish Classification of Activities (PKD 2007).

² Data including final information on production and prices in February and preliminary data in March.

specialised construction activities of 22.5% and dealing mainly with construction of buildings of 6.0%.

Construction and assembly production in March 2024, compared to the corresponding month of 2023, decreased of 2.1% in the investment works and of 28.9% in the restoration works (respectively an increase of 1.7% and a decrease of 5.9% in 2023).

In the first quarter of 2024, in relation to the corresponding period of 2023, there were decreases of 3.6% in the investment works and of 21.9% in the restoration works (respectively an increase of 8.5% and a decrease of 3.4% in 2023).

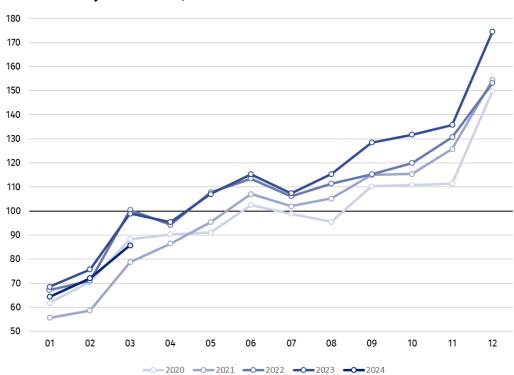


Chart 1. Index numbers of construction and assembly production (constant prices; average monthly base 2021=100)³

Index number of construction and assembly production in March 2024 (in constant prices), compared to the average monthly value of 2021, was 85.8.

In March 2024, after eliminating the seasonal factors, construction and assembly production reached the level by 8.6% lower than in the corresponding month of the previous year and lower by 4.3% in comparison to February 2024.

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³ Preliminary data for March 2024.

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Terms used in official statistics

Sale of construction and assembly production

Seasonally unadjusted index of sale of construction and assembly production in constant prices

Seasonally adjusted index of sale of construction and assembly production

Sale of construction works with an investment character

Sale of construction works with a restoration character and other works