

Non-residential construction in 2017

09.03.2018 r.

Non-residential construction

Useful floor area of new non-residential buildings completed by types of construction

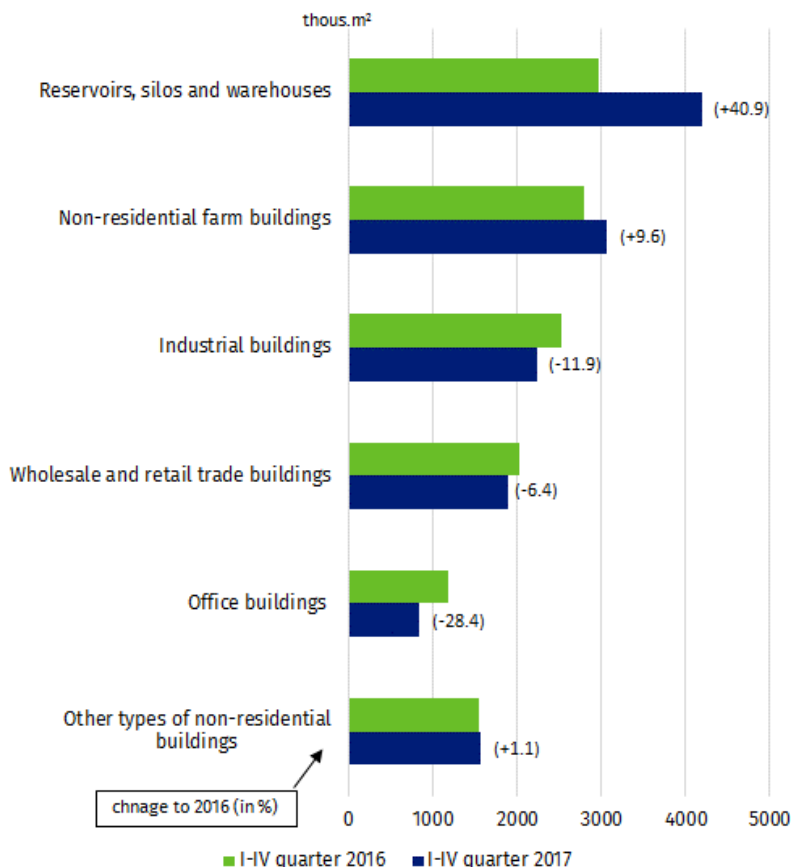
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Increase of useful floor area of new non-residential buildings completed

In 2017 the number of new non-residential buildings completed and their useful floor area was larger than a year before. However the number of non-residential buildings for which permits have been granted or which have been registered with a construction project and their useful floor area decreased.

In 2017, 23432 new non-residential buildings were completed (against 23072 a year before) with useful floor area 13800 thous. m² (i.e. by 5.6% more). More than 88% of the total area applied to five types of buildings (reservoirs, silos and warehouses; non-residential farm buildings; industrial buildings; wholesale and retail trade buildings; office buildings). Among them the largest demand of investors was observed for reservoirs, silos and warehouses, which completed useful floor area increased in comparison to 2016 by 40.9% and non-residential farm buildings – increase of 9.6%. Smaller demand for office buildings resulted in decrease in their useful floor area – of 28.4%, industrial buildings – of 11.9% and wholesale and retail trade buildings – of 6.4%. Area of other types of non-residential buildings not mentioned above (among others school, university and research buildings; garage buildings; hotel buildings; other short-stay accommodation buildings; hospital or institutional care buildings and other non-residential buildings) was by 1.1% larger than a year before.

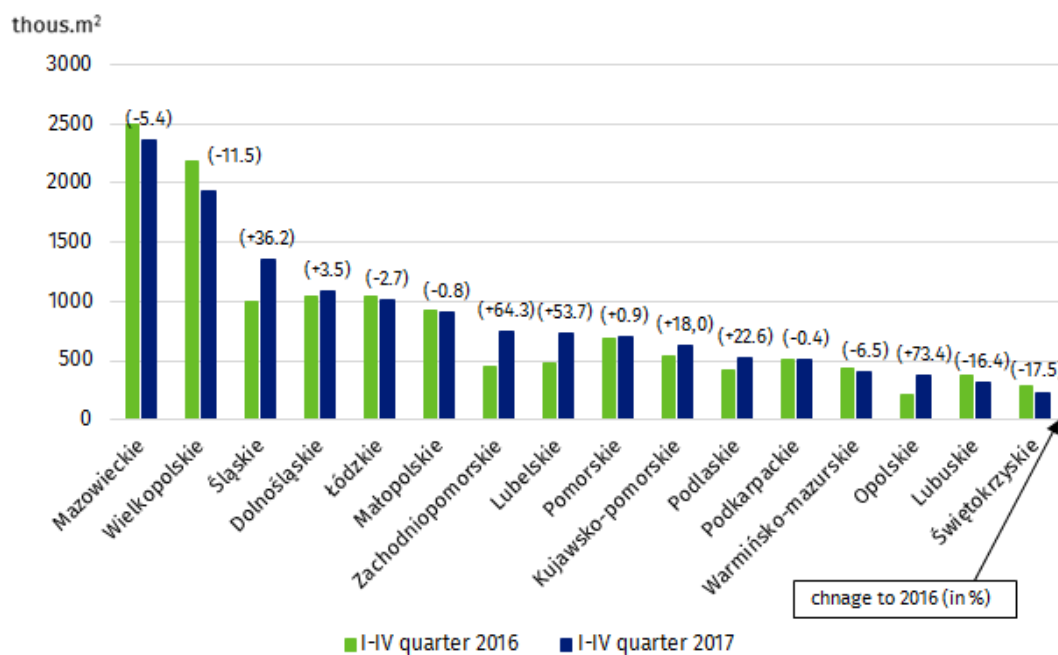
Chart 1. Useful floor area of new non-residential buildings completed by types of construction.



The largest demand for investment in non-residential buildings concerned three voivodships: mazowieckie, wielkopolskie and śląskie, on which area 40.9% useful floor area of non-residential buildings were completed (against 43.4% a year ago). However, among them an increase in the useful floor area was observed (in comparison to 2016) only in śląskie voivodship (of 36.2%), while a decrease in mazowieckie (of 5.4%) and wielkopolskie (of 11.5%). Non-residential farm buildings and reservoirs, silos and warehouses dominated in mazowieckie voivodship (their share amounted to respectively 34.6% and 25.8% of useful floor area completed) and wielkopolskie voivodship (33.4% and 33.3% useful floor area completed), while in śląskie voivodship – reservoirs, silos and warehouses and industrial buildings (39.4% and 27.6%).

Useful floor area of new non-residential buildings completed by voivodships

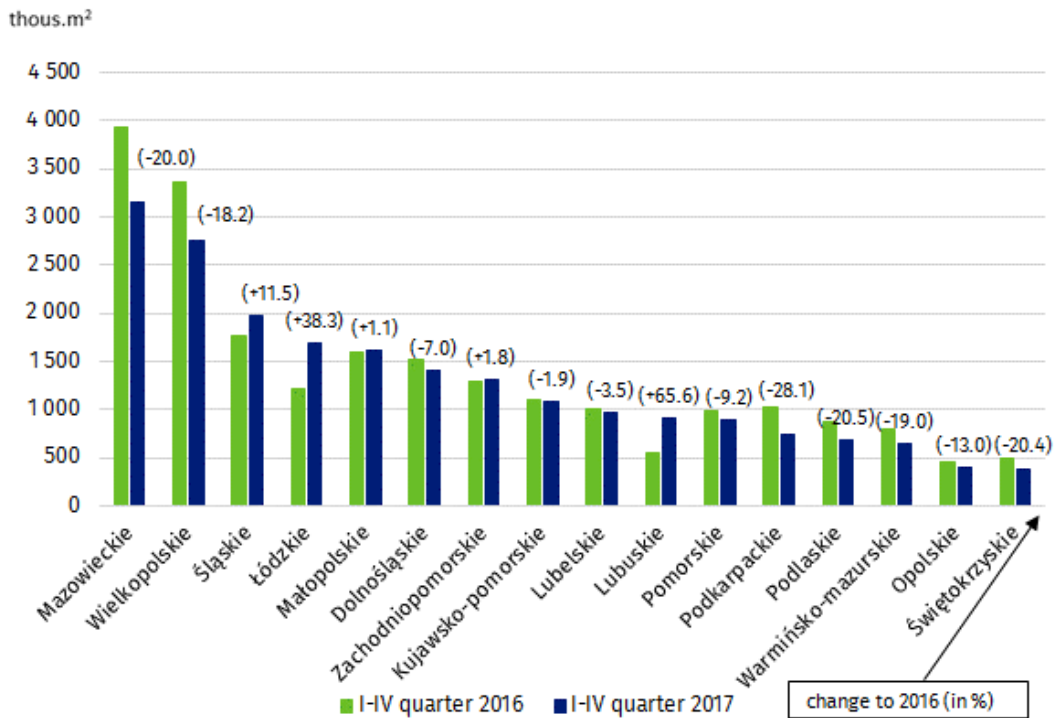
Chart 2. Useful floor area of new non-residential buildings completed by voivodships.



In 2017 the number of new non-residential buildings for which permits have been granted or which have been registered with a construction project was lower than a year before (37647) against (41749), and their useful floor area decreased by 6.2%. The largest share of the area concerned industrial buildings and warehouses (42.8%), although it decrease by 3.0% in comparison to 2016. Area of other non-residential buildings (i.e. non-residential farm buildings and warehouses for agricultural activity) accounted for – 24.4% of the total area (at its decrease of 24.0%); wholesale and retail trade buildings – 12.7% (a drop in the area of 1.6%); office buildings – 7.0% (a rise of 31.8%), and buildings for public entertainment, education, hospital and institutional care and sport halls – 6.8% of useful floor area, for which permits have been granted, at its increase of 19.6% in comparison to 2016. Additionally, in 2017, 48136 permits have been granted for construction of civil engineering works (against 45094 in 2016).

Useful floor area of new non-residential buildings for which permits have been granted by types of construction

Chart 3. Useful floor area of new non-residential buildings for which permits have been granted or which have been registered with a construction project by voivodships.



The investors showed the largest demand for permits for non-residential buildings (similar to the buildings completed) in mazowieckie, wielkopolskie and śląskie voivodships, where in 2017 permits have been granted for construction of nearly 40% of total useful area to be constructed in Poland. However, in comparison to 2016, an increase in demand for newly build useful floor area was observed only in śląskie voivodship – of 11.5%, while a drop in mazowieckie (of 20.0%) and wielkopolskie voivodships (of 18.2%). In mazowieckie voivodship the granted permits concerned mainly construction of the useful floor area of other non-residential buildings (39.1%); industrial buildings and warehouses (26.8%); wholesale and retail trade buildings (11.1%) and office buildings (11.0%). The area of other non-residential buildings (39.3%); industrial buildings and warehouses (35.7%) as well as wholesale and retail trade buildings (10.1%) also dominated in wielkopolskie voivodship, while in śląskie voivodship – industrial buildings and warehouses (68.8%); wholesale and retail trade buildings (15.3%) and buildings for public entertainment, education, hospital and institutional care and sport halls (4.6%).

Useful floor area of new non-residential buildings for which permits have been granted by voivodships

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