**Index numbers of industrial and construction - assembly production in March 2018.a)**

March was next month of increase in the construction and assembly production compared to the previous year.

In March of 2018, sold production of industry was by 1.8% higher than in March of 2017, whereas an increase of 16.2% was reported in construction-assembly production. In the period January-March of 2018, sold production of industry was by 5.6% higher than in the corresponding period of 2017 which saw a 7.3% increase, whereas construction-assembly production was by 26.1% higher than in the corresponding period of 2017 which saw a 3.9% increase.

**** 101.8

Index number of sold production of industry as compared to March of 2017

 109,0

Produkcja sprzedana przemysłu w porównaniu ze styczniem ub. roku

Table 1. Index numbers of industrial and construction-assembly production in real time (constant prices)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| SPECIFICATION | III 2018 | | | I-III2018b) |
| II 2018=100 | III 2017=100 | monthly average  of 2015=100 | I-III 2017=100 |
| **INDUSTRY ....……………………….…..…….** | **111.4** | **101.8** | **121.0** | **105.6** |
| Mining and quarrying …….……....... | 118.8 | 98.7 | 89.9 | 98.3 |
| Manufacturing ………...….................... | 112.5 | 100.6 | 122.5 | 105.5 |
| Electricity, gas, steam and  air conditioning supply …………...... | 99.7 | 118.9 | 122.7 | 109.2 |
| Water supply; sewerage  waste management and  remediation activities ...................... | 105.6 | 100.3 | 108.7 | 102.4 |
| **CONSTRUCTION……………………………** | **132.2** | **116.2** | **90.9** | **126.1** |

*a)* Reported data; comprise enterprises employing over 9 persons.

b) Data including final information on production and prices in February and reported data – in March.

# INDUSTRY

Increase in sold production of industry in March amounted to 1.8% against an 11.0% increase in the previous year.

According to the preliminary data, **sold production of industry** in constant prices (in enterprises employing more than 9 persons), in March of 2018, was by 1.8% higher than in the previous year (when an increase of 11.0% was recorded) and by 11.4% higher than in February of 2018. After eliminating the seasonal factors, sold production of industry reached the level higher by 5.1% than in the corresponding month of 2017 and by 0.3% lower as compared to February of 2018.

Share of production value of industry divisions that saw increase in their index numbers stood at 55.1%.

As compared to March of 2017, an increase in sold production was reported in 17 (out of 34) industry divisions, among others, in manufacture of coke and refined petroleum products – by 17.9%, manufacture of paper and paper products – by 6.1%, in mining of coal and lignite – 5.8%, in manufacture of food products and in repair and installation of machinery and aquipment – by 5.4% each, in manufacture of electrical equipment – by 4.1%. A decrease in sold production of industry, as compared to March of 2017, was recorded in 16 divisions, among others, in manufacture of pharmaceutical products – by 24.2%, manufacture of computer, electronic and optical products – by 7.8%, manufacture of chemicals and chemical products – by 5.6%, manufacture of other non-metallic mineral products – by 5.3%, manufacture of machinery and equipment – by 5.0%.

Chart 1. Sold production of industry (average monthly level in 2015=100)

# **CONSTRUCTION**

According to preliminary data, **construction and assembly production** (in constant prices), including investment and repair work, carried out domestically by construction enterprises employing more than 9 persons, was in March of 2018 by 16.2% higher than a year before (when an increase by 17.1% was noted) and by 32.2% higher in comparison to February of 2018. After eliminating the seasonal factors, construction and assembly production reached the level by 18.7% higher than in March of 2017 and by 0.4% lower in comparison to February of 2018.

From the beginning of the year a large increase is observed in the construction and assembly production realized by entities dealing mainly with civil engineering works.

In comparison to March of 2017 an increase in production was recorded in entities dealing mainly with civil engineering – by 34.9% and in entities whose basic type of activity is the construction of building – by 17.7%, while a decrease in entities performing specialised construction activities – by 3.0%.

In relation to February of 2018 an increase in production was noted in all divisions of construction: in entities whose basic type of activity is the construction of building - by 45.4%, in entities dealing mainly with civil engineering - by 41.2% and in entities performing specialised construction activities - by 8.1%.

**Chart 2. Construction and assembly production (average monthly level in 2015=100).**

|  |  |
| --- | --- |
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[Information on socio-economic situation of the country](http://stat.gov.pl/en/topics/other-studies/informations-on-socio-economic-situation/socio-economic-situation-of-the-country-in-february-2018,1,82.html)

**Data available in databases**

[Knowledge Database - Industrial Production](http://swaid.stat.gov.pl/EN/SitePagesDBW/ProdukcjaPrzemyslowa.aspx)

[Knowledge Database - Construction](http://swaid.stat.gov.pl/EN/SitePagesDBW/Budownictwo.aspx)

[Macroeconomic Data Bank](http://bdm.stat.gov.pl/)

[Macroeconomic indicators](http://stat.gov.pl/en/poland-macroeconomic-indicators/)

[Local Data Bank](https://bdl.stat.gov.pl/BDL/dane/podgrup/temat)

**Terms used in official statistics**

[Sold production of industry](http://stat.gov.pl/en/metainformations/glossary/terms-used-in-official-statistics/362,term.html)

[Sale of construction and assembly production](http://stat.gov.pl/en/metainformations/glossary/terms-used-in-official-statistics/701,term.html)

[Seasonally un-adjusted volume index of sold production of industry](http://stat.gov.pl/en/metainformations/glossary/terms-used-in-official-statistics/700,term.html)

[Seasonally adjusted volume index of sold production of industry](http://stat.gov.pl/en/metainformations/glossary/terms-used-in-official-statistics/707,term.html)

[Seasonally unadjusted index of sale of construction and assembly production in constant prices](http://stat.gov.pl/en/metainformations/glossary/terms-used-in-official-statistics/1170,term.html)

[Seasonally adjusted index of sale of construction and assembly production](http://stat.gov.pl/en/metainformations/glossary/terms-used-in-official-statistics/1310,term.html)