

Index of sold production of industry in February 2025¹

20.03.2025

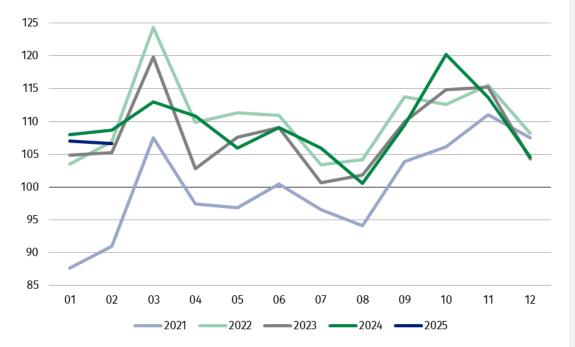


In February 2025, sold production of industry was by 2.0% lower than in February 2024 (when an increase was recorded by 3.3%), whereas in comparison with January 2025, it decreased by 0.4%. In the period January-February of 2025, sold production of industry was by 0.9% lower than in the corresponding period of 2024 (which saw an increase by 2.7%).

After eliminating the seasonal factors, in February 2025 sold production of industry reached the level higher by 0.1% than in the corresponding month of 2024 and by 0.2% lower than in January 2025.

After seasonal adjustment, an increase in sold industrial production in February 2025 amounted to 0.1% per year

Chart 1. Sold production of industry (monthly average of 2021=100)



In February 2025, in all main industrial groupings there was observed a decrease per year, in the production of energy – by 10.6%, capital goods – by 2.6%, intermediate goods – by 0.8%, non-durable consumer goods – by 0.4% and durable consumer goods – by 0.2%.

¹ Preliminary data; comprise enterprises with 10 or more persons employed.

Table 1. Index of sold production of industry a (constant prices)

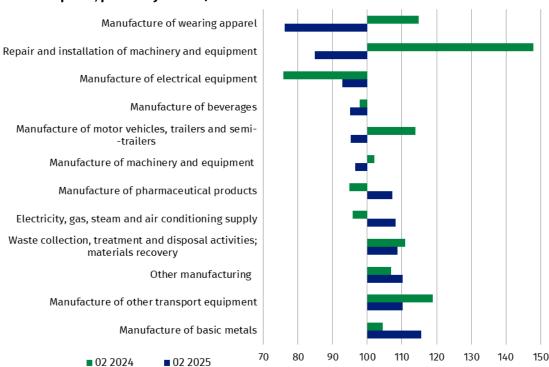
	2025						
SPECIFICATION	01	02	01	02	01-02	01	02
	previous month =100		previous year =100			monthly average of 2021 =100	
INDUSTRY	102.5*	99.6	99.1*	98.0	99.1	107.0*	106.6
Mining and quarrying	97.7*	96.4	94.9*	87.1	91.1	99.1*	95.5
Manufacturing	103.4*	99.7	99.3*	97.7	99.1	104.2*	104.3
Electricity, gas, steam and air conditioning supply	95.8*	97.6	96.5*	108.1	103.2	145.5*	138.1
Water supply; sewerage waste management and remediation activities	91.8*	100.7	102.9*	101.5	103.2	105.5*	106.3

a Data including final information on production and prices in January and preliminary data in February.

According to the preliminary data, in February 2025 a decrease in sold production (in constant prices), as compared to February 2024, was reported in 20 (out of 34) industry divisions, among others in repair and installation of machinery and equipment – by 15.1%, in manufacture of electrical equipment – by 7.3%, manufacture of beverages – by 4.9%, manufacture of motor vehicles, trailers and semi-trailers – by 4.8%, manufacture of machinery and equipment – by 3.6%, in mining of coal and lignite – by 2.3%, in manufacture of rubber and plastic products – by 2.2%.

An increase in sold production of industry, as compared to February 2024, was recorded in 14 divisions, among others in manufacture of basic metals – by 15.5%, in manufacture of other transport equipment – by 10.2%, in waste collection, treatment and disposal activities; materials recovery – by 8.7%, in electricity, gas, steam and air conditioning supply – by 8.1%, in manufacture of computer, electronic and optical products – by 6.4%.

Chart 2. Index of sold production of industry by selected NACE divisions (constant prices; previous year=100)



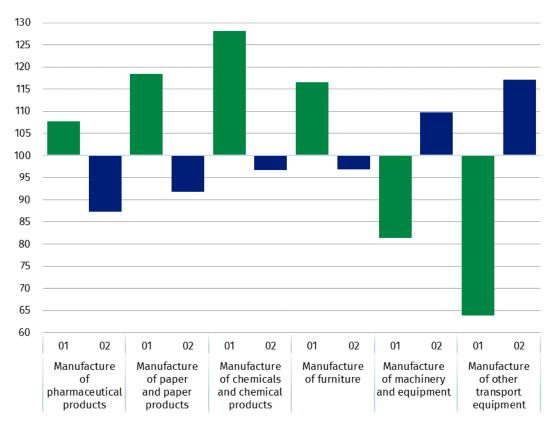
Share of production value of industry divisions, which saw a decrease in comparison to February 2024, stood at 47.5%

^{*} Data revised.

In February 2025, a decrease in sold production (in constant prices), as compared to January 2025, was recorded in 19 (out of 34) industry divisions, among others in mining of coal and lignite – by 11.6%, in manufacture of paper and paper products – by 8.2%, manufacture of food products – by 6.6%, manufacture of beverages – by 6.3%, manufacture of chemicals and chemical products – by 3.3%, manufacture of furniture – by 3.1%, in electricity, gas, steam and air conditioning supply – by 2.4%.

An increase in sold production of industry, as compared to the previous month, was recorded in 15 divisions, among others in manufacture of other transport equipment – by 17.2%, manufacture of motor vehicles, trailers and semi-trailers – by 12.7%, manufacture of machinery and equipment – by 9.8%.

Chart 3. Index of sold production of industry by selected NACE divisions (constant prices; previous month=100)



In case of quoting Statistics Poland data, please provide information: "Source of data: Statistics Poland", and in case of publishing calculations made on data published by Statistics Poland, please include the following disclaimer: "Own study based on figures from Statistics Poland".

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Terms used in official statistics

Sold production of industry

Seasonally un-adjusted index of sold production of industry

Seasonally adjusted index of sold production of industry

Production of capital goods

Production of non-durable consumer goods

Production of durable consumer goods

Production of intermediate goods

Production of goods related to energy