

Domestic deliveries and consumption of selected consumer goods per capita in 2019

31.08.2020


3.9%

A decrease y/y in domestic deliveries of meat

In 2019 domestic meat deliveries¹ (including pork, beef, veal and poultry meat) amounted to PLN 4 043 thousand tons and were lower by 3.9% compared to the previous year.

The deliveries of both raw meat from animals for slaughter (by 2.9%) and poultry meat (by 5.1%) decreased.

The domestic market supply of selected food goods

In 2019 the deliveries of butter and dairy spreads and vodkas, liqueurs, other spirit beverages in terms of 100% alcohol were significant higher than in the previous year.

The substantial increase in deliveries y/y was reported also for the following foodstuffs: pasta; rye flour; grape wine; cheese and curd.

In comparison with 2018, much smaller deliveries were noted for margarine and reduced and low fat spreads (excluding liquid margarine); sugar and poultry meat.

In 2019 deliveries of the majority of presented foodstuffs were higher than in 2018, however, deliveries of some significant groups of goods have been smaller or increased slightly

Table 1. Deliveries of selected food goods

| Specification | Unit of measure | Deliveries | | |
|---|-----------------|------------|------|----------|
| | | 2018 | 2019 | 2018=100 |
| Meat total | thousand tonnes | 4206 | 4043 | 96.1 |
| raw meat from animals for slaughter | thousand tonnes | 2365 | 2296 | 97.1 |
| poultry meat | thousand tonnes | 1841 | 1747 | 94.9 |
| Variety meat products from poultry | thousand tonnes | 129 | 128 | 98.5 |
| Meat and variety meat products from animals for slaughter (tinned food, cured meat products and other products) | thousand tonnes | 855 | 862 | 100.8 |
| Frozen sea fish | thousand tonnes | 282 | 289 | 102.6 |
| Margarine and reduced and low fat spreads (excluding liquid margarine) | thousand tonnes | 210 | 188 | 89.8 |
| Butter and dairy spreads | thousand tonnes | 174 | 198 | 113.7 |
| Cheese and curd | thousand tonnes | 758 | 792 | 104.5 |
| Wheat flour | thousand tonnes | 2415 | 2423 | 100.3 |

¹ Deliveries have been defined as quantity of products produced domestically (data concern economic entities employing more than 9 persons), reduced by their exports and enlarged by their imports and corrected by the balance of changes of stocks at producers (data concerns economic entities employing more than 49 persons).

| Specification | Unit of measure | Deliveries | | |
|--|-----------------|------------|-------|----------|
| | | 2018 | 2019 | 2018=100 |
| Rye flour | thousand tonnes | 246 | 258 | 105.1 |
| Sugar | thousand tonnes | 1804 | 1621 | 89.9 |
| Chocolate (including chocolates, chocolate products and white chocolate) | thousand tonnes | 249 | 241 | 96.7 |
| Pasta | thousand tonnes | 212 | 224 | 105.4 |
| Vodkas, liqueurs, other spirit beverages in terms of 100% alcohol | thousand hl | 1295 | 1467 | 113.3 |
| of which pure vodka | thousand hl | 863 | 962 | 111.5 |
| Wine and mead | thousand hl | 2346 | 2423 | 103.3 |
| of which grape wine (including vermouth) | thousand hl | 1517 | 1586 | 104.6 |
| Beer from malt (of an alcoholic strength of 0.5% and more) | thousand hl | 38665 | 37187 | 96.2 |
| Mineral waters and soft drinks | thousand hl | 77217 | 73401 | 95.1 |

Table 2. Consumption² of selected consumer goods per capita

| Specification | Unit of measure | 2005 | 2010 | 2015 | 2017 | 2018 | 2019 |
|---|-----------------|------|------|------|------|-------|------|
| Grain of 4 cereals (in terms of processed products) ³ | kg | 119 | 108 | 103 | 102 | 101 | 101 |
| Potatoes ³ | kg | 126 | 110 | 100 | 96.0 | 95.0 | 92.0 |
| Vegetables | kg | 110 | 106 | 105 | 105 | 106 | 103 |
| Fruit | kg | 54.1 | 44.0 | 53.0 | 53.0 | 54.0 | 58.0 |
| Hen eggs | unit | 215 | 202 | 144 | 139 | 162 | 156 |
| Sugar | kg | 40.1 | 39.9 | 40.5 | 42.9 | 47.0 | 42.1 |
| Vodkas, liqueurs, other spirit beverages in terms of 100% alcohol | l | 2.5 | 3.2 | 3.2 | 3.3 | 3.3 | 3.7 |
| Wine and mead | l | 8.6 | 6.9 | 6.3 | 6.2 | 6.0 | 6.2 |
| Beer from malt (of an alcoholic strength of 0.5% and more) | l | 80.7 | 90.2 | 99.1 | 98.5 | 100.5 | 97.1 |

In 2019 an increase in consumption of fruit; vodkas, liqueurs, other spirit beverages and wine and mead was recorded. While the consumption of sugar, hen eggs, vegetables, potatoes and beer dropped. Consumption of processed products of cereal grains remained at the same level as in 2018

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² Data about consumption level was compiled using balance method: production enlarged by import, reduced by export, decreases and losses of agricultural products at producers' and in turnover including changes of stocks level. Besides, production of raw materials is diminished by their usage for production purposes. Consumption per capita is based on a number of population data for 30 June.

³ Data concerns farming years i.e. period from 1 VII of the previous year to 30 VI of the given year.

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