



## **Rynek wewnętrzny w 2017 r.**

Internal market in 2017

## Executive summary

In 2017, according to preliminary data, in Poland gross value added generated by entities carrying out service activities constituted 63.9% of the gross value added of the entire national economy. At the same time 58.6% of all employees found employment in these units. The prevailing activity among service entities in terms of value added was trading activity whose share accounted for 17.4% of gross value added generated in the entire national economy.

Retail sales in current prices realized in 2017 by trade, and non-trade enterprises amounted to PLN 810.2 billion, and were by 7.3% higher than a year before while wholesale sales in trade enterprises (in current prices) amounted to PLN 1286.6 billion, and was by 13.2% higher than last year.

At the end of 2017 the estimated number of stores in Poland amounted to slightly above 355 thousand, and was by 3.3% lower than last year. Whereas the sales space of stores increased (by 0.4%) and amounted to approx. 37 257 thousand m<sup>2</sup>. In comparison to the previous year the number of stores in most of the specializations decreased. The biggest decrease took place in stores specializing in: radio, TV and household appliances (by 11.5%), stationery and bookstores (by 10.6%) and textile products (by 7.7%). Estimated number of petrol stations was 9326, and was by 2.5% higher than in the previous year. The largest concentration of fuel stations was recorded in the Śląskie Voivodship - 95 facilities per 1000 km<sup>2</sup>.

The total revenues from catering activity in current prices in 2017 amounted to over PLN 39.1 billion and in comparison to the previous year have increased by 9.7% (in constant prices they were higher by 7.3%). The number of catering establishments (fixed and seasonal) in the country was estimated at over 70.1 thousand of which 37.6% were catering outlets, 28.7% restaurants, 27.7% bars and 6.0% canteens. The total number of catering establishments increased by 1.0% as compared to 2016.

In 2017 as part of supplying the internal market, supply of the majority of surveyed food and non-food items were higher than in the previous year. The increase in deliveries was related to the increase in production, and imports as a result of a better economic situation.

Prepared by:

**Trade and Services Department  
Jolanta Biernat**

Tel: +48 22 608 33 36

**e-mail: [J.Biernat@stat.gov.pl](mailto:J.Biernat@stat.gov.pl)**

Issued by:

**The Spokesperson for the President  
of the Statistic Poland  
Karolina Dawidziuk**

Tel: +48 22 608 3475, +48 22 608 3009

**e-mail: [rzecznik@stat.gov.pl](mailto:rzecznik@stat.gov.pl)**

**Press Office**


**tel.:** +48 22 608 34 91, +48 22 608 38 04

**fax:** +48 22 608 38 86

**e-mail: [obslugaprasowa@stat.gov.pl](mailto:obslugaprasowa@stat.gov.pl)**

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