

Retail sales index - September 2022

21.10.2022



An increase compared with the corresponding month of the previous year

In September 2022 retail sales¹ at constant prices were by 4.1% higher than the year before (against an increase of 5.1% in September 2021). Compared with August 2022 a decrease by 2.8% in retail sales was recorded. In the period of January-September² 2022 sales

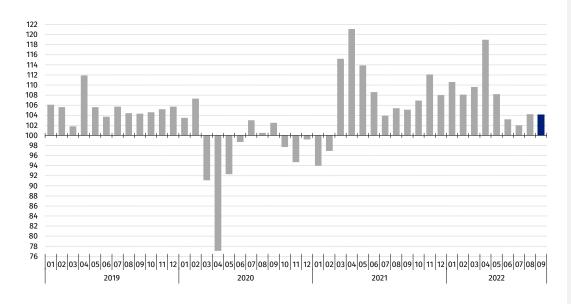
increased y/y by 6.8% (in 2021 a growth of 7.3%).

Retail sales of goods by type of enterprise activity

In September 2022, the highest increase in retail sales (at constant prices) compared with the corresponding period of 2021 was recorded by units trading in "textiles, clothing, footwear" (by 25.2% against an increase of 14.5% the year before). Sales also grew in the following groups presented: "others" (by 11.3%), "pharmaceuticals, cosmetics, orthopaedic equipment" (by 11.1%), "food, beverages and tobacco products" (by 7.8%) and "newspapers, books, other sale in specialized stores" (by 2.5%). The deepest decline was still in entities selling solid, liquid and gaseous fuels (by 20.4%).

In September 2022 compared with August 2022, an increase in retail sales value via Internet at current prices was recorded (by 8.2%). The share of sales via Internet in "total" sales increased from 8.9% in August to 9.7% in September this year. Among the presented groups with a significant share of sales via Internet a rise in share was reported by enterprises classified into the groups: "newspapers, books, other sale in specialized stores" (from 22.2% a month ago to 25.6%), "textiles, clothing, footwear" (from 21.1% to 22.6% respectively) and "furniture, radio, TV and household appliances (from 16.6% to 17.6%).

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

In September 2022 an increase in retail sales (at constant prices) y/y was recorded in most of the groups

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

Specification	09 2022		01-09 2022
	08 2022=100	09 2021=100	01-09 2021=100
TOTAL	97.2	104.1	106.8
of which:			
Motor vehicles, motorcycles, parts	105.1	97.1	90.8
Solid, liquid and gaseous fuels	90.0	79.6	93.9
Food, beverages and tobacco products	98.2	107.8	106.4
Other retail sale in non-specialized stores			
Pharmaceuticals, cosmetics, orthopaedic equipment	100.7	111.1	114.5
Textiles, clothing, footwear	103.4	125.2	125.9
Furniture, radio, TV and household appliances	98.7	95.7	100.7
Newspapers, books, other sale in specialized stores	96.4	102.5	105.8
Others	99.3	111.3	117.2

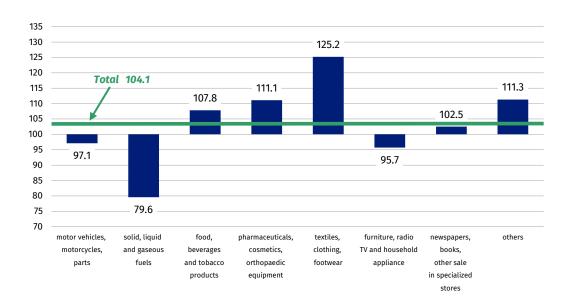
^(.) Data not available, classified data (statistical confidentiality) or providing data impossible or purposeless

Table 2. Index numbers and structure of retail sales (current prices)

Specification	09 2022		01–09 2022	
	08 2022=100	09 2021=100	01-09 2021=100	Structure in %
TOTAL	98.9	121.9	121.1	100.0
of which:				
Motor vehicles, motorcycles, parts	105.7	106.7	98.6	7.0
Solid, liquid and gaseous fuels	91.9	123.7	138.9	16.4
Food, beverages and tobacco products	99.7	126.5	119.0	24.5
Other retail sale in non-specialized stores				•
Pharmaceuticals, cosmetics, orthopaedic equipment	101.6	118.9	119.4	6.7
Textiles, clothing, footwear	108.2	134.6	132.1	6.8
Furniture, radio, TV and household appliances	100.1	107.9	110.2	8.6
Newspapers, books, other sale in specialized stores	97.1	112.3	113.8	4.6
Others	101.1	124.3	126.7	9.4

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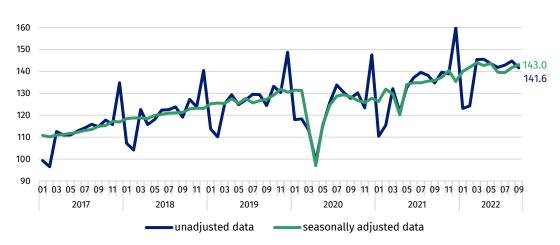
Chart 2. Retail sales of goods in September 2022 by type of enterprise activity (constant prices) – corresponding period of previous year=100



Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in September 2022 were by 0.9% higher compared with August 2022.

Chart 3. Retail sales – seasonally adjusted and unadjusted data (constant prices) – monthly average 2015=100



In the publication "Statistical Bulletin" in tab. 1 simultaneously with the data on retail sales, the indices of the deflated turnover in retail trade are also presented, which are provided in accordance with the requirements for the needs of European statistics. The deflated turnover in retail trade covers the complete population of entities classified according to NACE in division 47 - "Retail trade, except of motor vehicles and motorcycles".

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In September 2022, there was an increase of 0.9% in retail sales seasonally adjusted in comparison with August 2022 Prepared by:

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