

Retail sales index – May 2018

↑ 106.1
Retail sales index y/y

In May 2018 retail sales¹ at constant prices were by 6.1% higher than the year before (against a growth of 7.4% in May 2017). Compared with April this year retail sales increased by 2.2%.

21.06.2018

In May 2018, the growth rate of retail sales at constant prices y/y was by 2.1 pp higher than in the previous month of this year

Retail sales of goods by type of enterprise activity

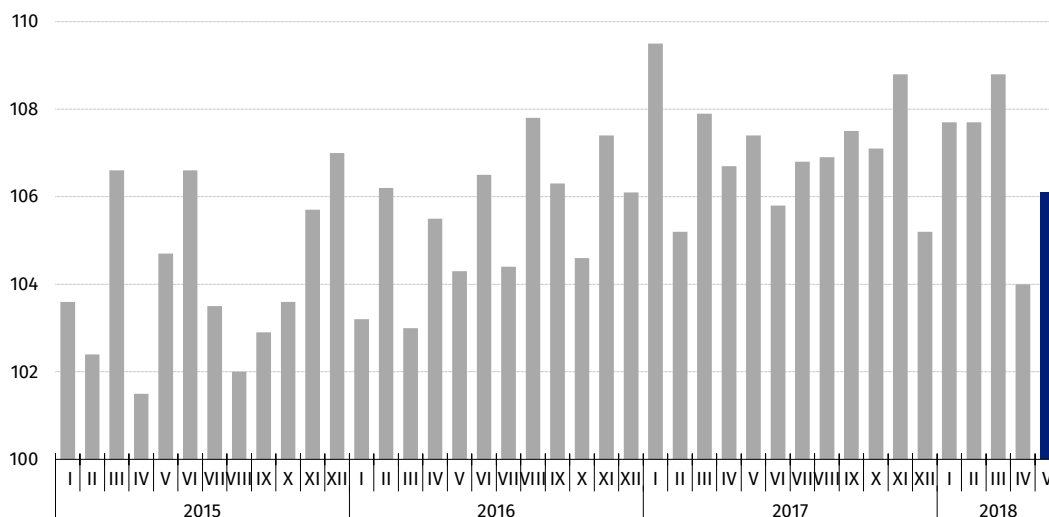
Among the groups with a significant share in total retail sales, the highest increase in May 2018 compared to the corresponding period of previous year (at constant prices) was observed in enterprises trading in solid, liquid and gaseous fuels (by 9.6% against a growth of 8.1% the year before). A substantial increase in sales was also recorded in entities classified into the group “others” (by 8.4%) and enterprises conducting other retail sale in non-specialized stores (by 7.8%).

Within groups with a lower share in total retail sales, high growth was noted by units trading in pharmaceuticals, cosmetics, orthopaedic equipment (by 8.8%); textiles, clothing, footwear (by 8.6%) and furniture, radio, TV and household appliances (by 6.0%).

In the period of January-May 2018² retail sales were by 6.7% higher than in the corresponding period of previous year (against a growth of 6.9% in 2017).

In May 2018, the increase in retail sales at constant prices per annum was recorded in all groups

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

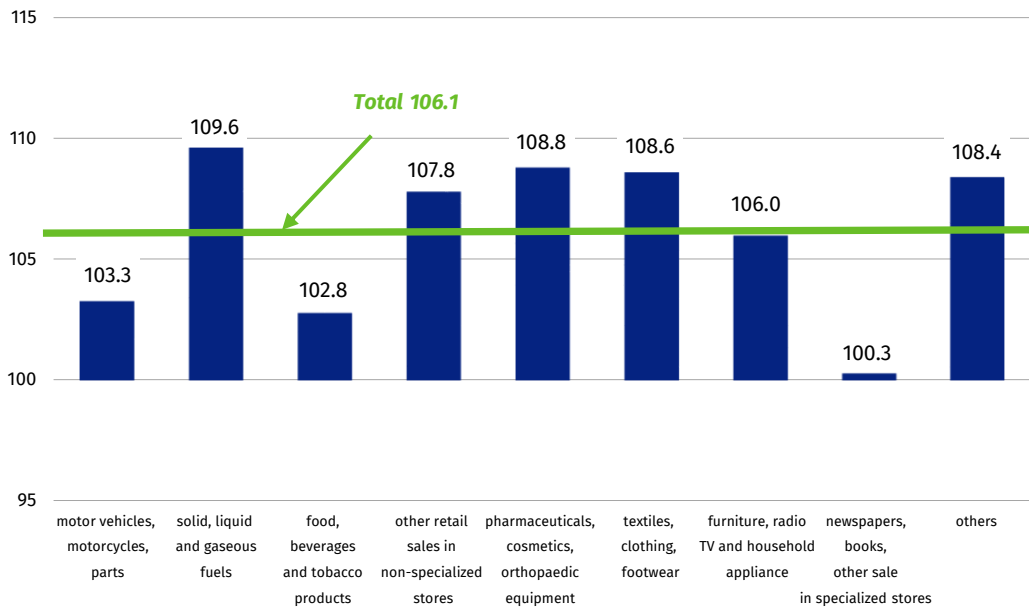
Specification	V 2018		I-V 2018
	IV 2018=100	V 2017=100	I-V 2017=100
TOTAL	102.2	106.1	106.7
of which:			
Motor vehicles, motorcycles, parts	98.7	103.3	106.3
Solid, liquid and gaseous fuels	104.4	109.6	107.6
Food, beverages and tobacco products	107.4	102.8	102.4
Other retail sale in non-specialized stores	104.4	107.8	108.2
Pharmaceuticals, cosmetics, orthopaedic equipment	93.5	108.8	111.7
Textiles, clothing, footwear	98.2	108.6	110.8
Furniture, radio, TV and household appliances	99.3	106.0	106.9
Newspapers, books, other sale in specialized stores	101.4	100.3	102.6
Others	100.3	108.4	109.9

In the period of January-May 2018, retail sales index (at constant prices) per annum amounted to 106.7 and was by 0.2 pp lower than in the corresponding period of the previous year

Table 2. Index numbers of retail sales (current prices)

Specification	V 2018		I-V 2018
	IV 2018=100	V 2017=100	I-V 2017=100
TOTAL	102.7	107.6	107.4
of which:			
Motor vehicles, motorcycles, parts	98.4	99.1	101.9
Solid, liquid and gaseous fuels	108.2	118.9	110.9
Food, beverages and tobacco products	107.2	105.6	105.7
Other retail sale in non-specialized stores	104.3	107.2	107.3
Pharmaceuticals, cosmetics, orthopaedic equipment	93.8	110.1	112.1
Textiles, clothing, footwear	97.8	104.7	106.6
Furniture, radio, TV and household appliances	99.4	106.5	107.4
Newspapers, books, other sale in specialized stores	101.0	99.9	102.1
Others	100.1	108.8	110.4

Chart 2. Retail sales of goods in May 2018 by type of enterprise activity (constant prices) – corresponding period of previous year=100

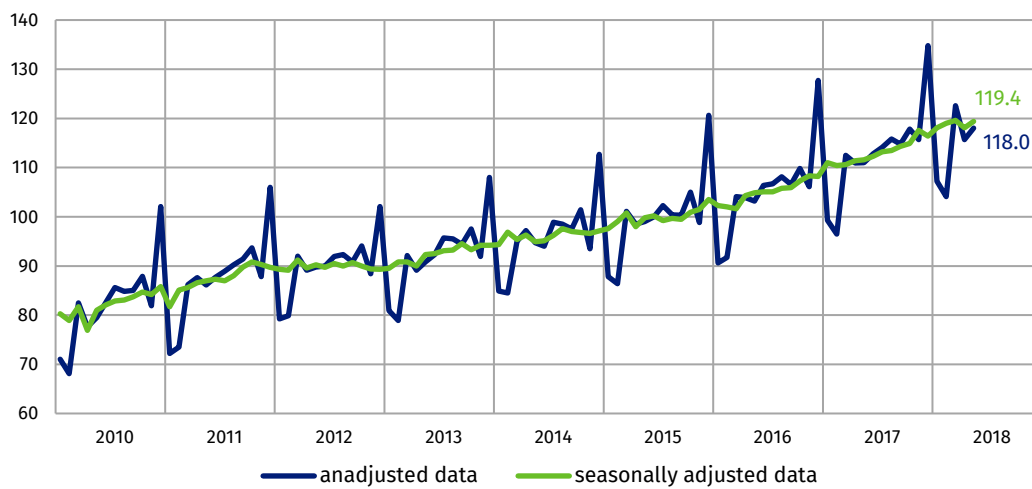


Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in May 2018 were by 1.1% higher in comparison with the previous month.

In May 2018, the retail sales seasonally adjusted increased by 1.1% in comparison with April 2018

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



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