

Retail sales index – September 2019

↑ 104.3
Retail sales index y/y

In September 2019 retail sales¹ at constant prices were by 4.3% higher than the year before (against a growth of 3.6% in September 2018). Compared with August 2019 retail sales decreased by 4.1%.

21.10.2019

In September 2019, the growth rate of retail sales in constant prices y/y was higher by 0.7 pp than in September 2018

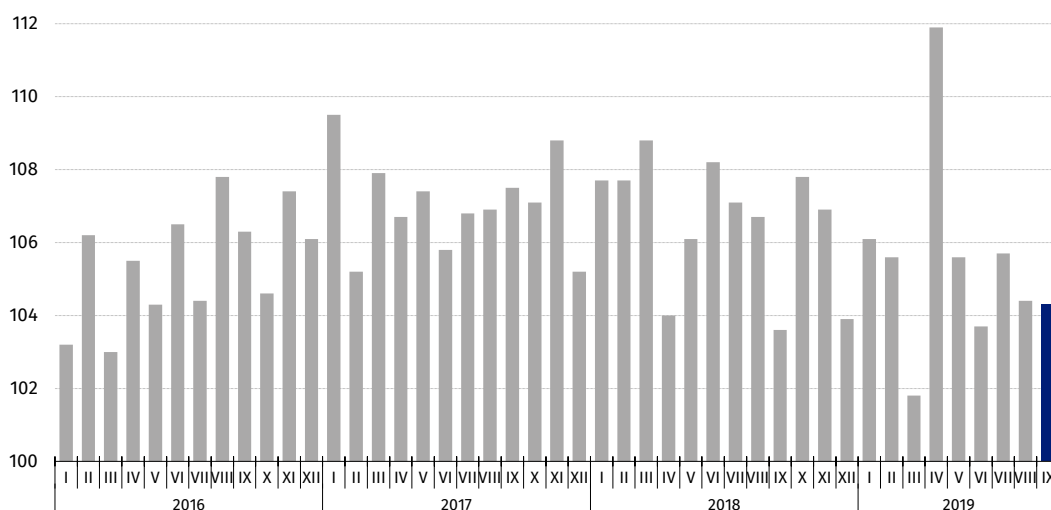
Retail sales of goods by type of enterprise activity

Among the groups with a significant share in total retail sales higher than average increase in September 2019 compared to the corresponding period of 2018 (at constant prices) was observed in units trading in motor vehicles, motorcycles, parts (by 10.7% against a decrease by 4.3% a year before) and in enterprises conducting other retail sale in non-specialized stores (by 7.4% against an increase of 4.5% the year before). Within groups with a lower share in total retail sales high increase was reported by entities from groups: “furniture, radio, TV and household appliances” (by 11.3%), “pharmaceuticals, cosmetics, orthopaedic equipment” (by 10.9%), “textiles, clothing, footwear” (by 9.1%). The drop in retail sales was noted by enterprises selling food, beverages and tobacco products (by 2.9%) and units classified into the group “others” (by 1.4%).

In the period of January-September 2019² retail sales y/y were by 5.8% higher (against a growth of 6.4% in 2018).

In September 2019 the increase in retail sales at constant prices per annum was recorded in the majority of groups

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

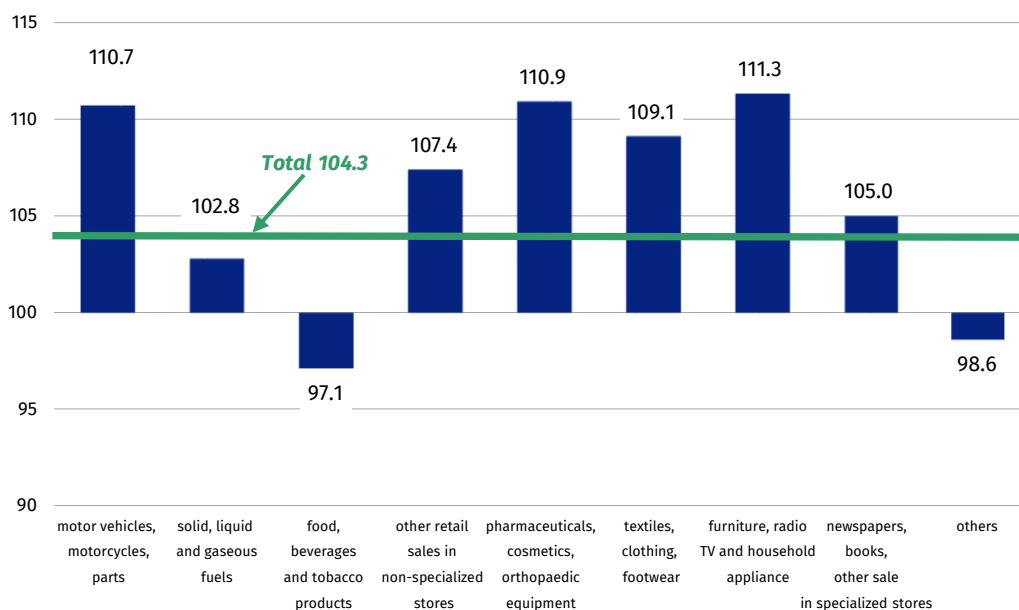
Specification	IX 2019		I-IX 2019
	VIII 2019=100	IX 2018=100	I-IX 2018=100
TOTAL	95.9	104.3	105.8
of which:			
Motor vehicles, motorcycles, parts	100.9	110.7	111.1
Solid, liquid and gaseous fuels	96.9	102.8	103.0
Food, beverages and tobacco products	91.7	97.1	101.1
Other retail sale in non-specialized stores	90.8	107.4	108.7
Pharmaceuticals, cosmetics, orthopaedic equipment	101.7	110.9	108.8
Textiles, clothing, footwear	103.5	109.1	109.0
Furniture, radio, TV and household appliances	94.4	111.3	115.2
Newspapers, books, other sale in specialized stores	95.5	105.0	103.5
Others	98.8	98.6	101.6

In the period of January-September 2019 the retail sales index in constant prices y/y amounted to 105.8

Table 2. Index numbers of retail sales (current prices)

Specification	IX 2019		I-IX 2019	
	VIII 2019=100	IX 2018=100	I-IX 2018=100	Structure in %
TOTAL	96.0	105.3	107.2	100.0
of which:				
Motor vehicles, motorcycles, parts	101.2	107.3	107.3	9.4
Solid, liquid and gaseous fuels	95.7	101.0	106.1	15.9
Food, beverages and tobacco products	91.5	102.2	104.9	25.2
Other retail sale in non-specialized stores	91.4	107.8	109.0	11.5
Pharmaceuticals, cosmetics, orthopaedic equipment	102.2	113.1	110.7	6.8
Textiles, clothing, footwear	106.1	107.8	106.9	6.4
Furniture, radio, TV and household appliances	94.2	111.4	115.7	8.7
Newspapers, books, other sale in specialized stores	96.0	105.5	104.0	4.9
Others	99.2	100.5	103.0	9.7

Chart 2. Retail sales of goods in September 2019 by type of enterprise activity (constant prices) – corresponding period of previous year=100

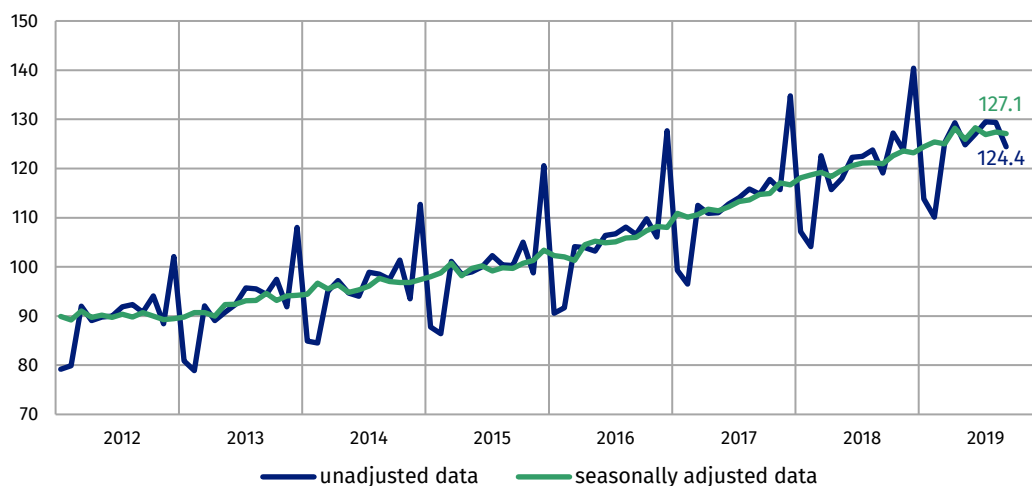


Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in September 2019 were by 0.2% lower in comparison to August 2019.

In September 2019, there was a decrease of 0.2% in retail sales seasonally adjusted in comparison with August 2019

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



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