

## Retail sales index - February 2018

21.03.2018

**↑ 107.7**  
Retail sales index y/y

**In February 2018 there was an increase in retail sales<sup>1</sup> at constant prices by 7.7% in annual terms. The growth rate of retail sales remained at the same level as in previous month and was higher than in February 2017 (growth by 5.2%). In comparison with January 2018 retail sales were lower by 2.8%.**

In February 2018 the growth rate of retail sales at constant prices per annum remained at the same level as in January 2018

### Retail sales of goods by type of enterprise activity

Among the groups with a significant share in total retail sales, the highest increase in February 2018 compared to the corresponding period of previous year (at constant prices) was observed in entities from the group "others" (by 10.9% against a growth of 1.1% the year before).

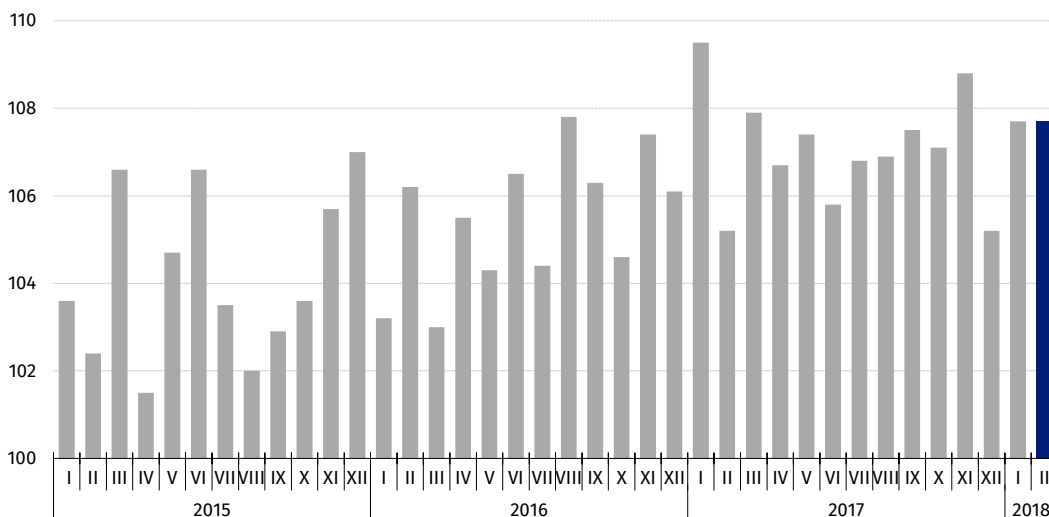
A substantial increase in sales was also recorded in enterprises trading in solid, liquid and gaseous fuels (by 8.8%) and economic units classified into the group "other retail sale in non-specialized stores" (by 7.9%).

Within groups with a lower share in total retail sales, the highest increase in sales was noted by enterprises trading in textiles, clothing, footwear (by 20.7%).

In the period of January-February 2018<sup>2</sup> retail sales were by 8.1 higher than in the corresponding period of 2017 (against a growth of 7.0% the year before).

In January 2018, the increase in retail sales at constant prices per annum persisted in all groups

**Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100**



<sup>1</sup> Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

<sup>2</sup> Corrections made by reporting entities were included in cumulative data.

**Table 1. Index numbers of retail sales (constant prices)**

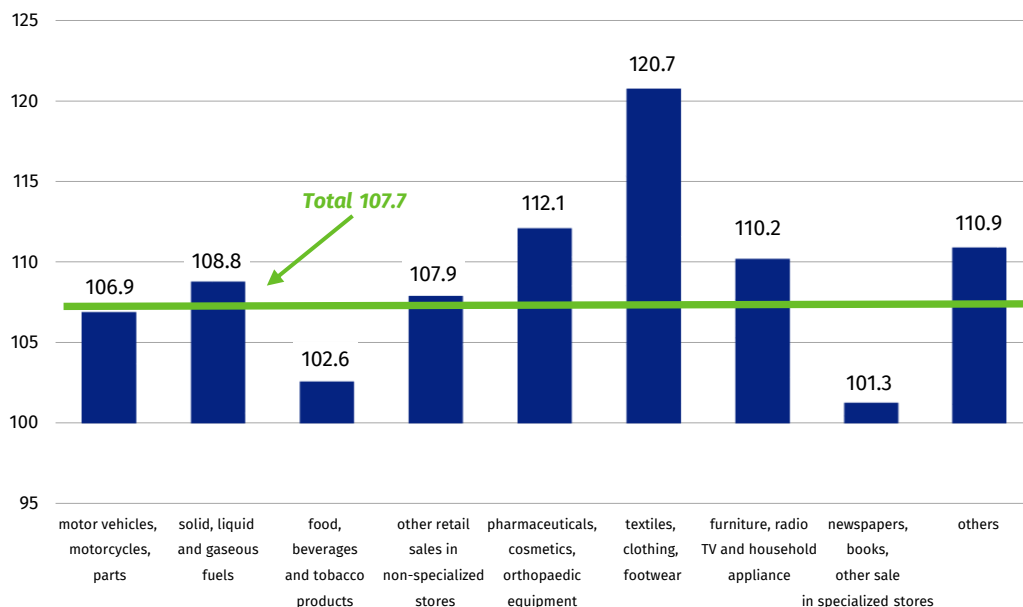
Specification	II 2018		I-II 2018
	I 2018=100	II 2017=100	I-II 2017=100
<b>TOTAL</b>	97,2	107,7	108,1
of which:			
Motor vehicles, motorcycles, parts	97,3	106,9	110,8
Solid, liquid and gaseous fuels	96,8	108,8	106,2
Food, beverages and tobacco products	99,9	102,6	102,4
Other retail sale in non-specialized stores	96,3	107,9	108,3
Pharmaceuticals, cosmetics, orthopaedic equipment	98,2	112,1	111,7
Textiles, clothing, footwear	92,1	120,7	120,3
Furniture, radio, TV and household appliances	96,2	110,2	110,9
Newspapers, books, other sale in specialized stores	91,3	101,3	102,8
Others	100,2	110,9	113,1

In the structure of retail sales the largest percentage share in total retail sales has group „food, beverages and tobacco products”

**Table 1. Index numbers of retail sales (current prices)**

Specification	II 2018		I-II 2018
	I 2018=100	II 2017=100	I-II 2017=100
<b>TOTAL</b>	97,0	107,9	108,5
of which:			
Motor vehicles, motorcycles, parts	97,7	103,1	106,1
Solid, liquid and gaseous fuels	95,8	109,5	107,8
Food, beverages and tobacco products	99,6	105,6	106,0
Other retail sale in non-specialized stores	96,2	107,0	107,3
Pharmaceuticals, cosmetics, orthopaedic equipment	98,4	112,7	112,2
Textiles, clothing, footwear	90,8	116,0	115,4
Furniture, radio, TV and household appliances	96,3	110,8	111,3
Newspapers, books, other sale in specialized stores	92,0	101,2	102,5
Others	100,0	111,3	113,7

**Chart 2. Retail sales of goods in February 2018 by type of enterprise activity (constant prices) – corresponding period of previous year=100**

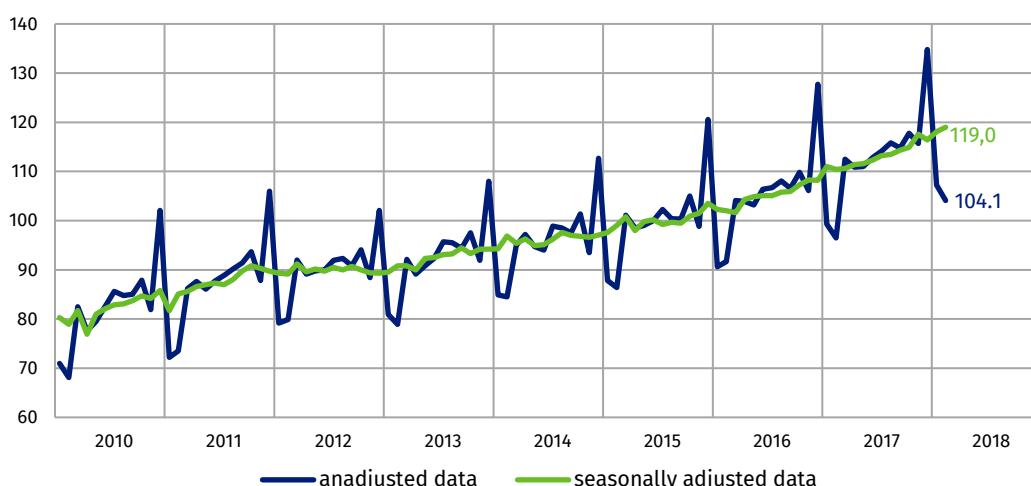


**Retail sales seasonally adjusted**

After eliminating the seasonal factors, retail sales at constant prices in February 2018 were higher by 0.8% in comparison to previous month.

In February 2018, the retail sales, seasonally adjusted increased by 0.8% in comparison with January 2018

**Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100**



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