

Retail sales index – July 2019

↑ 105.7
Retail sales index y/y

In July 2019 retail sales¹ at constant prices were by 5.7% higher than the year before (against a growth of 7.1% in July 2018). Compared with June 2019 retail sales increased by 2.1%.

22.08.2019

In July 2019, the growth rate of retail sales in constant prices y/y was higher by 2 pp than in June 2019

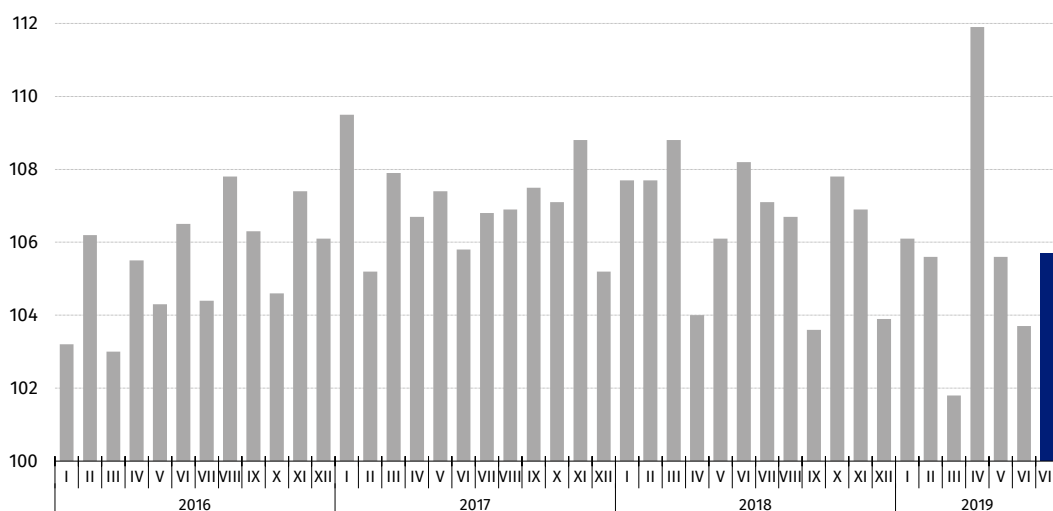
Retail sales of goods by type of enterprise activity

Among the groups with a significant share in total retail sales higher than average increase in July 2019 compared to the corresponding period of 2018 (at constant prices) was observed in enterprises conducting other retail sale in non-specialized stores (by 11.4% against an increase of 4.2% the year before) as well as in entities trading in motor vehicles, motorcycles, parts (by 7.3% against an increase by 16.7% a year before). Within groups with a lower share in total retail sales high increase was reported by units from group “furniture, radio, TV and household appliances” (by 15.9%) and “pharmaceuticals, cosmetics, orthopaedic equipment” (by 10,1%).

In the period of January-July 2019² retail sales y/y were by 6.0% higher (against a growth of 6.9% in 2018).

In July 2019 the increase in retail sales at constant prices per annum was recorded in all groups

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

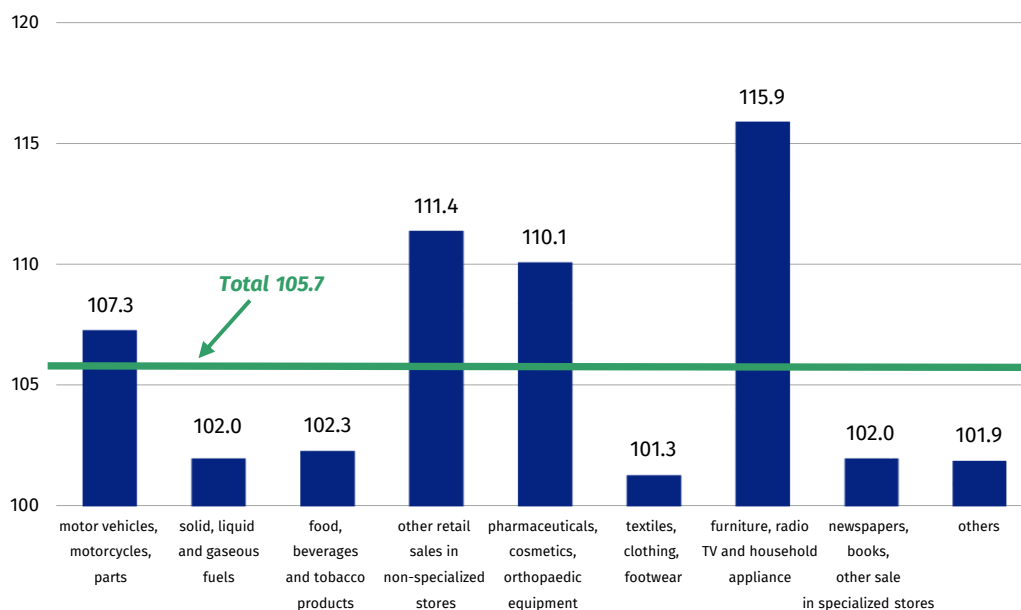
Specification	VII 2019		I-VII 2019
	VI 2019=100	VII 2018=100	I-VII 2018=100
TOTAL	102.1	105.7	106.0
of which:			
Motor vehicles, motorcycles, parts	98.3	107.3	110.0
Solid, liquid and gaseous fuels	103.6	102.0	102.7
Food, beverages and tobacco products	100.7	102.3	101.8
Other retail sale in non-specialized stores	102.5	111.4	108.6
Pharmaceuticals, cosmetics, orthopaedic equipment	102.1	110.1	109.1
Textiles, clothing, footwear	90.6	101.3	108.7
Furniture, radio, TV and household appliances	108.4	115.9	115.9
Newspapers, books, other sale in specialized stores	106.8	102.0	102.9
Others	106.8	101.9	102.3

In the period of January-July 2019 the retail sales index in constant prices y/y amounted to 106.0

Table 2. Index numbers of retail sales (current prices)

Specification	VII 2019		I-VII 2019
	VI 2019=100	VII 2018=100	I-VII 2018=100
TOTAL	101.7	107.4	107.4
of which:			
Motor vehicles, motorcycles, parts	98.0	104.4	106.1
Solid, liquid and gaseous fuels	102.5	103.1	107.0
Food, beverages and tobacco products	101.0	108.0	105.1
Other retail sale in non-specialized stores	101.7	112.0	108.9
Pharmaceuticals, cosmetics, orthopaedic equipment	102.6	112.7	111.0
Textiles, clothing, footwear	87.6	99.9	106.5
Furniture, radio, TV and household appliances	108.7	116.3	116.6
Newspapers, books, other sale in specialized stores	106.8	102.5	103.5
Others	106.5	104.2	103.6

Chart 2. Retail sales of goods in July 2019 by type of enterprise activity (constant prices) – corresponding period of previous year=100

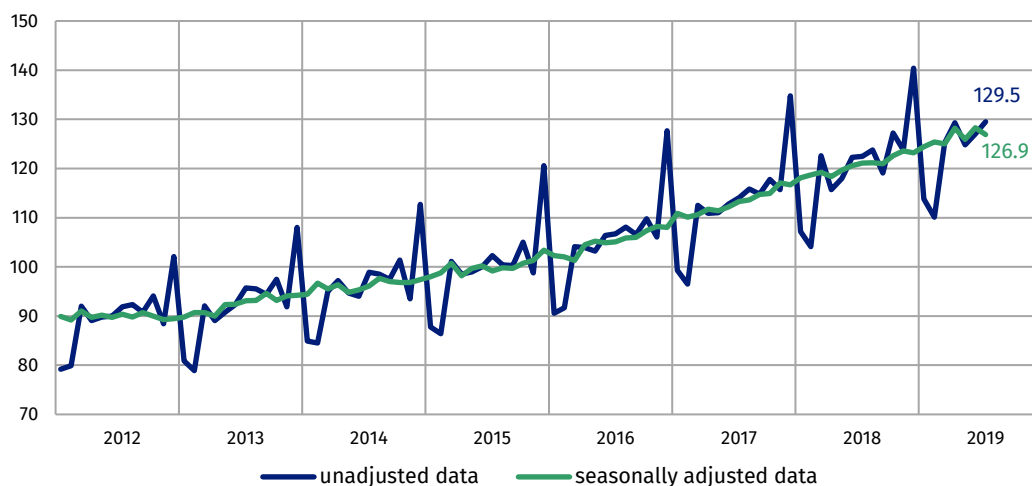


Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in July 2019 were by 1.1% lower in comparison to June 2019.

In July 2019, there was a decrease of 1.1% in retail sales seasonally adjusted in comparison with June 2019

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



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