

Retail sales index – June 2019

↑ 103.7
Retail sales index y/y

In June 2019 retail sales¹ at constant prices were by 3.7% higher than the year before (against a growth of 8.2% in June 2018). Compared with May 2019 retail sales increased by 1.6%.

19.07.2019

In June 2019, retail sales in constant prices y/y were by 3.7% higher but this increase was slower than in the previous two months

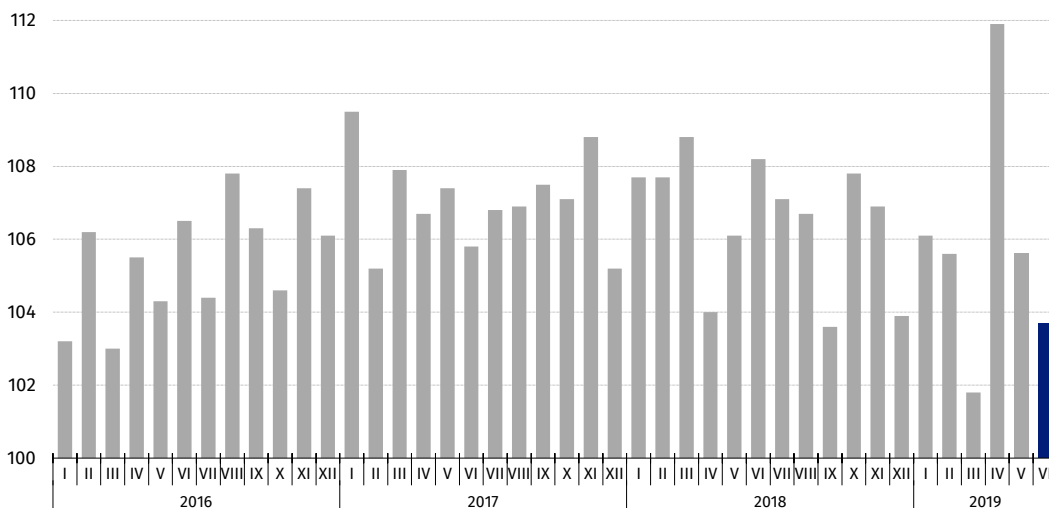
Retail sales of goods by type of enterprise activity

Among the groups with a significant share in total retail sales higher than average increase in June 2019 compared to the corresponding period of 2018 (at constant prices) was observed in enterprises conducting other retail sales in non-specialized stores (by 9.3% against an increase of 9.6% the year before) and in entities trading in motor vehicles, motorcycles, parts (by 5.1% against an increase by 9.8% a year before). Within groups with a lower share in total retail sales the highest increase was reported by units from group “textiles, clothing, footwear” (by 12.9%). A decrease in sales was recorded in the groups: “others” (by 3.9%), “food, beverages and tobacco products” (by 1.5%) and “newspapers, books, other sale in specialized stores” (by 0.7%).

In the period of January-June 2019² retail sales y/y were by 6.2% higher (against a growth of 6.8% in 2018).

In June 2019 the increase in retail sales at constant prices per annum was recorded in the majority of groups, however, in the three groups there was a drop in sales

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

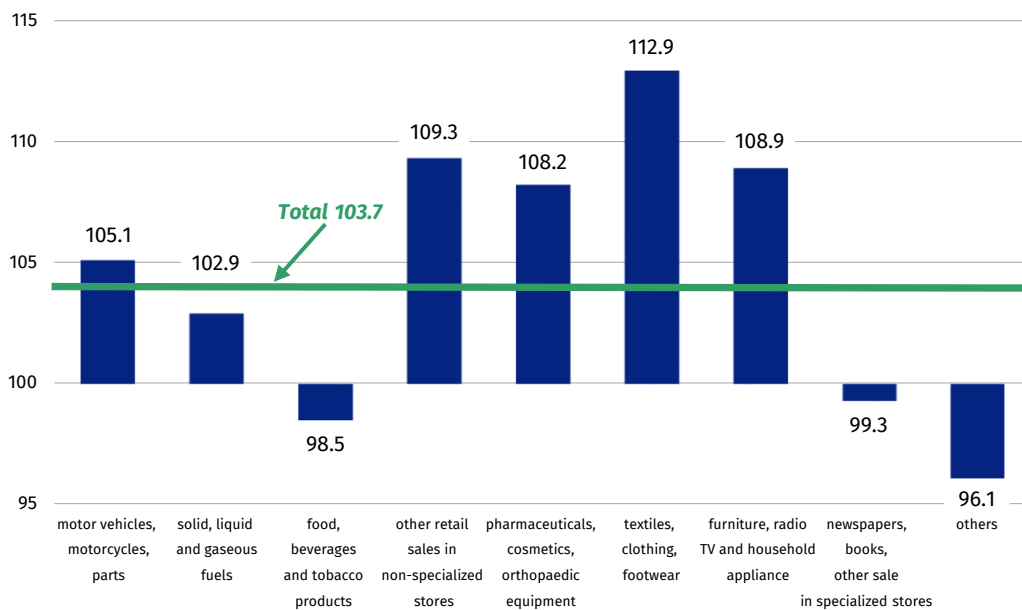
Specification	VI 2019		I-VI 2019
	V 2019=100	VI 2018=100	I-VI 2018=100
TOTAL	101.6	103.7	106.2
of which:			
Motor vehicles, motorcycles, parts	100.7	105.1	110.6
Solid, liquid and gaseous fuels	102.2	102.9	102.9
Food, beverages and tobacco products	100.9	98.5	101.5
Other retail sale in non-specialized stores	102.9	109.3	109.7
Pharmaceuticals, cosmetics, orthopaedic equipment	96.1	108.2	108.8
Textiles, clothing, footwear	121.2	112.9	109.3
Furniture, radio, TV and household appliances	99.8	108.9	116.0
Newspapers, books, other sale in specialized stores	99.4	99.3	102.6
Others	96.9	96.1	102.8

In the period of January-June 2019 the retail sales index in constant prices y/y amounted to 106.2

Table 2. Index numbers of retail sales (current prices)

Specification	VI 2019		I-VI 2019	
	V 2019=100	VI 2018=100	I-VI 2018=100	Structure in %
TOTAL	101.5	105.3	107.5	100.0
of which:				
Motor vehicles, motorcycles, parts	100.8	101.7	106.6	9.7
Solid, liquid and gaseous fuels	102.2	105.8	107.7	15.6
Food, beverages and tobacco products	101.2	103.3	104.5	25.4
Other retail sale in non-specialized stores	102.5	109.6	110.1	11.5
Pharmaceuticals, cosmetics, orthopaedic equipment	96.3	110.2	110.5	6.9
Textiles, clothing, footwear	119.9	111.2	106.9	6.3
Furniture, radio, TV and household appliances	99.5	109.2	116.7	8.6
Newspapers, books, other sale in specialized stores	98.9	99.6	103.2	4.9
Others	96.7	97.7	104.0	9.6

Chart 2. Retail sales of goods in June 2019 by type of enterprise activity (constant prices) – corresponding period of previous year=100

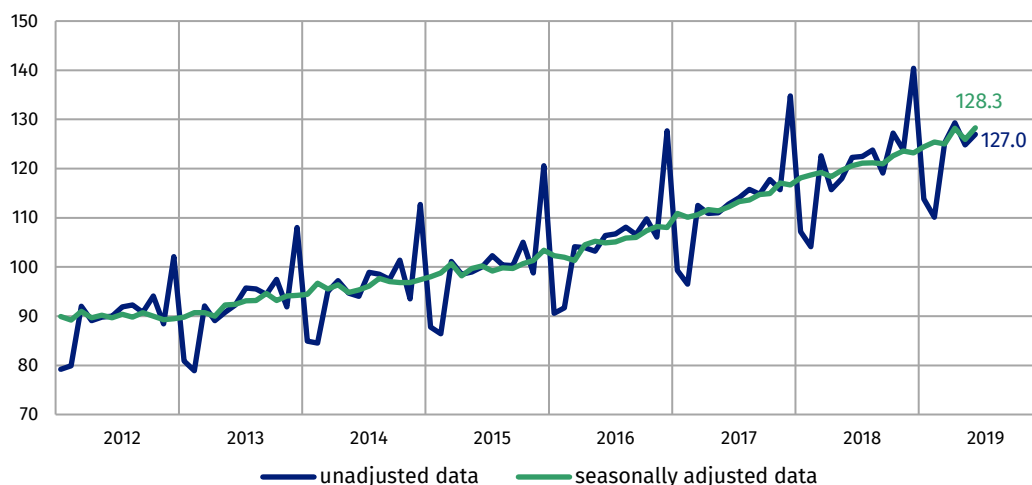


Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in June 2019 were by 1.9% higher in comparison to May 2019.

In June 2019, there was an increase of 1.9% in retail sales seasonally adjusted in comparison with May 2019

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



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