

Retail sales index – November 2018

21.12.2018

↑ 106.9
Retail sales index y/y

In November 2018 retail sales¹ at constant prices were by 6.9% higher than the year before (against a growth of 8.8% in November 2017). Compared with October this year retail sales decreased by 2.8%.

In November 2018, the growth rate of retail sales at constant prices y/y was lower than in October 2018

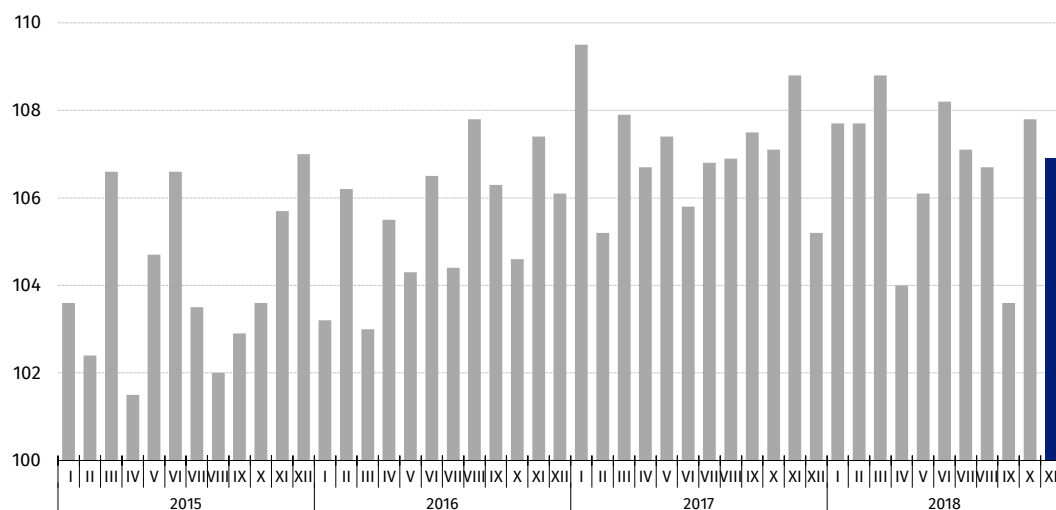
Retail sales of goods by type of enterprise activity

Among the groups with a significant share in total retail sales higher than average increase in November 2018 compared to the corresponding period of previous year (at constant prices) was observed in enterprises from the group “others” (by 11.4% against a growth of 2.2% the year before) as well as by units selling solid, liquid and gaseous fuels (by 7.6% against a growth of 3.7% the year before). Within groups with a lower share in total retail sales, high growth was reported by units from groups: “textiles, clothing, footwear” (by 18.5%); “pharmaceuticals, cosmetics, orthopaedic equipment” (by 12.9%); and “furniture, radio, TV and household appliances” (by 11.4%). The drop in retail sales was noted by units trading in motor vehicles, motorcycles, parts (by 1.4%).

In the period of January-November 2018² retail sales were by 6.5% higher than in the corresponding period of previous year (against a growth of 7.4% in 2017).

In November 2018 the increase in retail sales at constant prices per annum was recorded in the majority of groups.

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

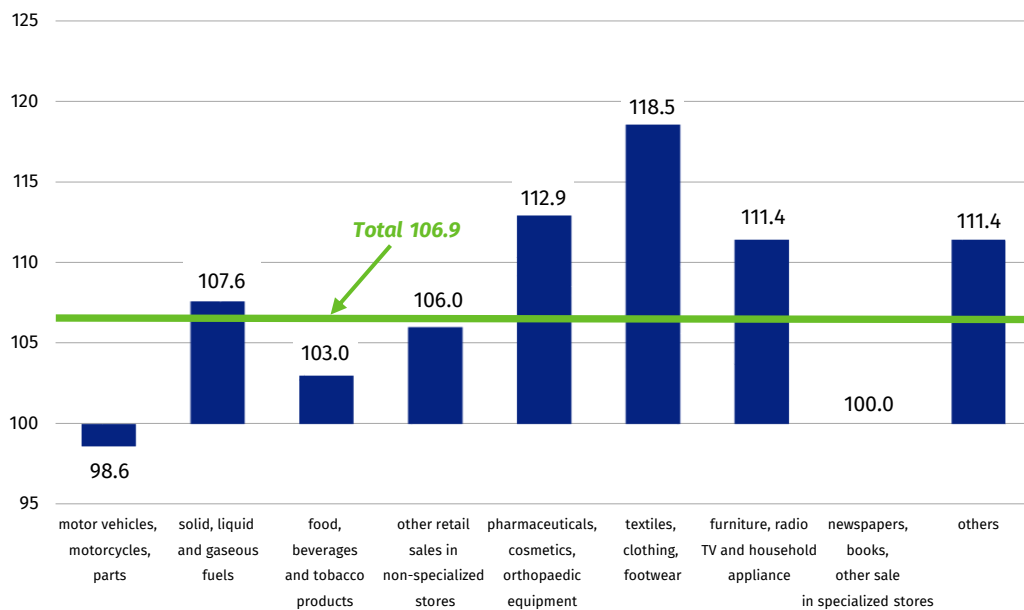
Specification	XI 2018		I-XI 2018
	X 2018=100	XI 2017=100	I-XI 2017=100
TOTAL	97.2	106.9	106.5
of which:			
Motor vehicles, motorcycles, parts	102.5	98.6	106.3
Solid, liquid and gaseous fuels	91.1	107.6	108.2
Food, beverages and tobacco products	96.0	103.0	101.4
Other retail sale in non-specialized stores	93.3	106.0	106.6
Pharmaceuticals, cosmetics, orthopaedic equipment	98.7	112.9	111.9
Textiles, clothing, footwear	102.0	118.5	112.3
Furniture, radio, TV and household appliances	108.8	111.4	107.2
Newspapers, books, other sale in specialized stores	98.7	100.0	100.9
Others	92.6	111.4	111.0

In the period of January-November 2018 the retail sales index at constant prices y/y amounted to 106.5

Table 2. Index numbers of retail sales (current prices)

Specification	XI 2018		I-XI 2018
	X 2018=100	XI 2017=100	I-XI 2017=100
TOTAL	97.3	108.2	107.9
of which:			
Motor vehicles, motorcycles, parts	101.9	95.6	102.6
Solid, liquid and gaseous fuels	91.7	116.0	116.1
Food, beverages and tobacco products	96.1	103.9	104.0
Other retail sale in non-specialized stores	93.4	106.2	106.2
Pharmaceuticals, cosmetics, orthopaedic equipment	99.2	114.7	112.8
Textiles, clothing, footwear	101.9	115.6	108.3
Furniture, radio, TV and household appliances	109.0	112.6	107.9
Newspapers, books, other sale in specialized stores	98.7	100.7	101.1
Others	92.7	111.8	111.6

Chart 2. Retail sales of goods in November 2018 by type of enterprise activity (constant prices) – corresponding period of previous year=100

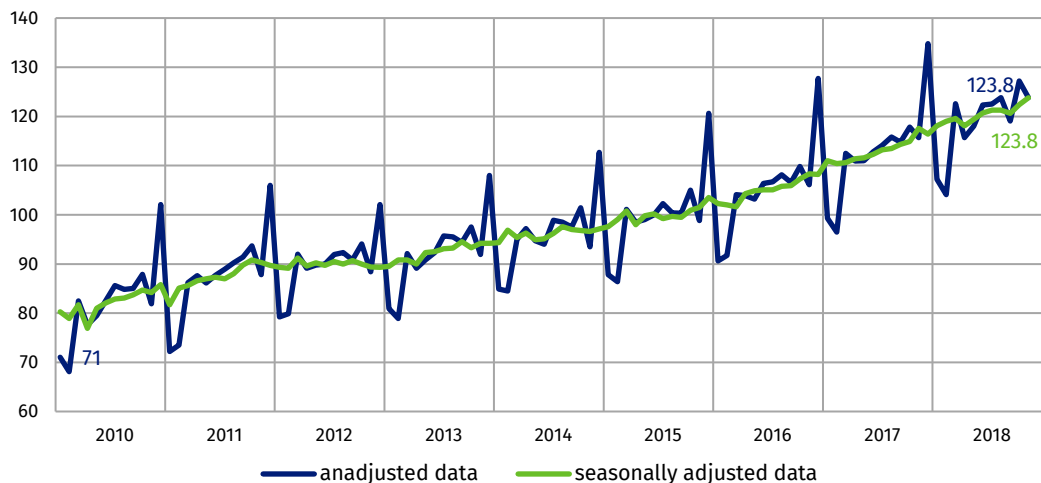


Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in November 2018 were higher by 1.1 % in comparison to the previous month of this year.

In November 2018, the retail sales seasonally adjusted increased by 1.1% in comparison with October 2018

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



Prepared by:
Trade and Services Department
Jolanta Biernat
Tel: 22 608 3336
e-mail: j.biernat@stat.gov.pl

Dissemination:
The Spokesperson for the President of
the Statistics Poland
Karolina Dawidziuk
Tel: 22 608 3475, 22 608 3009
e-mail: rzecznik@stat.gov.pl

Press Office
tel.: (+48 22) 608 34 91, (+48 22) 608 38 04
faks: (+48 22) 608 38 86
e-mail: obslugaprasowa@stat.gov.pl



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