

Retail sales index - June 2024

22.07.2024

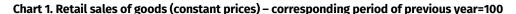


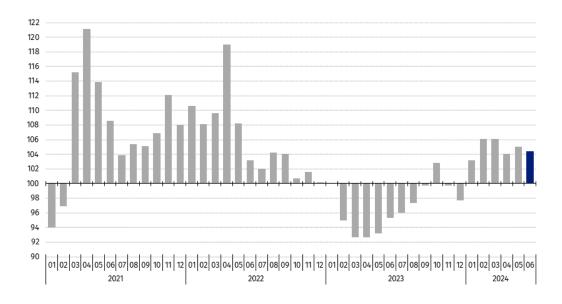
In June 2024 retail sales¹ at constant prices were by 4.4% higher than the year before (against a decrease of 4.7% in June 2023). Compared with May 2024, an increase by 0.3% in retail sales was recorded. In the period of January-June² 2024 sales increased y/y by 4.9% (against a decrease by 5.7% in corresponding period of 2023).

Retail sales of goods by type of enterprise activity

In June 2024, a significant increase in retail sales (at constant prices) compared with the corresponding period of 2023 was recorded by entities from the following groups: "motor vehicles, motorcycles, parts" (by 24.3%), "others" (by 15.9%), "solid, liquid and gaseous fuels" (by 11.0%). Enterprises classified in the group with the largest share in retail sales "total" - "food, beverages and tobacco products" noted a drop by 4.0%.

In June 2024 compared with June 2023, a rise in retail sales value via Internet at current prices was recorded (by 11.8%). The share of sales via Internet in "total" sales increased in June 2024 compared with corresponding period of previous year from 7.7% to 8.2%. Among the presented groups with a significant share of sales via Internet an increase in share was reported by enterprises from the groups: "textiles, clothing, footwear" (from 16.9% a year ago to 21.6%), "furniture, radio, TV and household appliances" (from 14.4% to 17.2% respectively) and "newspapers, books, other sale in specialized stores" (from 21.2% to 21.4%).





¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the dynamics of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

In June 2024, an increase in retail sales y/y was recorded in most groups

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

Specification	06 2024		01-06 2024
	05 2024=100	06 2023=100	01-06 2023=100
TOTAL	100.3	104.4	104.9
of which:			
Motor vehicles, motorcycles, parts	103.4	124.3	125.0
Solid, liquid and gaseous fuels	101.5	111.0	112.3
Food, beverages and tobacco products	98.9	96.0	99.2
Other retail sale in non-specialized stores			
Pharmaceuticals, cosmetics, orthopaedic equipment	97.1	105.4	107.0
Textiles, clothing, footwear	98.5	80.7	85.3
Furniture, radio, TV and household appliances	98.6	93.3	91.6
Newspapers, books, other sale in specialized stores	96.8	102.1	101.3
Others	93.9	115.9	122.9

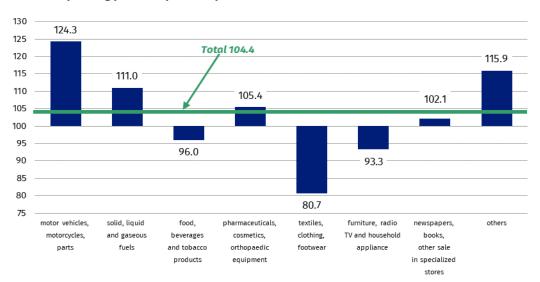
^(.) Data not available, classified data (statistical confidentiality) or providing data impossible or purposeless

Table 2. Index numbers and structure of retail sales (current prices)

Specification	06 2024		01-06 2024	
	05 2024=100	06 2023=100	01-06 2023=100	Structure in %
TOTAL	100.0	104.7	105.3	100.0
of which:				
Motor vehicles, motorcycles, parts	102.6	119.1	121.4	8.3
Solid, liquid and gaseous fuels	99.5	108.4	105.1	13.9
Food, beverages and tobacco products	99.5	98.6	101.9	25.4
Other retail sale in non-specialized stores				
Pharmaceuticals, cosmetics, orthopaedic equipment	97.6	106.0	109.7	7.4
Textiles, clothing, footwear	96.9	79.9	86.0	5.6
Furniture, radio, TV and household appliances	98.6	94.3	93.6	7.0
Newspapers, books, other sale in specialized stores	96.9	103.3	102.6	3.9
Others	93.9	117.4	125.6	10.3

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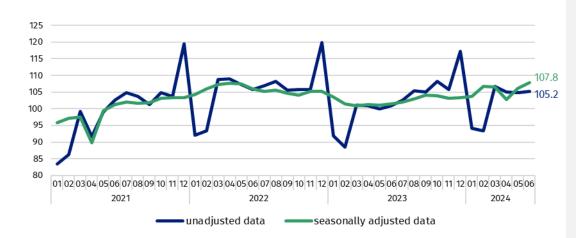
Chart 2. Retail sales of goods in June 2024 by type of enterprise activity (constant prices) – corresponding period of previous year=100



Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in June 2024 were by 1.5% higher compared with May 2024.

Chart 3. Retail sales – seasonally adjusted and unadjusted data (constant prices) – monthly average 2021=100



In Knowledge Databases (DBW) simultaneously with the data on retail sales, the data for the volume of sales³ by KAU (Kind-of-activity unit), which is prepared for the needs of European statistics, is presented additionally. The volume of sales (constant prices 2021=100) includes divisions and groups of Section G - "Wholesale and retail trade; repair of motor vehicles and motorcycles". The data is disseminated on the website of the Statistics Poland in the resources Knowledge Databases/Database/Economy/Short-Term Statistics - data by Kind-of-activity unit.

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In June 2024, an increase of 1.5% in retail sales seasonally adjusted was recorded in comparison with May 2024

³ The volume of sales is defined as turnover in trade deflated by price index i.e. turnover at constant prices on the basis of the base year; from 2024 the valid base year is 2021

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