

Retail sales index – October 2018

22.11.2018

↑ 107.8
Retail sales index y/y

In October 2018 retail sales¹ at constant prices were by 7.8% higher than the year before (against a growth of 7.1% in October 2017). Compared with September this year retail sales increased by 6.6%.

In October 2018, the growth rate of retail sales at constant prices y/y was higher than in the 3rd quarter of 2018

Retail sales of goods by type of enterprise activity

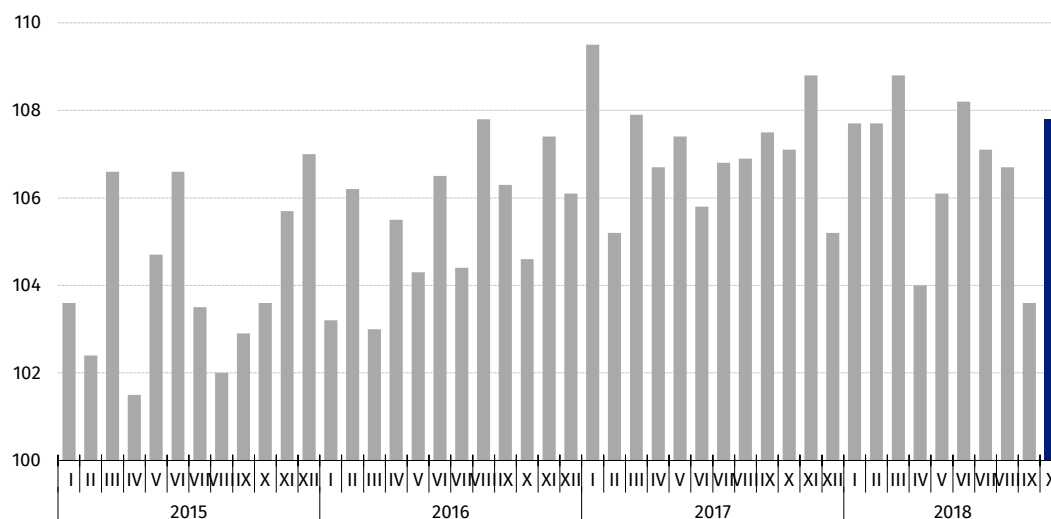
Among the groups with a significant share in total retail sales higher than average increase in October 2018 compared to the corresponding period of previous year (at constant prices) was observed in enterprises from the group “others” (by 15.0% against a growth of 9.8% the year before) as well as by units trading in solid, liquid and gaseous fuels (by 11.0% against a growth of 5.6% the year before) and selling motor vehicles, motorcycles, parts (by 9.7% against a growth of 11.8% the year before).

Within groups with a lower share in total retail sales, high growth was noted by units from groups: “pharmaceuticals, cosmetics, orthopaedic equipment” (by 11.7%); “textiles, clothing, footwear” (by 11.6%) and “furniture, radio, TV and household appliances” (by 7.5%).

In the period of January-October 2018² retail sales were by 6.5% higher than in the corresponding period of previous year (against a growth of 7.2% in 2017).

In October 2018 the increase in retail sales at constant prices per annum was recorded in all groups.

Chart 1. Retail sales of goods (constant prices) – corresponding period of previous year=100



¹ Data concerns trade and non-trade enterprises employing more than 9 persons. Groups of enterprises were created on the basis of the Polish Classification of Activities (PKD 2007) and a given enterprise is included to a specific category by predominating kind of activity and according to its present organizational status in mentioned period. The recorded changes of rise or fall of the volume of retail sales in particular groups of enterprises activity may result from a change in the predominating kind of activity and organisational changes (e.g. a merger of enterprises). This does not have impact on the dynamics of the total retail sales.

² Corrections made by reporting entities were included in cumulative data.

Table 1. Index numbers of retail sales (constant prices)

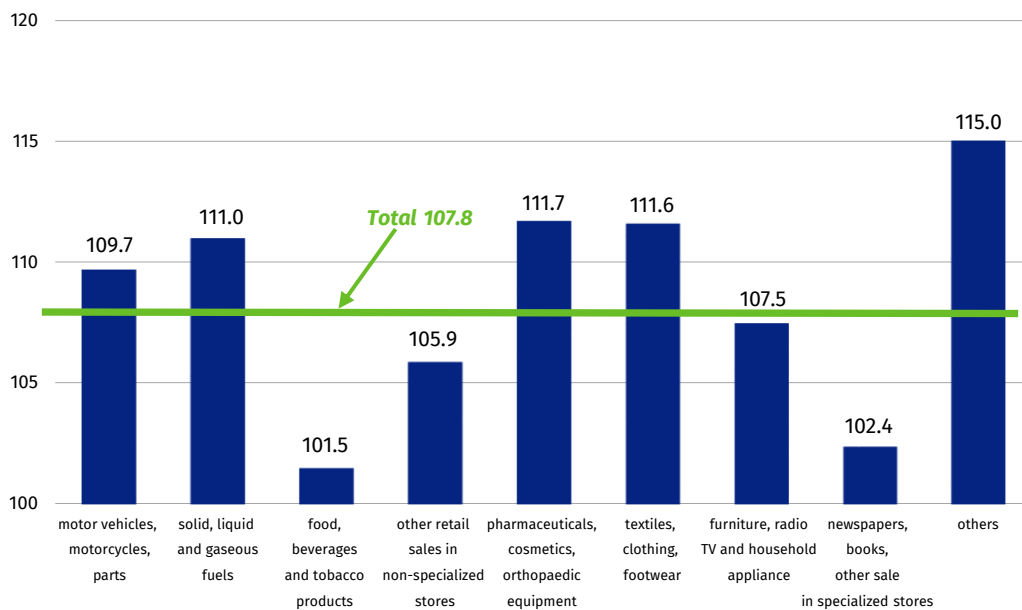
Specification	X 2018		I-X 2018
	IX 2018=100	X 2017=100	I-X 2017=100
TOTAL	106.6	107.8	106.5
of which:			
Motor vehicles, motorcycles, parts	120.9	109.7	107.1
Solid, liquid and gaseous fuels	104.7	111.0	107.8
Food, beverages and tobacco products	104.6	101.5	101.2
Other retail sale in non-specialized stores	107.6	105.9	106.9
Pharmaceuticals, cosmetics, orthopaedic equipment	110.5	111.7	111.8
Textiles, clothing, footwear	105.9	111.6	112.4
Furniture, radio, TV and household appliances	103.8	107.5	106.8
Newspapers, books, other sale in specialized stores	101.7	102.4	100.9
Others	102.5	115.0	110.7

In the period of January-October 2018 the retail sales index at constant prices y/y amounted to 106.5

Table 2. Index numbers of retail sales (current prices)

Specification	X 2018		I-X 2018
	IX 2018=100	X 2017=100	I-X 2017=100
TOTAL	107.4	109.7	107.8
of which:			
Motor vehicles, motorcycles, parts	120.4	107.1	103.3
Solid, liquid and gaseous fuels	105.9	121.5	115.5
Food, beverages and tobacco products	104.9	103.2	103.9
Other retail sale in non-specialized stores	108.7	106.1	106.3
Pharmaceuticals, cosmetics, orthopaedic equipment	110.5	113.0	112.6
Textiles, clothing, footwear	109.8	108.6	108.3
Furniture, radio, TV and household appliances	103.7	108.4	107.5
Newspapers, books, other sale in specialized stores	102.0	103.6	101.0
Others	103.2	115.8	111.3

Chart 2. Retail sales of goods in October 2018 by type of enterprise activity (constant prices) – corresponding period of previous year=100

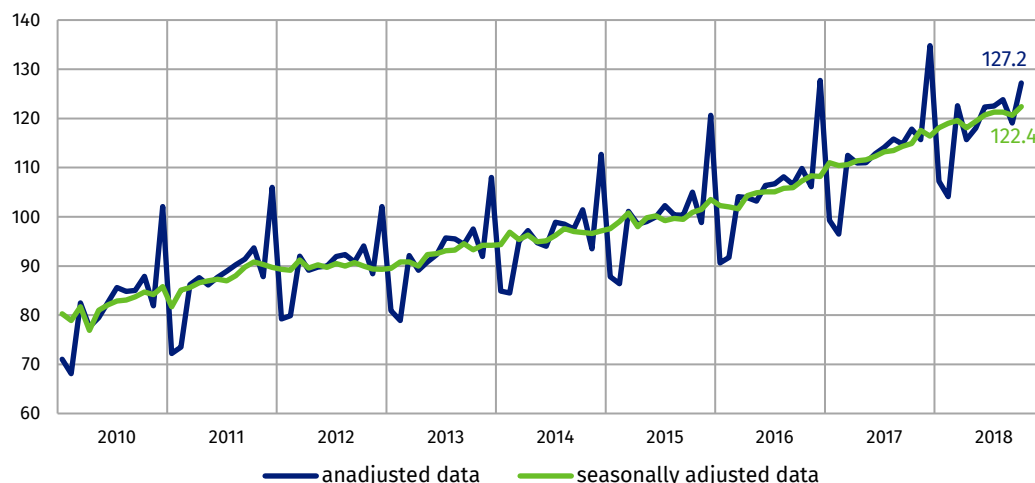


Retail sales seasonally adjusted

After eliminating the seasonal factors, retail sales at constant prices in October 2018 were higher by 1.5 % in comparison to the previous month of this year.

In October 2018, the retail sales seasonally adjusted increased by 1.5% in comparison with September 2018

Chart 3. Retail sales – seasonally adjusted data and unadjusted (constant prices) – monthly average 2015=100



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