

Producer price indices for business services in the second quarter of 2023

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101.3

Increase in producer prices for business services compared to the first quarter of 2023 In the second quarter of 2023, the producer prices for business services increased compared to the previous quarter by 1.3% and compared to the second quarter of 2022 by 8.0%.

Table 1. Producer price indices for business services in the second quarter of 2023

SPECIFICATION	2 quarter 2023			1 half year 2023
	1 quarter 2023=100	4 quarter 2022=100	2 quarter 2022=100	1 half year 2022=100
TOTAL	101.3	104.9	108.0	108.6
Publishing activities	102.6	104.7	111.0	111.3
Motion picture, video and television programme production, sound recording and music publishing activities	100.8	102.3	106.3	107.3
Programming and broadcasting activities	101.3	95.8	101.4	101.8
Computer programming, consultancy and related activities	100.4	103.6	105.3	106.2
Information service activities	101.2	103.2	108.8	109.6
Real estate activities	102.4	106.8	108.3	108.3
Legal and accounting activities; management consultancy activities	99.8	104.1	107.5	109.1
Architectural and engineering activities; technical testing and analysis	101.7	105.7	107.3	107.5
of which architectural and engineering activities	101.5	105.5	107.1	107.4
Advertising and market research	100.8	103.0	105.4	105.7
Other professional, scientific and technical activities	103.2	110.2	112.8	112.3
Rental and leasing activities	100.7	100.8	103.3	104.6

SPECIFICATION	2 quarter 2023			1 half year 2023
	1 quarter 2023=100	4 quarter 2022=100	2 quarter 2022=100	1 half year 2022=100
Employment activities	101.4	105.5	109.9	110.3
Travel agency, tour operator reservation service and related activities	103.5	108.8	120.8	124.9
Security and investigation activities	101.8	111.3	113.2	112.4
Services to buildings and landscape activities	101.0	106.4	108.7	108.8
Office administrative, office support and other business support activities	100.5	104.6	108.5	109.3

In the second quarter of 2023, an increase in prices compared to the previous quarter was recorded in most of the surveyed kinds of business services. The highest increase occurred in travel agency, tour operator reservation service and related activities, i.e. by 3.5%. Subsequently, an increase in the prices of services in other professional, scientific and technical activities was recorded (by 3.2%). Significantly rose also the prices in publishing activities by 2.6% (among others an increase in book publishing and in software publishing) and in real estate activities - by 2.4%. The lowest increase occured in computer programming, consultancy and related activities (by 0.4%) as well as in office administrative, office support and other business support activities (by 0.5%). The decrease in prices compared to the first quarter of 2023 was recorded in grouping: Legal and accounting activities; management consultancy activities (by 0.2%), which was influenced by the decrease in the prices of management consultancy activities.

Compared to the second quarter of 2022, the highest increase of prices occurred also in travel agency, tour operator reservation service and related activities (by 20.8%). Subsequently, the increase in prices was noticed in security and investigation activities (by 13.2%) as well as in service prices of other professional, scientific and technical activities (by 12.8%).

Whereas, the lowest increase of prices compared to the second quarter of previous year was recorded in the case of programming and broadcasting activities (by 1.4%).

In the second quarter of 2023 the highest increase of prices compared to the previous quarter occurred in travel agency, tour operator reservation service and related activities, i.e. by 3.5%.

Chart 1. Producer price changes of business services in 2020-2023 (the previous quarter = 100)

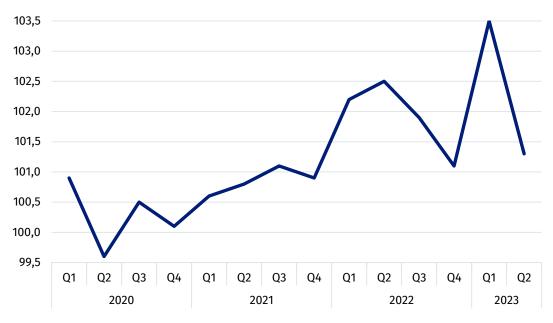
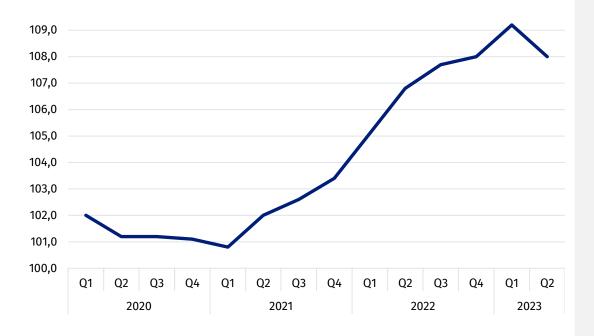


Chart 2. Producer price changes of business services in 2020-2023 (corresponding period of the previous year = 100)



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