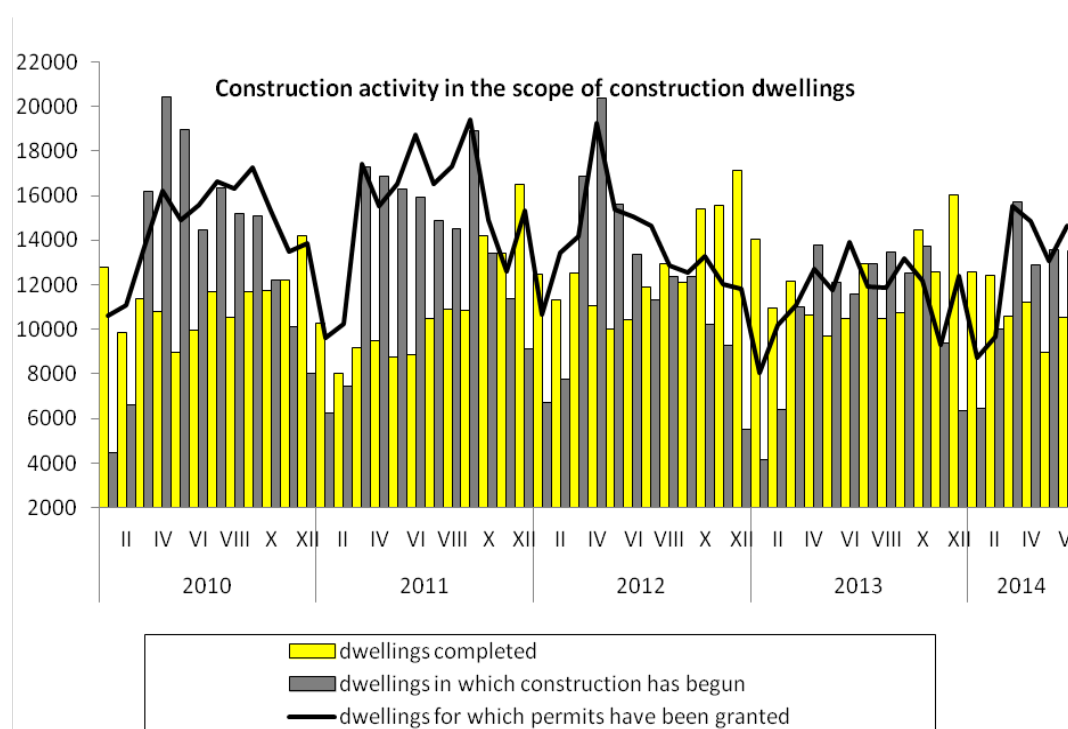


Housing construction ^{a)} in the period I-VI 2014

According to preliminary data, in the period of January-June 2014, 66327 dwellings were completed, i.e. by 2.4% less than in the corresponding period of 2013 (in which an increase by 0.2% was recorded) and by 2.2% less than in 2012 respectively.

In the period of six months of 2014, the number of dwellings for which building permits have been granted amounted to 76480, i.e. by 12.8% more than in the corresponding period of 2013 (in which a drop by 22.9% was recorded). The number of dwellings in which construction has begun also increased to 72253, i.e. by 22.5% against a drop by 26.9% the year before.



a) Residence data – subject to change upon developing quarterly reports

The highest share (56.9%) in the total number of dwellings completed was attributed to **private investors** who in January-June of 2014 constructed 37725 dwellings, i.e. by 5.7% less than the year before. Compared to the corresponding period of January-June 2013, within this group of investors a drop was recorded in terms of the number of building permits granted to 36792 dwellings, i.e. by 1.1% (against of drop by 18.6% the year before) while the number of dwellings in which construction has begun increased to 38502 dwellings, i.e. by 5.4% (a drop by 15.7% the last year).

Developers, in the period of six months of 2014, completed 25567 dwellings (which constituted 38.5% of the total number of dwellings completed), i.e. by 2.0% more than in the corresponding period of 2013. Investors building for sale or rent received building permits for 37668 dwellings, i.e. by 37.6% more than the year before

(in which a drop by 31.3% was recorded). The number of dwellings in which construction has begun also increased to 31804 dwellings, i.e. by 51.3% (against a drop by 39.5% the year before).

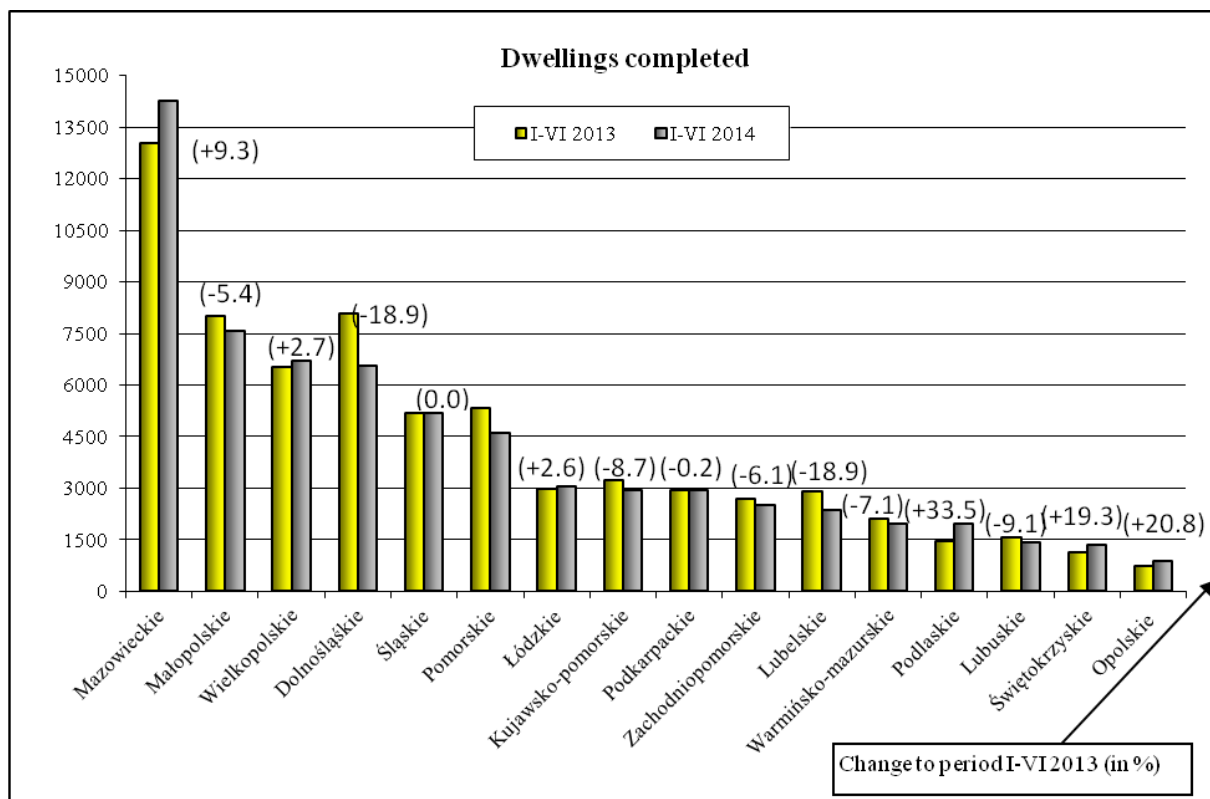
Housing cooperatives in the period of six months of 2014, completed 1436 dwellings, i.e. by 9.0% less than the year before. The number of dwellings for which construction has begun decreased to 509 dwellings, i.e. by 21.8% (against a drop by 60.4% the year before), while the number of dwellings in which building permits have been granted increase to 662 dwellings, i.e. by 2.6% (against a drop by 30.9% the year before).

Other investors (public building society, municipal and company construction) in the period of six months of 2014 completed 1599 dwellings, i.e. by 22.3% more than in 2013. In this period, 725 dwellings were completed in public building society against 510 dwellings the year before, in company construction 243 dwellings against 147 dwellings the year before and in municipal construction - 631 dwellings against 650 dwellings in the corresponding period of 2013. The number of dwellings in which construction has begun increased to 1438, i.e. by 77.3%, while the number of dwellings for which permits have been granted decreased in this group of investors to 1358, i.e. by 46.8%.

In the period of January-June 2014, a drop in **the number of dwellings completed** was recorded in nine voivodships, including the most substantial one in Dolnośląskie and Lubelskie – by 18.9% and Pomorskie – by 13.6%. The increase in the number of dwellings completed was recorded in six voivodships including the most substantial one in: Podlaskie – by 33.5%, Opolskie – by 20.8% and Świętokrzyskie – by 19.3% while in Mazowieckie voivodship 14266 dwellings were completed, i.e. by 9.3% more than the year before. In Śląskie voivodship the number of dwellings completed remained at the previous year's level.

In the period of six months of 2014, an increase in the number of **dwellings for which permits have been granted** was recorded in eleven voivodships, of which the highest in Pomorskie – by 55.4%, Lubuskie – by 46.3, Kujawsko-Pomorskie – by 36.7% and Mazowieckie – by 30.4%. A drop in the number of permits was recorded in five voivodships including the highest in Małopolskie – by 32.3%, Świętokrzyskie – by 27.8% and Podlaskie – by 21.3%.

An increase in the number of **dwellings in which construction has begun** in the period January-June of 2014 was recorded in twelve voivodships, of which the highest in Wielkopolskie – by 76.2%, Mazowieckie – by 40.5% and Dolnośląskie – by 39.3% A drop in the number of dwellings in which construction has begun was recorded in voivodships: Zachodniopomorskie – by 15.9%, Świętokrzyskie – by 12.9% and Małopolskie – by 1.7%. In Śląskie voivodship the number of dwellings in which construction has begun was the same as the year before.



Forms of construction	2014				
	VI			I-VI	
	number	VI 2013=100	V 2014 = 100	number	I-VI 2013=100
Dwellings completed					
Total	10561	100.8	118.1	66327	97.6
Private.....	5867	98.0	107.6	37725	94.3
For sale or rent.....	4261	108.0	132.0	25567	102.0
Cooperatives.....	185	293.7	402.2	1436	91.0
Rest ^{b)}	248	51.1	115.9	1599	122.3
Dwellings in which construction has begun					
Total	13531	117.0	99.6	72253	122.5
Private.....	7576	102.0	101.8	38502	105.4
For sale or rent.....	5733	147.9	97.3	31804	151.3
Cooperatives.....	61	469.2	254.2	509	78.2
Rest ^{b)}	161	63.1	69.7	1438	177.3
Dwellings for which permits have been granted					
Total	14625	105.0	112.1	76480	112.8
Private.....	7301	97.4	99.7	36792	98.9
For sale or rent.....	6972	113.5	133.0	37668	137.6
Cooperatives.....	187	134.5	117.6	662	102.6
Rest ^{b)}	165	107.8	50.8	1358	53.2

b) company, municipal, public building society.

