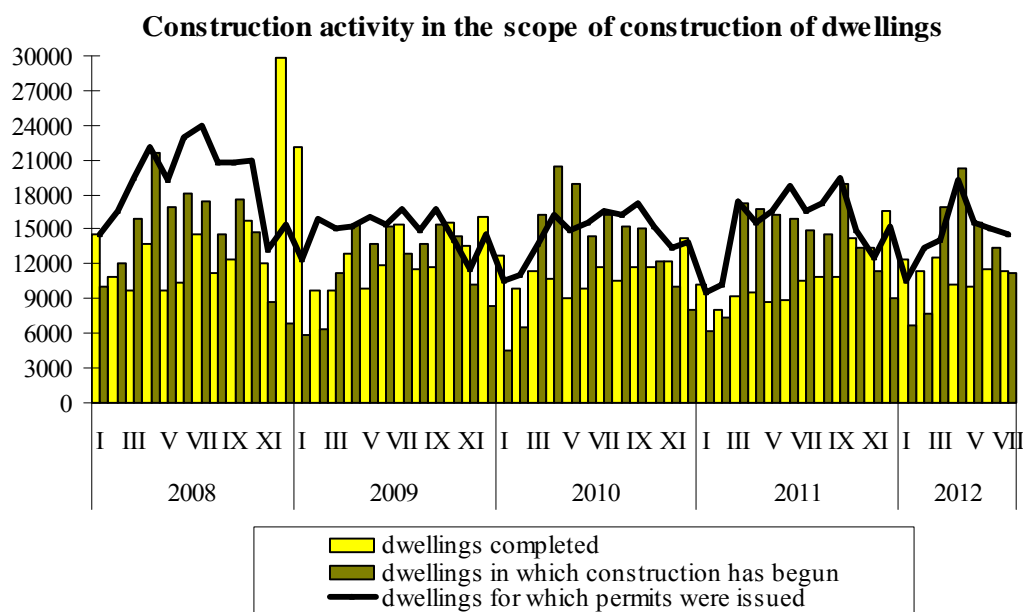


Warsaw, 2012-08-17

Housing construction ^{a)} in the period I-VII 2012

According to preliminary data, in the period of January-July of 2012 79538 dwellings were completed, i.e. by 22.2% more than in 2011 (in which a decrease of 13.8% was noted) and by 5.4% more compared to the corresponding period of 2010.

In the period of the seven months of 2012 the number of dwellings, in which construction has begun decrease to 102698, i.e. by 1.8% less than in the corresponding period of the previous year. The number of dwellings, in which the construction has begun also decreased: down to 91986, i.e. by 3.0%.



a) Residence data – subject to change upon developing quarterly reports

The highest share (55.7%) in the increase of the new housing stock was attributed to **private investors** who in the period of January-July 2012 constructed 44286 dwellings, i.e. by 11.4% more than a year before. Compared to the corresponding period in 2011, within this group of investors a drop was recorded in terms of the number of granted building permits: to 54483 dwellings, i.e. by 8.0%, and a drop of the number of dwellings in which construction has begun: to 51348 dwellings, i.e. by 11.4%.

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Pokój prasowy w holu głównym (do bezpośredniego odbioru materiałów prasowych) czynny w dniach publikowania o godz. 14:00

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Developers, in the period of seven months of 2012, completed 31054 dwellings (which constitutes 39.0% of the total number of dwellings completed), i.e. by 42.8% more than in the corresponding period of 2011 (when a drop by 27.4% was recorded). Investors building for sale or rent were granted permits for 45272 dwellings, i.e. by 7.5% more than a year before, while the number of dwellings in which construction has begun amounted to 37960, i.e. by 13.8% more than in 2011.

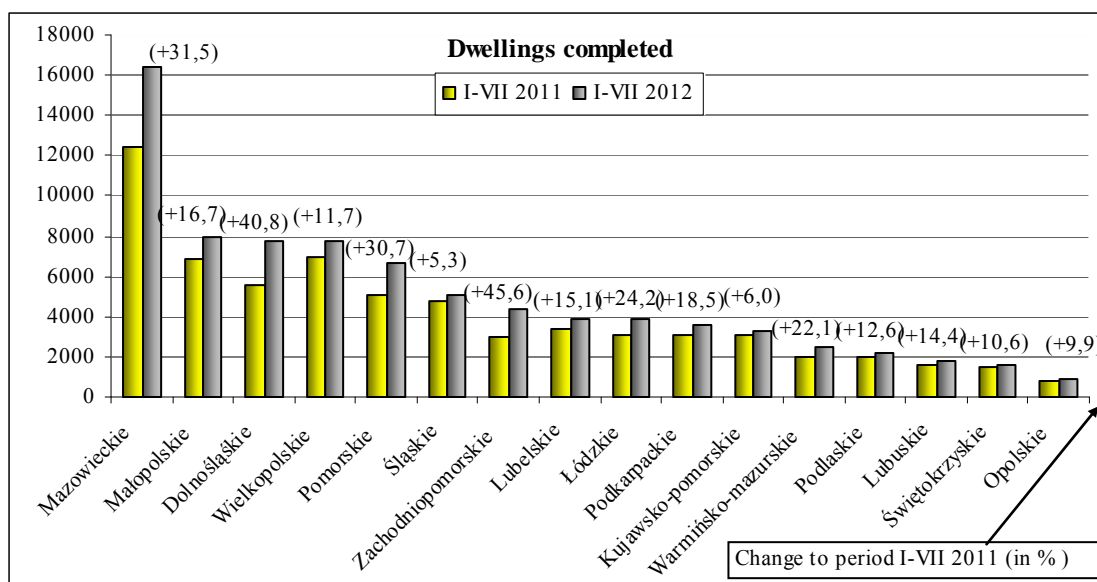
Housing cooperatives, in the period of seven months of 2012, completed 2385 dwellings, i.e. by 54.8% more than a year before. The number of dwellings for which permits were granted decreased – 1273, i.e. by 23.5% less, while the number of dwellings in which construction has begun increased to 1647 dwellings, i.e. by 35.1 %.

Other investors (public building society, municipal, and company construction), in the period of seven months of 2012, completed 1813 dwellings in total, i.e. by 9.7% less than in the corresponding period of 2011. In this period, 1060 dwellings were completed in municipal construction, i.e. by 14.5% less than a year before, in public building society construction: 601 dwellings, i.e. by 8.7% less, and in company construction: 152 dwellings, i.e. by 39.4% more than in the corresponding period of 2011. The number of dwellings for which building permits have been granted increased in this group of investors to 1670, i.e. by 1.3%, while the number of dwellings in which construction has begun dropped down to 1031, i.e. by 55.8%.

In the period of January-July 2012 a growth in **the number of dwellings completed** was noted in all voivodships, including the biggest one in the Zachodniopomorskie Voivodship: by 45.6%, Dolnośląskie Voivodship: by 40.8%, while the smallest increase was recorded in the Śląskie Voivodship: by 5.3%, Kujawsko-Pomorskie Voivodship: by 6.0% and Opolskie Voivodship: by 9.9%. In the Mazowieckie Voivodship an increase in the number of dwellings completed was recorded to 16379 i.e. by 31.5%.

In the period of seven months of 2012, an increase in the number of **dwellings for which permits were granted** was recorded in seven voivodships (of which the highest in the Podlaskie Voivodship: by 24.9%, Opolskie Voivodship: by 23.0%, and Pomorskie Voivodship: by 12.7%), while out of nine voivodships with a negative dynamics, the largest drop was recorded in the Świętokrzyskie Voivodship: by 18.8%, Śląskie Voivodship: by 17.9% and Zachodniopomorskie Voivodship: by 16.9%. In the Mazowieckie Voivodship an increase in the number of dwellings for which permits were granted was recorded by 1.3% (18686 dwellings).

An increase in the number of **dwellings in which construction has begun** in the period of January-July of 2012 was recorded in five voivodships, of which the highest in the Lubuskie Voivodship: by 8.8%, Mazowieckie Voivodship: by 7.2%, and Wielkopolskie Voivodship: by 2.9%, while out of eleven voivodships with a negative dynamics, the largest drop was recorded in, Zachodniopomorskie Voivodship: by 22.3%, Opolskie Voivodship: by 20.4%, and Podkarpackie Voivodship: by 18.7%.



Forms of construction	2012				
	VII			I-VII	
	number	VII 2011=100	VI 2012 = 100	number	I-VII 2011 =100
Dwellings completed					
Total	11409	108,7	98,3	79538	122,2
Private.....	6591	115,1	113,2	44286	111,4
For sale or rent.....	4232	109,5	79,9	31054	142,8
Cooperatives.....	224	46,0	76,7	2385	154,8
Rest ^{b)}	362	87,0	186,6	1813	90,3
Dwellings in which construction has begun					
Total	11305	76,1	84,6	91986	97,0
Private.....	8027	85,0	96,3	51348	88,6
For sale or rent.....	3193	66,0	68,0	37960	113,8
Cooperatives.....	5	1,7	4,8	1647	135,1
Rest ^{b)}	80	27,5	35,7	1031	44,2
Dwellings for which permits were issued					
Total	14622	88,5	97,1	102698	98,2
Private.....	8768	92,8	106,5	54483	92,0
For sale or rent.....	5241	76,6	80,2	45272	107,5
Cooperatives.....	340	539,7	255,6	1273	76,5
Rest ^{b)}	273	163,5	167,5	1670	101,3

b)company, municipal, public building society.

