

Index numbers of industrial and construction-assembly production in March 2010^{a)}

Index numbers of industrial and construction-assembly production in enterprises in which the number of employees exceeds 9 persons in real time (constant prices) were:

Specification	II	III	II	III	I-III ^{b)}	II	III
	previous month = 100		corresponding period of previous year = 100			monthly average of 2005 = 100	
INDUSTRIAL UNITS							
Total	103,1	118,9	109,2	112,3	109,4	119,7	142,3
incl.:							
mining and quarrying	110,3*	120,0	99,3*	108,1	97,9	77,8*	93,3
manufacturing	104,4*	121,0	110,8*	113,6	110,7	123,8	149,8
electricity, gas, steam and air conditioning supply	91,1*	100,1	100,6*	100,6	102,8	108,6*	108,7
water supply; sewerage waste management and remediation activities	98,9*	110,7	103,6*	111,5	106,9	112,4*	124,4
CONSTRUCTION UNITS							
Total	104,2*	136,2	75,3*	89,2	84,8	76,4*	104,1

^{a)} Reported data; comprise enterprises employing over 9 persons.

^{b)} Data including final information on production and prices in February and reported data – in March.

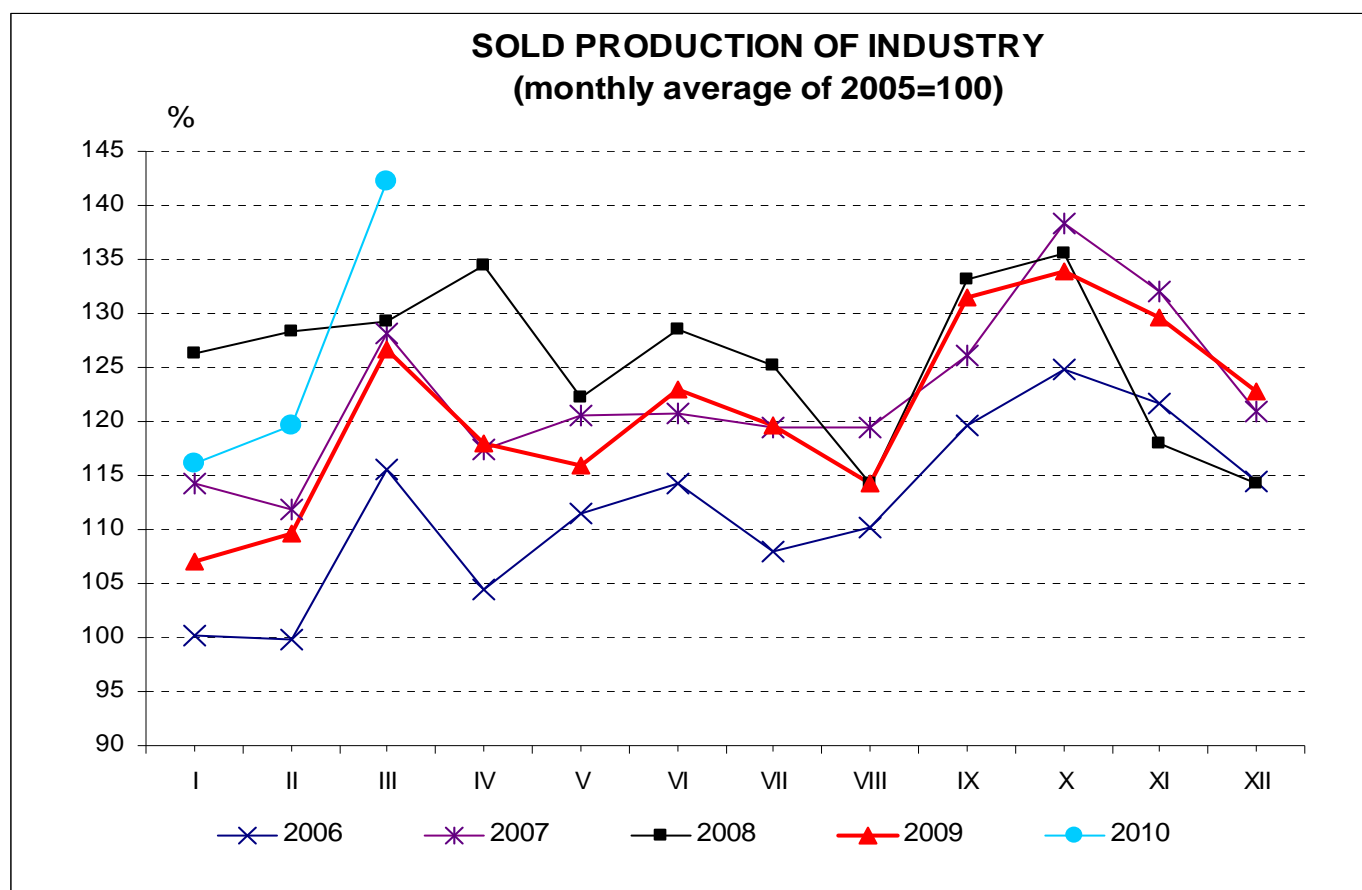
* Reported data updated by final price index.

According to the preliminary data, **sold production of industry** in constant prices (in enterprises employing more than 9 persons) in March 2010 was by 12,3% higher than in the corresponding month of the previous year (against a decrease by 1,9% in 2009) and by 18,9% higher than in February 2010. Having eliminated the influence of seasonal factors, sold production of industry reached the level higher by 9,6% than in the corresponding month of the previous year and was by 2,3% higher than in February 2010.

As compared to March 2009, an increase in sold production was reported in 29 (out of 34) industry divisions, among others, in, manufacture of computer, electronic and optical products – by 41,9%, manufacture of electrical equipment – by 33,3%, manufacture of coke, refined petroleum products – by 27,7%, manufacture of other non-metallic mineral products – by 18,9%, manufacture of rubber and plastic products – by 17,9% and manufacture of motor vehicles, trailers and semi-trailers – by 17,4%. A drop in sold production of industry, as compared to March 2009, was recorded in 5 divisions, among others, in, manufacture of beverages – by 17,8%, manufacture of furniture – by 8,6% and manufacture of machinery and equipment – by 3,0%.

In the period January-March 2010 sold production of industry was by 9,4% higher than in the corresponding period of the previous year (against a decrease by 10,0% in I quarter of 2009)..

Indices of sold production of industry in comparison with an average monthly level in 2005 is presented in the graph below:



According to preliminary data, **construction and assembly production** (in constant prices), including investment and repair works, carried out domestically by construction enterprises employing more than 9 persons in March 2010 reached the level by 10,8% lower than in the previous year and by 36,2% higher than in February 2010. Having eliminated the influence of seasonal factors, construction and assembly production reached the level by 9,4% lower than in the corresponding month of the previous year and by 3,6% higher in comparison to February 2010.

As compared to March of the previous year, a decline of production was recorded in all construction divisions, i.e. in entities mainly involved in construction works connected with construction of buildings – by 13,0%, in enterprises the basic activity of which is specialised construction activities (among others, demolition and site preparation, building installation activities, building completion and finishing) – by 10,0%, and in enterprises carrying out works connected with civil engineering by – 7,4%.

In comparison to February 2010, an increase of production occurred in all construction divisions and amounted to: in enterprises the basic activity of which are works connected with civil engineering – 44,8%, in enterprises realizing construction works connected with construction of buildings – 33,8% and in entities carrying out specialised construction activities – 32,6%.

In the period January-March 2010 the level of the construction and assembly production was by 15,2% lower than in the corresponding period of the previous year, due to impact of adverse weather conditions; low temperatures and heavy snowfall.

Indices of the construction and assembly production, in comparison with an average monthly level in 2005, is presented in the graph below:

