

# Index numbers of industrial and construction-assembly production in January 2010<sup>a)</sup>

Index numbers of industrial and construction-assembly production in enterprises in which the number of employees exceeds 9 persons in real time (constant prices) were:

Specification	XII 2009	I 2010	XII 2009	I 2010	XII 2009	I 2010
	previous month = 100		corresponding period of previous year = 100		monthly average of 2005 = 100	
INDUSTRIAL UNITS						
Total .....	94,6	94,6	107,4	108,5	122,7*	116,1
incl.:						
mining and quarrying .....	93,9*	79,8	101,2*	89,9	88,4*	70,5
manufacturing .....	92,1	95,4	108,3*	110,1	124,4*	118,7
electricity, gas, steam and air conditioning supply.....	118,4*	95,4	102,2	103,1	125,2	119,4
water supply; sewerage waste management and remediation activities.....	110,8*	87,0	110,4*	106,3	130,6*	113,6
CONSTRUCTION UNITS						
Total .....	141,0*	31,1	103,2*	84,7	235,6*	73,3

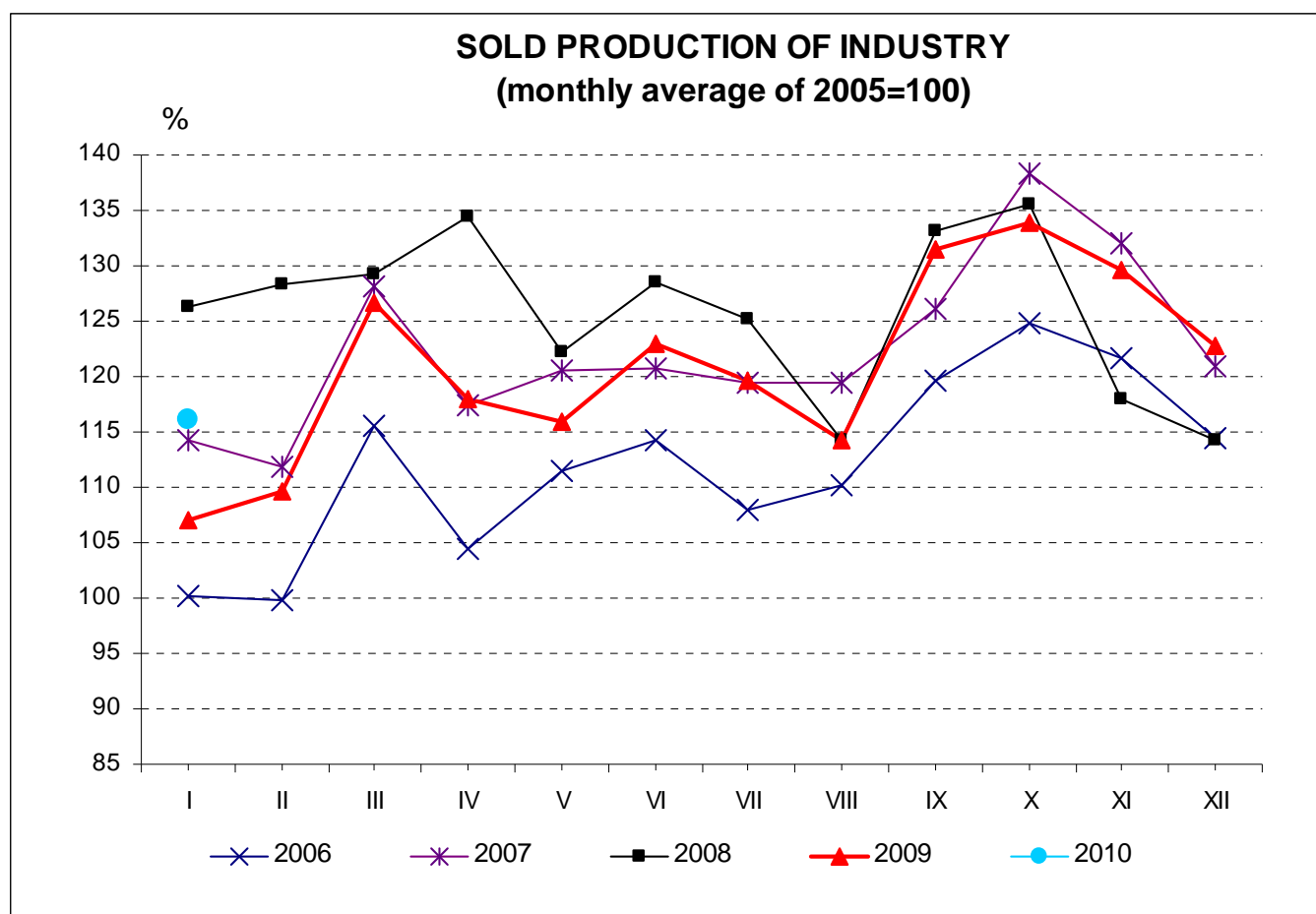
<sup>a)</sup> Reported data; comprise enterprises employing over 9 persons.

\* Reported data updated by final price index.

According to the preliminary data, **sold production of industry** in constant prices (in enterprises employing more than 9 persons) in January 2010 was by 8,5% higher than in the previous year (when decrease by 15,3% was reported in January 2009) and by 5,4% lower than in December 2009. Having eliminated the influence of seasonal factors, sold production of industry reached the level higher by 11,1% than in the corresponding month of 2009 and was by 2,5% higher than in December 2009.

As compared to January 2009, an increase in sold production was reported in 22 (out of 34) industry divisions, among others, in, manufacture of computer, electronic and optical products – by 66,7% manufacture of basic metals – by 25,8%, manufacture of motor vehicles, trailers and semi-trailers – by 25,2%, manufacture of paper and paper products – by 19,2%, manufacture of electrical equipment – by 15,5% and manufacture of chemicals and chemical products – by 15,2%. A drop in sold production of industry, as compared to January 2009, was recorded in 11 divisions, among others, in, manufacture of beverages – by 9,5%, manufacture of other non-metallic mineral products – by 8,6%, mining of coal and lignite – by 8,2% and manufacture of wearing apparel – by 7,4%.

Indices of sold production of industry in comparison with an average monthly level in 2005 is presented in the graph below:



According to preliminary data, **construction and assembly production** (in constant prices), including investment and repair works, carried out domestically by construction enterprises employing more than 9 persons in January 2010 reached the level by 15,3% lower than in the previous year and by 68,9% lower than in December of the previous year. After eliminating the seasonal factors, construction and assembly production reached a level by 2,8% lower than in the corresponding month of the previous year and by 3,9% lower in comparison to December 2009.

A deeper decline of production than in the recent two years, in comparison to both December and January of the previous year, was considerably influenced by particularly difficult atmospheric conditions in January 2010. In relation to January of the previous year, the severe winter had the largest influence on enterprises specialising in construction of buildings, which recorded a drop in realized works of as much as 22,5% (against a drop by 0,7% in 2009 and an increase by 18,5% in 2008), and in comparison to December – by 59,1%. The results of entities whose basic type of activity is specialised construction activities (among others, demolition and site preparation, carrying out construction installations and finishing works) were also worse than a year ago – by 12,2% (against a rise in January of the previous year by 19,7%, and in January 2008 – by 2,8%). In comparison to December of the previous year, production in these units was lower by 56,5% and the decrease was over by 4 percentage points more considerable than in the previous year but comparable to the one recorded in January 2008. Production of enterprises engaged mainly in civil engineering was slightly higher (by 0,4%) as compared to January of the previous year, against a rise by 17,8% in January 2009 and a drop by 9,7% in January 2008. The number of works realized in January 2010 was lower than in December 2009 by as much as 83,2%, however, this is a situation characteristic for this period, resulting from the specificity of settlements in construction.

Indices of the construction and assembly production in comparison with an average monthly level in 2005 is presented in the graph below:

